

EXHIBIT 4.37

Evidence of Compliance with Previous OC Housing and Community Development, OCHA Operating Reserve Loans and/or OCDA/Housing Successor Agency Loans

Borrower/Developer Name: _____

Purpose for Compliance Review _____

Part A – Current or previous loans with OC Housing and Community Development (HCD) and/or the Housing Authority

Project	Original Loan Amount	Purpose (Grant/Loan)

Signed: _____

Date: _____

Part B - Compliance Monitoring (to be completed by HCD Staff)

The Project(s) listed above is/are in compliance:	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Annual Reports/GPRs are submitted when due:	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Comments:		

Signed: _____

Date: _____

Part C – Loan Monitoring (to be completed by HCD Accounting Staff)

The Project(s) listed in Part A above is/are in compliance with the terms of repayment of their loan, except for the following:

Project	Original Loan Amount	Default or Other Compliance Issue

Signed: _____

Date: _____