Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary Filed for the July 1, 2015 through December 31, 2015 Period

Name	of Successor Agency:	Orange County						
Name of County:		Orange						
Currer	nt Period Requested Fu	ınding for Outstanding Debt or Obliga	ition	Six-	-Month Total			
A	•		t Property Tax Trust Fund (RPTTF) Funding	\$	-			
В	Bond Proceeds Fu		-					
С	Reserve Balance	Funding (ROPS Detail)			-			
D	Other Funding (Ro	OPS Detail)			-			
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+0	3):	\$	7,095,048			
F	Non-Administrativ	e Costs (ROPS Detail)			6,893,048			
G	Administrative Co	sts (ROPS Detail)			202,000			
н								
Succe	ssor Agency Self-Repo	rted Prior Period Adjustment to Curre	ent Period RPTTF Requested Funding					
1	Enforceable Obligation	ns funded with RPTTF (E):			7,095,048			
J	Less Prior Period Adju	stment (Report of Prior Period Adjustme	ents Column S)		(119,455)			
K	Adjusted Current Period RPTTF Requested Funding (I-J)							
Count	y Auditor Controller Re	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding					
L	Enforceable Obligation	ns funded with RPTTF (E):			7,095,048			
М	Less Prior Period Adju	stment (Report of Prior Period Adjustme	ents Column AA)		-			
N	Adjusted Current Per	riod RPTTF Requested Funding (L-M)			7,095,048			
Certific	cation of Oversight Board	l Chairman:	William G. Steiner,		Chairman			
Pursua	ant to Section 34177 (m)	·						
•	•	a true and accurate Recognized for the above named agency.	Name		Title			
Obliga	non i ayment ochedule i	or the above named agency.	/s/					
			Signature		Date			

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

						(Report Amounts in W	viole Dollars)								
Α	В	С	D	E	F	G	Н	I	J	К	L	М	N	0	Р
												Funding Source			
										Non-Redev	elopment Property	Tax Trust Fund			
											(Non-RPTTF)	T	RP'	ΓTF	
,	D : (N (D) (O) ; (O		Contract/Agreement		D	B :	Total Outstanding	5			0.1 5 1			0: 14
Item #	Project Name / Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 48,994,056	Retired	\$ -	Reserve Balance	Other Funds	Non-Admin \$ 6,893,048	Admin \$ 202,000	Six-Month Total \$ 7,095,048
2	Agency Administration	Admin Costs		6/30/2014	County of Orange	Staff Salaries, Benefits, etc.	Administration	125,000	N	V	Ψ	Ψ		125,000	\$ 125,000
3	Annexation Agreement	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Property Tax Allocation	NDAPP	6,873,148	N				6,873,148		\$ 6,873,148
4	Annexation Agreement (interest)	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Interest Earned On Property Tax Allocation	NDAPP	1	N						\$ -
5	Special Counsel	Professional Services	6/23/2009	12/31/2099	Burke, Williams, Sorensen	Special Counsel to Successor Agency	SAH/NDAPP	60,000	N					30,000	\$ 30,000
6	Special Counsel	Professional Services	6/23/2009	12/31/2099	Goldfarb & Lipman	Special Counsel to Successor Agency	SAH/NDAPP	60,000	N					30,000	\$ 30,000
	Bankruptcy Recovery Contribution	Miscellaneous		9/30/2016	County General Fund	Per Health and Safety Code 33670.9	SAH/NDAPP	4,000,000	N						\$ -
19	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	County of Orange Treasurer/Tax Collector	Treasury Investment Charge	SAH/NDAPP	4,000	N				2,000		\$ 2,000
	Bond Debt Service Project Cost	Fees		9/2/2023		Bond Continuing Disclosure Service	SAH/NDAPP	1,500	N						\$ -
	Bond Debt Service Project Cost	Fees		9/1/2023	Amtec	Arbitrage Calculation and Reporting	SAH/NDAPP	800	N				400		\$ 400
	Bond Debt Service Project Cost	Fees		9/1/2023	US Bank	Bank Trustee Service	SAH/NDAPP	5,500	N N				2,500		\$ 2,500
	Bond Debt Service Project Cost	Fees		9/9/2013	Stradling, Yocca, Carlson, Rauth	Bond Counsel	SAH/NDAPP	15,000	N				7,500		\$ 7,500
	General Counsel - Debt Service	Fees Fees		4/18/2013 9/1/2023	Orrick, Herrington, Sutcliffe County of Orange	Bond Counsel Staff Salaries and Benefits	SAH/NDAPP SAH/NDAPP	15,000 34,000	N N				7,500	17,000	\$ 7,500 \$ 17,000
	Bond Administration Housing Entity Admin Allowance	Admin Costs	7/1/2014	7/1/2018	Orange County Housing	Admin Fee per AB 471	NDAPP	34,000	N					17,000	\$ 17,000
	2013 Tax Allocation Bonds	Bonds Issued After 12/31/10		9/1/2022	U.S. Bank	Principal and Interest Debt service for 2013 Santa Ana Heights Tax Allocation Bonds.	SAH	23,053,650	N						\$ -
42	2014 Tax Allocation Bonds	Bonds Issued After 12/31/10	9/20/2014	9/1/2022	U.S. Bank	Principal and Interest Debt service for 2014 NDAPP Tax Allocation Bonds	NDAPP	14,746,457	N						\$ -
43									N						\$ -
44		1							N N						\$ - \$ -
45									N N						\$ -
47									N						\$ -
48									N						\$ -
49 50		1					+	 	N N		 				\$ - \$ -
51								+	N N				 		\$ -
52									N						\$ -
53		<u> </u>						ļ	N				<u> </u>		\$ -
54 55		+					+	+	N N		-		+		\$ - \$ -
56		1					1	†	N						\$ -
57									N						\$ -
58									N N						\$ -
59 60								+	N N						\$ - \$ -
61		1					1	†	N						\$ -
62									N						\$ -
63									N N						\$ -
64 65								+	N N						\$ - \$ -
66							1	†	N		<u> </u>				\$ -
67									N						\$ -
68		1		<u> </u>					N						\$ -

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail July 1, 2015 through December 31, 2015 (Report Amounts in Whole Dollars)

						` '									
Α	В	С	D	E	F	G	н	I	J	к	L	М	N	o	P
										Funding Source					_
										Non-Redev	relopment Property 1 (Non-RPTTF)	ax Trust Fund	RF	TTF	
Item #	Project Name / Debt Obligation		Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
69		, , ,			-,			J	N						\$ -
70									N						\$ -
71									N						\$ -
72									N						\$ -
73									N						\$ -
74									N						\$ -
75									N						\$ -

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad- sa/pdf/Cash Balance Agency Tips Sheet.pdf.

34/1	out/Cash Balance Agency Tips Sheet.pur.	ı	1		1	ı	T	
Α	В	С	D	E	F	G	н	I
		Fund Sources						
		Bond Proceeds		Reserve	Balance	Other	RPTTF	
	Cash Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin	Comments
ROE	PS 14-15A Actuals (07/01/14 - 12/31/14)			•		•		
	Beginning Available Cash Balance (Actual 07/01/14)		1.803.694				7.761.964	
2	Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014		14,090,000				2,593,884	
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q		15,884,310				3,938,615	
4	Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)		15,52 ,,610				2,222,010	
	5 ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S		No entry required					
	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ 9,384	s -	s -	\$ -	\$ 6,297,778	
POF	PS 14-15B Estimate (01/01/15 - 06/30/15)			,			, ,	1
7	Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ -	\$ 9,384	\$ -	\$ -	\$ -	\$ 6,417,233	
	Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015						8,841,432	
	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15)						8,896,556	
	Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ -	\$ 9,384	\$ -	\$ -	\$ -	\$ 6,362,109	

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Prior Period Adjustments
Reported for the ROPS 14-15A (July 1, 2014 through December 31, 2014) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

ROPS 14-15A CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16A by the SA to Finance and the ROPS 14-15A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15A (July through December 2014) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 15-16A (July through December 2015) period will be offset by the SA's self-reported ROPS 14-15A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered as a county auditor-controller (CAC) and the State Controller. lump sum. Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 15-16A Requested RPTTF) Net SA Non-Admir and Admin PPA (Amount Used to Offset ROPS 15-16 Bond Proceeds Reserve Balance Other Funds Non-Admin Requested RPTTF Non-Admin CAC Admin CAC Available RPTTF (ROPS 14-15A istributed + all other available as of Difference (If total actual exceeds total authorized, the total difference Difference (If K is less than L the difference is Net Lesser of istributed + all other available as of 07/1/14) Project Name Authorized / Available 141,500 Net Difference (M+R) Authorized / Available Item # Debt Obligation 07/1/14) Available Difference Net Difference Authorized Actual Authorized Actual Authorized Actual Authorized Actual Actual zero) SA Comments CAC Comments 4,023,275 \$ 4,023,275 4,023,275 \$ 3,942,633 80,642 141,500 141,500 102,687 38,813 119,455 3 Annexation
Agreement
4 Annexation
Agreement (intere
5 Special Counsel Special Counsel
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 Special Counsel
 2003 OCDA Tax
 Allocation Refundin Bonds 17 2001 OCDA Tax Allocation Refundi 1,803,694 1,803,694 1,803,694 1,803,694 Allocation Refunding Bonds Recovery Contribution Bonds Person Project Cost 20 Bond Debt Service Project Cost 21 Bond Debt Service Project Cost 22 Bond Debt Service Project Cost 23 Bond Debt Service Project Cost 23 Bond Debt Service Project Cost 24 General Coursel-Debt Service 25 Bond Debt Service Project Cost 24 General Coursel-Debt Service 25 Bond Administration 25 Bond Administration 1,200 5.300 5.300 5.300 5.300 7,500 7,500 25 Bond Administrati 27 Housing Entity Admin Allowance

Recognized Obligation Payment Schedule (ROPS 15-16A) - Notes July 1, 2015 through December 30, 2015 Notes/Comments Item