

Permanent Local Housing Allocation (PLHA) Formula Allocation

Application Form for **Previous Awardees**



**State of California
Governor, Gavin Newsom**

**Melinda Grant, Undersecretary
Business, Consumer Services and Housing Agency**

**Gustavo Velasquez, Director
Department of Housing and Community Development**

Program Design and Implementation, PLHA Program
2020 West El Camino Avenue, Suite 150, Sacramento, CA 95833

Website: <https://www.hcd.ca.gov/grants-and-funding/programs-active/permanent-local-housing-allocation>

Email: PLHA@hcd.ca.gov

**Final Filing Date: June 30, 2027
at 4:00 P.M. PST**

Instructions

Rev. 01/23/24

When opening this file, a yellow banner at the top may appear with a button that says "Enable Content". It is essential that you click this box so that the macros are enabled. Enabling macros is necessary for full worksheet functionality. Macros do not work with Microsoft's Excel version for Apple Mac.

Applications must be submitted electronically to the Department's [HCD Portal Sign In](#) website. To receive an award of CY 2020 funds, applicants are required to submit an application and demonstrate a fully compliant Housing Element and submittal of the applicable Annual Progress Report(s) no later than February 29, 2024. All CY 2020 funds should be requested by June 30, 2024.

This NOFA will remain open to eligible applicants through June 30, 2027.

Applications must be on the Department's forms and cannot be altered or modified by the Applicant. Excel forms must be in Excel format and 'save as' .xls or .xlsx. Do not 'save as' .xlsm or .pdf format. For application errors please fill out the Application Support worksheet and email the entire workbook to Application Support for application errors at PLHA@hcd.ca.gov.

General Instructions (Additional instructions and guidance are given throughout the Formula Allocation Application in "red" text and in cell comments.

Guideline references are made with "\$" and the corresponding guideline section number.

"Yellow" cells are for Sponsor input. Failure to provide the required attachments and documentation may disqualify your application from consideration. An Applicant must submit a complete application and other documents consistent with the deadlines stated in this NOFA. Applications submitted in response to this NOFA must meet the threshold requirements set forth in this section and in PLHA Guidelines Section 302.

Required attachments are indicated in "orange" throughout the Streamline Application. Failure to provide the required attachments and documentation may disqualify your application from consideration. Electronically attached files must use the naming convention in the PLHA Application. For Example: "App1 Tin" or "Reuse Plan".

Threshold items are indicated in "blue" cells.

"Red" shaded cells indicate the Sponsor has failed to meet a requirement of the program. Cells in the worksheet shaded in "red" indicate that the Applicant has failed to meet the minimum required.

Sponsor must complete the following worksheets in the PLHA Formula Allocation Application.

Formula Allocation Application

Urban County

Checklist

| Threshold Requireme | Electronic File Name | Document Description | Included? |
|---------------------|--|--|-----------|
| X | Application and Adopting the PLHA Plan (2020-2023 Allocations) Reso | Pursuant to section 302(c)(4) of the Guidelines, Applicant's PLHA Plan for 2020-2023 allocations is attached to this resolution, and Applicant certifies compliance with all public notice, comment, and hearing requirements in accordance with the Guidelines. | Included |
| X | App1 TIN | Provide a signed Gov't TIN Form | Included |
| X | Applicant Delegation Agreement | Legally binding agreement between Delegating and Administering Local Governments (sample provided—just click on tab Formula Allocation Application, icon in row 19, column AH) | N/A |
| X | Plan Adoption Reso | §302(c)(4)(D) Evidence that the Plan was authorized and adopted by resolution by the Local jurisdiction and that the public had an adequate opportunity to review and comment on its content. PLHA webpage for Plan Adoption Resolution Document | Included |
| X | Reuse Plan | Program Income Reuse Plan describing how repaid loans or accrued interest will be used for eligible activities in Section 301. | Included |
| X | Executed Application | Provide a copy of the signed application. Signature in blue ink preferred. | Included |

Disclosure of Application (California Public Records Act Statutes of 1968 Chapter 1473): Information provided in the application will become a public record available for review by the public, pursuant to the California Public Records Act Statutes of 1968 Chapter 1473. As such, any materials provided will be disclosable to any person making a request under this Act. The Department cautions Applicants to use discretion in providing information not specifically requested, including but not limited to, bank accounts, personal phone numbers and home addresses. By providing this information to the Department, the Applicant is waiving any claim of confidentiality and consents to the disclosure of submitted material upon request."

Local Government Formula Allocation

Rev. 01/23/24

This streamlined application form is limited to Applicants who applied for and received an award from the 2020, 2021, and/or 2022 Formula Allocation NOFA.

| | | |
|--|-------------|--|
| Did Applicant receive an award from the 2020, 2021, and/or 2022 NOFA Formula Allocation? | | Yes |
| Which NOFA year(s) are you applying for with this application? | | 2022 & 2023 |
| Eligible Applicant Type: | Entitlement | |
| Local Government Recipient of PLHA Formula Allocation: Orange County | | |
| 2020 PLHA NOFA Formula Allocation Amount: | \$0 | Allowable Local Admin (5%): \$0.00 Admin requested? Yes |
| 2021 PLHA NOFA Formula Allocation Amount: | \$0 | Allowable Local Admin (5%): \$0.00 Admin requested? Yes |
| 2022 PLHA NOFA Formula Allocation Amount: | \$2,175,998 | Allowable Local Admin (5%): \$108,799.00 Admin requested? Yes |
| 2023 PLHA NOFA Formula Allocation Amount: | \$1,090,616 | Allowable Local Admin (5%): \$54,530.00 Admin requested? Yes |
| Has Applicant received their 2022 NOFA funds? | No | Based on the requirements in guideline section 300(e), how much has the applicant committed? \$3,266,614 |

Instructions: If the Local Government Recipient of the PLHA Formula Allocation delegated its PLHA formula allocation to another Local Government in its 2020 application, the Applicant (for which information is required below) continues to be the administering Local Government, which received the award. The PLHA award will be made to the Applicant (upon meeting threshold requirements) and the Applicant is responsible for meeting all program requirements throughout the term of the Standard Agreement.

Eligible Applicants §300

§300(a) and (b) Eligible Applicants for the Entitlement and Non-Entitlement formula component described in Section §100(b)(1) and (2) are limited to the metropolitan cities and urban counties allocated a grant for the federal fiscal year 2017 pursuant to the federal CDBG formula specified in 42 USC, Section §5306 and Non-entitlement local governments.

| | |
|-----------------------------------|---|
| Applicant: County of Orange | |
| Address: 1501 E. St. Andrew Place | |
| City: Santa Ana | State: CA Zip: 92705 County: Orange County |
| Auth Rep Name: Julia Bidwell | Title: Director, Housing and Community Development Auth Rep. Email: julia.bidwell@occr.ocgov.com Phone: (714) 480-2991 |
| Address: 1501 E. St. Andrew Place | City: Santa Ana State: CA Zip Code: 92705 |
| Contact Name: Sherluna Vien | Title: Affordable Housing Development Administrator Contact Email: sherluna.vien@occr.ocgov.com Contact Phone: 714-480-2936 |
| Address: 1501 E. St. Andrew Place | City: Santa Ana State: CA Zip Code: 92705 |

Threshold Requirements

| | | | |
|--|---|------------------|-----|
| §302(a) Housing Element compliance: Applicant and Delegating Local Government's if applicable Housing Element was adopted by the Local Government's governing body by the application submittal date and subsequently determined to be in substantial compliance with state Housing Element Law pursuant to Government Code Section 65585. | No | | |
| §302(b) Applicant and Delegating Local Government have submitted the current or prior year's Annual Progress Report to the Department of Housing and Community Development pursuant to Government Code Section 65400. | Yes | | |
| §302(c)(2) Applicant certifies that submission of the application was authorized by the governing board of the Applicant. | Yes | | |
| File Name: Application and Plan Adoption Reso | §302(c)(4)(D) Evidence that the Plan was authorized and adopted by resolution by the Local jurisdiction and that the public had an adequate opportunity to review and comment on its content. PLHA webpage for Application and Plan Adoption Resolution Document | Uploaded to HCD? | Yes |
| §300(e) Applicant does not have uncommitted PLHA funds greater than permitted by Section 300(e). | Yes | | |
| §503(b) Applicant has submitted the PLHA Annual Report by July 31 (if applying before July 31), or has submitted the PLHA Annual Report due by July 31 (if applying on or after July 31). | Yes | | |
| §302(c)(8) If a program income reuse plan was not submitted with the 2020 application, has Applicant attached a program income reuse plan describing how repaid loans and/or accrued interest will be reused for eligible activities specified in Section 301? | Yes | | |
| File Name: Reuse Plan | Program Income Reuse Plan describing how repaid loans or accrued interest will be used for eligible activities in Section 301. | Uploaded to HCD? | Yes |

Certifications

On behalf of the entity identified below, I certify that: The information, statements and attachments included in this application are, to the best of my knowledge and belief, true and correct and I possess the legal authority to submit this application on behalf of the entity identified in the signature block.

| | | | |
|--|-------|-----------|------|
| Authorized Representative Printed Name | Title | Signature | Date |
|--|-------|-----------|------|

County of Orange
Permanent Local Housing Allocation (PLHA) Program
Reuse Plan

County of Orange (County) commits to maintaining policies and procedures on Permanent Local Housing Allocation (PLHA) program income for future reuse in accordance with the following policies:

1. All interest earned from the deposit of PLHA grant funds shall be maintained by the Orange County Community Resources (OCCR) Finance staff. All interest earned shall be considered as reuse funds and shall be accounted for in the County annual report.
2. All PLHA reuse funds shall be expended in accordance with PLHA regulations. This includes, but is not limited to, income levels, homebuyer education requirements, and coordinated entry requirements.
3. Ninety-five (95) percent of reuse funds may be used for PLHA eligible activities listed under Section 301 of the PLHA Guidelines, but must be in alignment with the State approved PLHA Plan.
4. At the end of each fiscal year, the County will calculate the accrued interest.
 - a. If the accrued interest is less than or equal to \$25,000, then 95 percent will go towards the County Emergency Shelter Programs, as indicated in the chart below.
 - b. If the accrued interest is more than \$25,000, then 95 percent will be allocated to Urban County cities and unincorporated County based on the 2017 CDBG Formula Allocation, as indicated in the chart below.
 - c. Five (5) percent of reuse funds may be used for the County's administrative costs.
5. Reuse funds may be used within the boundaries of the Urban County participants of County of Orange.
6. The County shall allow the State Department of Housing and Community Development (State HCD) full access to the reuse account records for the purpose of determining compliance with PLHA regulations.

| If the accrued interest is less than or equal to \$25,000: | | |
|---|---------------------|---------------------------|
| Jurisdictions | % Allocation | Activities |
| County of Orange | 95% | County Emergency Shelters |
| County of Orange | 5% | Administration |

| If the accrued interest is more than \$25,000: | | |
|---|---------------------|---|
| Jurisdictions | % Allocation | Activities |
| Brea | 8% | North Services Planning Area (SPA) Jointly Funded Project |
| Cypress | 10% | |
| La Palma | 3% | |
| Los Alamitos | 2% | |
| Stanton | 21% | |
| Villa Park | 1% | |
| Laguna Beach | 4% | Homeless Support Services |
| Dana Point | 7% | |
| Laguna Hills (County of Orange) | 6% | County Emergency Shelters |
| Unincorporated Areas (County of Orange) | 26% | |
| Laguna Woods | 3% | Accessibility Modifications |
| Seal Beach | 4% | |
| County of Orange | 5% | Administration |

Permanent Local Housing Allocation (PLHA) Formula Allocation

5-Year Plan **Amendment Form**



**State of California
Governor, Gavin Newsom**

**Melinda Grant, Undersecretary
Business, Consumer Services and Housing Agency**

**Gustavo Velasquez, Director
Department of Housing and Community Development**

Program Design and Implementation, PLHA Program
2020 West El Camino Avenue, Suite 150, Sacramento, CA 95833

Website: <https://www.hcd.ca.gov/grants-and-funding/programs-active/permanent-local-housing-allocation>

Email: PLHA@hcd.ca.gov

**Final Filing Date: June 30, 2027
at 4:00 P.M. PST**

| PLHA Formula - Amendment for years 2020, 2021, 2022, 2023 | | Rev. 01/23/24 |
|--|---------------|---------------|
| §301 Eligible Activities | | |
| §301(a) Eligible activities are limited to the following: | Select below: | |
| §301(a)(1) The predevelopment, development, acquisition, rehabilitation, and preservation of multifamily, residential live-work, rental housing that is affordable to Extremely low-, Very low-, Low-, or Moderate-income households, including necessary operating subsidies. | No | |
| §301(a)(2) The predevelopment, development, acquisition, rehabilitation, and preservation of affordable rental and ownership housing, including Accessory Dwelling Units (ADUs), that meets the needs of a growing workforce earning up to 120 percent of AMI, or 150 percent of AMI in high-cost areas. ADUs shall be available for occupancy for a term of no less than 30 days. | No | |
| §301(a)(3) Matching portions of funds placed into Local or Regional Housing Trust Funds. | No | |
| §301(a)(4) Matching portions of funds available through the Low- and Moderate-Income Housing Asset Fund pursuant to subdivision (d) of HSC Section 34176. | No | |
| §301(a)(5) Capitalized Reserves for services connected to the preservation and creation of new permanent supportive housing. | No | |
| §301(a)(6) Assisting persons who are experiencing or At-risk of homelessness, including, but not limited to, providing rapid re-housing, rental assistance, supportive/case management services that allow people to obtain and retain housing, operating and capital costs for navigation centers and emergency shelters, and the new construction, rehabilitation, and preservation of permanent and transitional housing. | Yes | |
| §301(a)(7) Accessibility modifications in Lower-income Owner-occupied housing. | Yes | |
| §301(a)(8) Efforts to acquire and rehabilitate foreclosed or vacant homes and apartments. | No | |
| §301(a)(9) Homeownership opportunities, including, but not limited to, down payment assistance. | No | |
| §301(a)(10) Fiscal incentives made by a county to a city within the county to incentivize approval of one or more affordable housing Projects, or matching funds invested by a county in an affordable housing development Project in a city within the county, provided that the city has made an equal or greater investment in the Project. The county fiscal incentives shall be in the form of a grant or low-interest loan to an affordable housing Project. Matching funds investments by both the county and the city also shall be a grant or low-interest deferred loan to the affordable housing Project. | No | |

§302(c)(4) Plan Rev. 01/23/24

§302(c)(4)(A) Describe the manner in which allocated funds will be used for eligible activities.
 The County of Orange plans to use its PLHA funds for two (2) activities: 1) Section 301(a)(6): "Assisting persons who are experiencing or at risk of homelessness, including, but not limited to, providing rapid rehousing, rental assistance, supportive/case management services that allow people to obtain and retain housing, operating and capital costs for navigation centers and regional emergency shelters, and the new construction, rehabilitation, and preservation of permanent and transitional housing;" and 2) Section 301(a)(7): "Accessibility modifications in lower-income owner-occupied housing" for households with incomes of no more than 60% Area Median Income (AMI)."

In Year 2, the County's Five-Year Plan also included Section 301(a)(10), "Fiscal incentives made by a county to a city within the county" on behalf of the City of San Juan Capistrano (as part of the Urban County city). However, the County was advised that the funding allocation for San Juan Capistrano was denied due to San Juan Capistrano not delegating the County administrator of San Juan Capistrano's funds. But since this activity was included in the County Five-Year Plan last year, this amendment is necessary to remove this activity. San Juan Capistrano will apply for its allocation directly from the State, and will not be included in the County's Five-Year Plan.

§302(c)(4)(B) Provide a description of the way the Local government will prioritize investments that increase the supply of housing for households with incomes at or below 60 percent of Area Median Income (AMI).

All clients who receive assistance at one of the navigation centers in the North Services Planning Area (North SPA), one of the regional shelters throughout Orange County, or those who will be assisted in Dana Point and Laguna Beach with case management and/or homeless supportive services including rapid rehousing and rental assistance in, will have household incomes of no more than 60% AMI. In addition, all seniors who are assisted with accessibility modifications to their owner-occupied units in Laguna Woods and Seal Beach will have incomes of no more than 60% AMI. Therefore, 100% of the PLHA funding will be allocated for households with incomes at or below 60% AMI, adjusted by household size.

§302(c)(4)(C) Provide a description of how the Plan is consistent with the programs set forth in the Local Government's Housing Element.

There are several strategies described in the Annual Grantee Report in the County of Orange's Cycle 5 Housing Element that are consistent with the PLHA Five Year Plan. They include Strategy (1f)(7): The County of Orange (County) continues to operate as the collaborative applicant for Orange County Continuum of Care (CoC) Programs. As a collaborative applicant for the CoC, the County places a high priority on the development and on going operations of navigation centers, regional shelters that are local, regional and transitional, as well as activities that provide supportive services for homeless and those at risk of homelessness. In addition, Strategy (3d)(1): The County will seek State and Federal monies, as funding becomes available, for supportive housing construction and rehabilitation targeted for persons with disabilities, which is consistent with the expansion of housing rehabilitation programs to provide accessibility modifications to low-income seniors. The County received comments from HCD on the County's HE third draft and hopes to resubmit late Spring.

Activities Detail (Activities Detail (Must make a selection on Formula Allocation Application worksheet under Eligible Activities, §301))

§301(a)(6) Assisting persons who are experiencing or At risk of homelessness, including, but not limited to, providing rapid rehousing, rental assistance, supportive/case management services that allow people to obtain and retain housing, operating and capital costs for navigation centers and emergency shelters, and the new construction, rehabilitation, and preservation of permanent and transitional housing.

§302(c)(4)(E)(i) Provide a detailed and complete description of how allocated funds will be used for the proposed Activity.

There are three (3) types of activities that will be provided under Section 301(a)(6). They include: 1) Navigation center capital and operating costs for Buena Park Navigation Center, located at 6494 Caballero Blvd, Buena Park, CA 90620 and Placentia Navigation Center, located at 731 S. Melrose Street Placentia, CA 92870, will be allocated 45.54% of the 2020 PLHA allocation and 45% of the 2021-23 PLHA allocation; 2) Regional Emergency Shelter capital and operating costs for the County of Orange located at 601 N. Ross Street, 5th floor, Santa Ana 92705 will be allocated 32.8% of the 2020 PLHA allocation and 32% of the 2021-23 PLHA allocation on behalf of the unincorporated areas of the county and Laguna Hills for development and/or ongoing operating costs of regional emergency shelters countywide; 3) Supportive/Case Management for the City of Laguna Beach, located at 505 Forest Avenue, Laguna Beach, CA 92651 will be allocated 3.54% of the 2020 PLHA allocation and 4% of the 2021-23 PLHA allocation to provide these services throughout the City of Laguna Beach and the City of Dana Point, located at 33282 Golden Lantern, Dana Point, CA 92677, that will be allocated 6.67% of the 2020 PLHA allocation and 7% of the 2021-23 PLHA allocation to provide outreach, case management, rapid rehousing, and other services to homeless and those at risk of homelessness throughout Dana Point. A total of 88.55% of the 2020 PLHA allocation and 88% of the 2021-23 PLHA allocation will go towards Section 301(a)(6) activities.

Complete the table below for each proposed Activity to be funded with 2020-2023 PLHA allocations. If a single Activity will be assisting households at more than one level of Area Median Income, please list the Activity as many times as needed to capture all of the AMI levels that will be assisted, but only show the percentage of annual funding allocated to the Activity one time (to avoid double counting).

| Funding Allocation Year | 2020 | 2021 | 2022 | 2023 | 2020 | 2021 | 2022 | 2023 | 2020 | 2021 | 2022 | 2023 | | | |
|--|-----------------------------|-----------------------------|-----------------------------|-----------------------------|---|---|---|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|--|--|--------------|
| Type of Activity for Persons Experiencing or At Risk of Homelessness | Navigation Center Operating | Navigation Center Operating | Navigation Center Operating | Navigation Center Operating | Emergency Shelter Capital & Operating Costs | Emergency Shelter Capital & Operating Costs | Emergency Shelter Capital & Operating Costs | Emergency Shelter Capital & Operating Costs | Supportive/Case Management Services | Supportive/Case Management Services | Supportive/Case Management Services | Supportive/Case Management Services | | | |
| §302(c)(4)(E)(i) Percentage of Funds Allocated for the Proposed Activity | 45.54% | 45.00% | 45.00% | 45.00% | 32.80% | 32.00% | 32.00% | 32.00% | 10.21% | 11.00% | 11.00% | 11.00% | | | |
| §302(c)(4)(E)(ii) Area Median Income Level Served | 30% | 30% | 30% | 30% | 30% | 30% | 30% | 30% | 30% | 30% | 30% | 30% | | | TOTAL |
| §302(c)(4)(E)(ii) Unmet share of the RHNA at AMI Level Note: complete for years 2020, 2021, 2022 only | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | 0 |
| §302(c)(4)(E)(ii) Projected Number of Households Served | 70 | 53 | 52 | 52 | 44 | 47 | 46 | 46 | 226 | 163 | 163 | 163 | | | 1125 |
| §302(c)(4)(E)(iv) Period of Affordability for the Proposed Activity (55 years required for rental housing projects) | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | |

§302(c)(4)(E)(iii) A description of major steps/actions and a proposed schedule for the implementation and completion of the Activity.

Activity 1) Buena Park Navigation Center, located at 6494 Caballero Blvd, Buena Park, CA 90620 and Placentia Navigation Center, located at 731 S. Melrose Street, Placentia, CA 92870. These locations have been completed and are currently serving clients nightly. Activity 2) Regional Emergency Shelter Capital and operating costs provided by the County of Orange were utilized for the development of Yale Transitional Shelter for the first year with ongoing operations being carried out with PLHA funds starting in the second year. Future year funds will be utilized to fund regional shelters throughout the County of Orange. 3) County Office of Care Coordination oversees contract with the City of Laguna Beach for case management and homeless supportive services. The City of Dana Point contracts with the County Office of Care Coordination, who will oversee the activities. This contract will provide outreach, case management, rapid rehousing and other services to homeless and those at risk of homelessness in Dana Point.

§301(a)(7) Accessibility modifications in Lower-income Owner-occupied housing.

§302(c)(4)(E)(i) Provide a detailed and complete description of how allocated funds will be used for the proposed Activity. **Enter Percentage of Funds Allocated for Affordable Owner-occupied Workforce Housing**

The PLHA funds will continue to be allocated to two Urban County cities for activities under Section 301(a)(7) for accessibility modifications for seniors. All clients will have incomes at or below 60% Area Median Income. The two jurisdictions are 1) the City of Laguna Woods located at 24264 El Toro Rd, Laguna Woods, CA 92637, that will be allocated 2.59% in 2020, 3% in 2021-23 of PLHA funds for accessibility modifications for seniors; and 2) the City of Seal Beach located at 211 8th St., Seal Beach, CA 90740 that will be allocated 3.86% in 2020, 4% in 2021-23 of the PLHA funds for accessibility modifications for seniors. Therefore, a total of 6.45% in 2020 and 7% in 21-23 of the PLHA allocation is to fund Section 302(a)(7) throughout the Five-Year term of the Plan. There will be no funding (zero percent) allocated under Section 301(a)(7) for Affordable Owner-Occupied Workforce Housing.

Complete the table below for each proposed Activity to be funded with 2020-2023 PLHA allocations. If a single Activity will be assisting households at more than one level of Area Median Income, please list the Activity as many times as needed to capture all of the AMI levels that will be assisted, but only show the percentage of annual funding allocated to the Activity one time (to avoid double counting).

| Funding Allocation Year | 2020 | 2021 | 2022 | 2023 | | | | | | | | | | | |
|--|-------|-------|-------|-------|--|--|--|--|--|--|--|--|--|--|--------------|
| §302(c)(4)(E)(i) Percentage of Funds Allocated for the Proposed Activity | 6.45% | 7.00% | 7.00% | 7.00% | | | | | | | | | | | |
| §302(c)(4)(E)(ii) Area Median Income Level Served | 60% | 60% | 60% | 60% | | | | | | | | | | | TOTAL |
| §302(c)(4)(E)(ii) Unmet share of the RHNA at AMI Level Note: complete for years 2020, 2021, 2022 only | N/A | N/A | N/A | N/A | | | | | | | | | | | 0 |
| §302(c)(4)(E)(ii) Projected Number of Households Served | 29 | 29 | 29 | 29 | | | | | | | | | | | 116 |
| §302(c)(4)(E)(iv) Period of Affordability for the Proposed Activity | N/A | N/A | N/A | N/A | | | | | | | | | | | |

§302(c)(4)(E)(iii) A description of major steps/actions and a proposed schedule for the implementation and completion of the Activity.

The City of Laguna Woods is working on the details for its operational blueprint of the Accessibility Improvement Reimbursement Program. The County will work with the City of Laguna Woods to enter into a Year 2 contract to expend funds in a timely manner. A contract was entered in on July 13, 2023 with the City of Seal Beach for Year 2 funds with the program relaunching

File Name: **Plan Adoption Reso** **§302(c)(4)(D) Evidence that the Plan was authorized and adopted by resolution by the Local jurisdiction and that the public had an adequate opportunity to review and comment on its content.** **Uploaded to HCD?** **Yes**

Total Percentage of Funds Allocated Calculator (2020 - 2023)

| 2020 Allocation | |
|---|------------|
| Admin | 0% |
| Funds Allocated | 95% |
| Total Percentage of Funds Allocated for 2020 | 95% |

| 2021 Allocation | |
|---|------------|
| Admin | 0% |
| Funds Allocated | 95% |
| Total Percentage of Funds Allocated for 2021 | 95% |

| 2022 Allocation | |
|---|------------|
| Admin | 0% |
| Funds Allocated | 95% |
| Total Percentage of Funds Allocated for 2022 | 95% |

| 2023 Allocation | |
|---|------------|
| Admin | 0% |
| Funds Allocated | 95% |
| Total Percentage of Funds Allocated for 2023 | 95% |

DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT
 STATE GRANT MANAGEMENT
 2020 West El Camino, 4th Floor
 Sacramento, CA 95833
PLHASGM@hcd.ca.gov



Permanent Local Housing Allocation (PLHA) Budget Revision Form

Last Revised: 2/11/2022

| | | | |
|-------------------------------------|---------------------------------------|-------------------------|--|
| HCD Contract Number: | 20-PLHA-15177 | HCD Rep Name: | Jenifer Sheiring |
| Contractor Name: | County of Orange | Preparer Name: | Sherluna Vien |
| Contractor Address: | 1501 E. St. Andrew Place, First Floor | Preparer Title: | Affordable Housing Development Administrator |
| Contractor City, State, Zip: | 92705 | Preparer E-mail: | sherluna.vien@occr.ocgov.com |
| Type of Allocation: | Formula Allocation | Phone Number: | 714-480-2936 |
| Total Award Amount: | \$1,272,164.00 | Allocation Year: | 2019 |

Budget Revision Breakdown

| PLHA Activity - Formula Grantees Only | Original Approved Budget | Current Approved Budget | New Budget Requested | HCD Approved Amount |
|--|--------------------------|-------------------------|----------------------|---------------------|
| 1. Predevelopment, development, acquisition, rehabilitation, and preservation of multifamily, residential live-work, rental housing that is Affordable to Extreme/very low-, Very low-, or Moderate-income households, including necessary Operating Subsidies. | | | | |
| 2. Predevelopment, development, acquisition, rehabilitation, and preservation of Affordable rental and ownership housing, including Accessory dwelling units (ADUs), that meets the needs of a growing workforce earning up to 120 percent of AMI, of 150 percent of AMI in high-cost areas. | | | | |
| 3. Matching portions of funds placed into Local or Regional Housing Trust Funds. | | | | |
| 4. Matching portions of funds available through the Low- and Moderate-Income Housing Asset Fund pursuant to subdivision (d) of HSC Section 34176. | | | | |
| 5. Capitalized Reserves for Services connected to the preservation and creation of new Permanent supportive housing. | | | | |
| 6. Assisting persons who are experiencing or at-risk of homelessness (see §301(a)(6). of the PLHA NOFA for conditions). | 1,126,463.00 | 1,126,463.00 | 1,159,405.00 | |
| 7. Accessibility modifications in Lower-income Owner-occupied housing. | 82,093.00 | 82,093.00 | 49,151.00 | |
| 8. Efforts to acquire and rehabilitate foreclosed or vacant homes and apartments. | | | | |
| 9. Homeownership opportunities, including, but not limited to, down payment assistance. | | | | |
| 10. Fiscal incentives made by a county of a city within the county to incentivize approval of one or more affordable housing projects, or matching funds invested by a county in an Affordable housing development Project in a city within the county (see §301(a)(10). of the PLHA NOFA for conditions). | | | | |
| Administration | 63,608.00 | 63,608.00 | 63,608.00 | |
| TOTAL | 1,272,164.00 | 1,272,164.00 | 1,272,164.00 | \$0.00 |

CERTIFICATION

**I hereby agree that this Budget Revision Request constitutes allowable costs in accordance with terms of the approved Standard Agreement.*

| | |
|---|---|
| Name of Authorized Representative | Title of Authorized Representative |
| Julia Bidwell | Director, Housing and Community Development |
| Signature of Authorized Representative | Date |
| | |

HCD USE ONLY

| | | |
|--|---------------------------------|-------------|
| SGM Representative Printed Name | Representative Signature | Date |
| | | |
| SGM Manager Printed Name | Manager Signature | Date |
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**Permanent Local Housing Allocation (PLHA) Program
 BUDGET REVISION FORM**

Attachment E

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|------------------------------------|---------------------------------------|-------------------------|--|
| HCD Contract Number: | 20-PLHA-15177 | HCD Rep Name: | Jenifer Sheiring |
| Contractor Name | County of Orange | Preparer Name: | Sherluna Vien |
| Contractor Address | 1501 E. St. Andrew Place, First Floor | Preparer Title: | Affordable Housing Development Administrator |
| Contractor City, State, Zip | 92705 | Preparer E-mail: | sherluna.vien@occr.ocgov.com |
| Type of Allocation | Formula Allocation | Phone Number: | 714-480-2936 |

Budget Revision Justification

| PLHA Activity | Budget Revision Justification |
|--|---|
| 1. Predevelopment, development, acquisition, rehabilitation, and preservation of multifamily, residential live-work, rental housing that is Affordable to Extremeley low-, Very low-, or Moderate-income households, including necessary Operating Subsidies. | |
| 2. Predevelopment, development, acquisition, rehabilitation, and preservation of Affordable rental and ownership housing, including Accessory dwelling units (ADUs), that meets the needs of a growing workforce earning up to 120 percent of AMI, of 150 percent of AMI in high-cost areas. | |
| 3. Matching portions of funds placed into Local or Regional Housing Trust Funds. | |
| 4. Matching portions of funds available through the Low- and Moderate-Income Housing Asset Fund pursuant to subdivision (d) of HSC Section 34176. | |
| 5. Capitalized Reserves for Services connected to the preservation and creation of new Permanent supportive housing. | |
| 6. Assisting persons who are experiencing or at-risk of homelessness (see §301(a)(6). of the PLHA NOFA for conditions). | The City of Laguna Woods Year 1 allocation will be reallocated to the County Emergency Shelter (Yale Navigation Center) to ensure funds are expended by April 30, 2024. |
| 7. Accessibility modifications in Lower-income Owner-occupied housing. | The City of Laguna Woods was planning to launch the program in the near future, but given the Year 1 expenditure deadline on April 30, 2024, the City is unable to utilize the Year 1 funding as planned and is working on establishing their program to use Years 2-5 funds. |
| 8. Efforts to acquire and rehabilitate foreclosed or vacant homes and apartments. | |
| 9. Homeownership opportunities, including, but not limited to, down payment assistance. | |
| 10. Fiscal incentives made by a county of a city within the county to incentivize approval of one or more affordable housing projects, or matching funds invested by a county in an Affordable housing development Project in a city within the county (see §301(a)(10). of the PLHA NOFA for conditions). | |
| Administration | |