

EXHIBIT 4.38
**Evidence of Compliance with Previous OC Housing and Community Development,
 OCHA Operating Reserve Loans and/or OCDA/Housing Successor Agency Loans**

Borrower/Developer Name: _____

Purpose for Compliance Review _____

Part A – Current or previous loans with OC Housing and Community Development (HCD) and/or the Housing Authority (*additional sheets attached*)

Project	Original Loan Amount	Purpose (Grant/Loan)

Applicant’s Signature: _____ Date: _____

Name and Title: _____

Part B - Compliance Monitoring *(to be completed by HCD Compliance Staff)*

The Project(s) listed above is/are in compliance:	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Annual Reports/GPRs are submitted when due:	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Comments: 		

Compliance Staff’s Signature: _____ Date: _____

Name and Title: _____

Part C – Loan Monitoring *(to be completed by HCD Accounting Staff)* (*additional sheets attached*)

Project	Original Loan Amount	Project in Compliance w/ Terms of their Loans (Y/N)	Comments

HCD Accounting Staff’s Signature: _____ Date: _____

Name and Title: _____