

**EXHIBIT 4.11  
 SCHEDULE AND ANALYSIS OF REAL ESTATE OWNED**

Project Name: \_\_\_\_\_

To be attached to and made a part of the loan application on the property located at \_\_\_\_\_ Dated \_\_\_\_\_

PROPERTY ADDRESS	NO. UNITS	LENDER NAME AND ADDRESS	LOAN NO.	CURRENT BALANCE	MARKET VALUE	ANNUAL RENTAL	ANNUAL TAXES AND INS.	ANNUAL EXPENSES	ANNUAL PRIN. & INT. PYMT	CASH FLOW
<p><b>NOTE:</b> Describe your organization’s past activities/experience. Number of rental housing projects/units applicant has developed. Number of rental projects/units applicant currently owns. Number of rental housing projects/units applicant currently manages. Number of projects/units in development phase (funding committed; not ready for occupancy). If ownership on any above is shared, list prorated amounts above and explain percent shared under remarks below.</p>										ANNUAL
<p><b>REMARKS:</b></p>										MONTHLY

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**REMARKS:**

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ANNUAL

**REMARKS:**