

Consolidated Annual Performance and Evaluation Report FY 2014-15



**ABANDONED STRUCTURE
BEFORE**



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AFTER**

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ORANGE COUNTY URBAN COUNTY PROGRAM

**CONSOLIDATED ANNUAL
PERFORMANCE and EVALUATION REPORT
(CAPER)**

Fiscal Year 2014-15

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I. EXECUTIVE SUMMARY

The Consolidated Annual Performance and Evaluation Report (CAPER) is an annual assessment report that identifies the Urban County of Orange's overall housing and community development accomplishments in meeting the five-year Consolidated Plan strategy that establishes priorities for addressing the identified housing and community development needs; and the FY 2014-15 Action Plan that outlines the intended use of federal resources.

The CAPER is submitted to the United States Department of Housing and Urban Development (HUD) in compliance with the statutory and regulatory requirements for reporting Consolidated Plan Grant program performance. In accordance with Title 24 Code of Federal Regulations (24CFR) Part 91, all jurisdictions receiving funding from any of the HUD Grant Programs must complete a CAPER within 90 days from the close of the jurisdictions fiscal year.

The Urban County of Orange in FY 2014-15 consisted of 13 cities with populations under 50,000 (participating cities), and the unincorporated areas of Orange County. The 13 participating cities include Aliso Viejo, Brea, Cypress, Dana Point, Laguna Beach, Laguna Hills, Laguna Woods, La Palma, Los Alamitos, Placentia, Seal Beach, Stanton, and Villa Park. These cities were not eligible to receive Community Planning and Development (CPD) program funds directly from the U.S. Department of Housing and Urban Development (HUD) and opted to participate in the CPD programs through the County of Orange.

OC Community Services (County) as the lead administrator for the Urban County is the grantee of FY 2014-15 Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), Emergency Solutions Grant (ESG) federal funds. The County is required to provide the public and the U. S. Department of Housing and Urban Development (HUD) with an assessment of its accomplishments utilizing these funds at the end of each fiscal year. OC Community Services prepares the CAPER in accordance with all applicable HUD requirements. This document represents a comprehensive, consolidated year-end report of the County's use of FY 2014-15 HUD Community Planning and Development (CPD) funds. The Continuum of Care Homeless Assistance Program (CoC) narrative explains the organizational structure, planning and housing services that are currently in place, and outlines accomplishments relating to the Supportive Housing Programs (SHP).

This CAPER also includes activities and accomplishments the Urban County has achieved in cooperation with other funding programs, such as the HUD Section 8 Rental Assistance Program, local Housing Authority Operating Reserve Funds, Housing Successor Agency and the State of California CalHome funds. The County is not the grantee for regional Housing Opportunities for Persons with AIDS (HOPWA) Program funds; therefore, this report will not be presenting HOPWA activities.

The County also receives Older Americans Act and Workforce Investment Act funding, State subvention funds for Veterans and State grants for California Older Americans, as well as County General Funds that support the priorities of the Urban County Consolidated Plan.

This performance report will summarize the short-term goals and objectives set forth in the FY 2014-15 Action Plan (AP) and present a comprehensive analysis of the Urban County's performance and accomplishments relative to those goals and objectives. Furthermore, this report will analyze the performance and accomplishments of the fifth year of the Urban County's FY 2010-14 Consolidated Plan (ConPlan) and offers a progress report on how effective the Urban County was in meeting its projected long-range goals and objectives.

As stated in the overall goals of the Consolidated Submission for CPD, the overall goal of the Urban County is to develop viable urban communities by providing decent housing, a suitable living environment and expanding economic opportunities principally for low and moderate income persons. The primary means towards this end is to extend and strengthen partnerships among all levels of government and the private sector, including for-profit and non-profit organizations, in the construction and expansion of affordable housing, community development programs, and infrastructure projects.

Summary of Resources and Distribution of Funds

The federal grant funds were expended on activities aimed at meeting the many challenges faced by the Urban County, to preserve and create a quality living environment for all residents, and to address the Urban County’s community vision as indicated in the FY 2010-11 to 2014-15 Consolidated Plan.

HUD requires that the Urban County identify the federal funds that were used during the report year to further the objectives of the Urban County’s Consolidated Plan, and how these funds were committed and expended. The amount of federal grant funds expended by the Urban County during the FY 2014-15 report period, are listed in the table below (additional funding includes prior year unallocated funds).

Table 1: FY 2014-15 Federal Grants	FY 2014-15 Grant Allocations	Expended in FY 2014-15
Community Development Block Grant (CDBG) FY 2014-15	\$ 2,594,230	\$ 2,319,037
CDBG Reprogrammed Funds	\$ 493,293	\$ 493,293
CDBG Program Income*	\$ 200,000	\$ 205,227
CDBG Administration	\$ 608,558	\$ 648,822
CDBG Program Income Administration*	\$ 40,000	\$ 54,780
HOME Investment Partnership Grant -FY2014-15	\$ 859,189	\$ 862,969
HOME Reprogrammed Funds/Program Income*	\$ 200,000	\$ 198,092
Home Administration	\$ 95,465	\$ 93,808
HOME Program Income Administration (PA)*	\$ 20,000	\$ 25,947
Emergency Solutions Grant (ESG) FY 2014-15	\$ 230,664	\$ 207,266
ESG Administration	\$ 18,703	\$ 18,703
Total	\$ 5,360,102	\$ 5,127,944
*Program Income is a projection under FY 2014-15 Grant Allocation. Note: Expended funds include previous fiscal years.		

In addition, the Urban County must identify the geographic distribution of federal funds. CDBG program funds were distributed and expended based on program criteria. Housing rehabilitation programs were provided on a citywide basis in each participating City and in the unincorporated

County areas based on low and moderate-income qualified residents. Fair Housing, street improvements, and community development programs were also funded.

II. FIVE YEAR ASSESSMENT OF CONSOLIDATED PLAN (FY 2010-14) PROGRESS

The Urban County's FY 2010-14 Consolidated Plan (ConPlan) was approved and adopted by the Orange County Board of Supervisors (BOS) in May 2010. The Consolidated Plan (ConPlan) combined into a single submission the HUD CPD requirements for the CDBG, ESG and HOME Program funds and related Program Income. The planning components of the ConPlan also addressed the use of CoC, and former OCDA funding to meet its goals and objectives. The Urban County concentrates its energy into pursuing these funding resources, as well as other available sources.

The ConPlan identified, within the five year reporting period, the County's overall needs for Infrastructure, Public Services (including Special Needs Populations) and Housing (Rental/Owner) for extremely low, very low, low and moderate income persons and households, as well as homeless individuals. A major component of the ConPlan is the Strategic Plan that outlines the Urban County's long term goals and prioritizes its housing and non-housing needs. The Strategic Plan also presented a comprehensive approach to address homelessness through a CoC System.

A. CONSOLIDATED PLAN (CONPLAN) – STRATEGIC PLAN PRIORITIES

1. High Priority Funding

A major component of the ConPlan is the assessment of needs by activity, affected population, and priority of need. Table 2 below identifies the high priority needs cited in the ConPlan, as well as the funding allocations within those areas of need during the five-year period covered in the ConPlan. The funding levels reflect only funds allocated through the CDBG, HOME, ESG and NSP Programs. Since many projects funded meet overlapping needs, these figures are not exact but are approximate funding in each category. Acquisition, construction, and rehabilitation of affordable housing units were identified as the highest priority needs in the ConPlan. In the table below the County allocates funds each year for the high priority needs. The rehabilitation, public infrastructure and public service activities were in the Urban County of Orange's 13 participating cities with populations under 50,000 (participating cities), and the unincorporated areas of Orange County.

The 2014 Continuum of Care Homeless Assistance Grant competition significantly enhanced the CDBG and ESG funding for homeless outreach assessment, emergency and transitional shelters and permanent supportive housing/rapid rehousing by more than \$19,526,012. The Continuum of Care funds, however, are not eligible for emergency shelters or for homeless prevention activities.

Table 2: FY 2010-14 Federal Allocations for High Priority Needs							
Activities Needs and Priorities	5 Year Plan	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	BAL
		Year 1	Year 2	Year 3	Year 4	Year 5	Funds Needed
Housing (Rental/Owner)	\$13,628,425	\$3,335,143	\$3,079,686	\$2,062,814	\$2,079,983	\$ 2,065,909	\$1,004,890
Infrastructure	\$7,932,357	\$2,445,463	\$1,822,388	\$1,528,944	\$972,000	\$ 1,574,385	(\$410,823)
Public Services	\$3,283,088	\$635,563	\$833,849	\$995,286	\$810,353	\$ 873,919	(\$865,882)
Planning & Administration	\$4,960,825	\$902,000	\$678,053	\$621,410	\$780,402	\$ 782,726	\$1,196,234
Total	\$29,804,695	\$7,318,169	\$6,413,976	\$5,208,454	\$4,642,738	\$5,296,939	\$924,419

Note: Funds needed reflects what amount was needed to complete five Year Needs Plan

Table 3 below demonstrates the Urban County dedicated both federal and local funding allocations for the 2010-14 ConPlan to meet its objectives and goals. In FY 2014-15, HUD allocated \$3,042,788 of new CDBG funds, \$954,654 of new HOME funds, and \$249,367 in ESG funds. Additionally, the County program utilized recaptured funds and Program Income (PI) received from prior year HOME and CDBG activities.

TABLE 3: FY 2010- 14 Funding Allocations						
Federal Program Funds	FY 2010-11 Year 1	FY 2011-12 Year 2	FY 2012-13 Year 3	FY 2013-14 Year 4	FY 2014-15 Year 5	Funding Totals
CDBG	\$ 4,365,598	\$ 3,635,618	\$3,007,051	\$3,069,555	\$3,042,788	\$17,120,610
HOME	\$ 1,734,317	\$ 1,522,687	\$ 927,060	\$ 900,382	\$ 954,654	\$ 6,039,100
ESG	\$ 165,631	\$ 257,711	\$ 293,594	\$ 219,373	\$ 249,367	\$ 1,185,676
Subtotal Federal Funds	\$ 6,265,546	\$ 5,416,016	\$4,227,705	\$4,189,310	\$4,246,809	\$24,345,386
Reprogrammed /PI Federal Funds/CDBG-R						
CDBG PI	\$ 144,000	\$ 240,736	\$ 100,000	\$ 70,000	\$ 200,000	\$ 754,736
CDBG Reprogrammed	\$ 1,134,053	\$ 607,795	\$ 557,821	\$ 66,429	\$ 493,293	\$ 2,859,391
CDBG-R (FY 2009)	\$ 1,035,535	\$ 73,811	\$ -	\$ -	\$ -	\$ 1,109,346
ESG Reprogrammed			\$ 116,960	\$ -	\$ -	\$ 116,960
HOME PI	\$ 172,000	\$ 140,000	\$ 200,000	\$ 200,000	\$ 200,000	\$ 912,000
Subtotal Reprogrammed Funds	\$ 2,485,588	\$ 1,062,342	\$ 974,781	\$ 336,429	\$ 893,293	\$ 5,752,433
Total Federal Funding	\$ 8,751,134	\$ 6,478,358	\$5,202,486	\$4,525,739	\$5,140,102	\$30,097,819
Other Funds						
15U Housing Funds	\$ 127,295	\$ 300,000	\$ 111,776	\$ 117,000	\$ 156,837	\$ 812,908
Total Federal Funds	\$ 8,878,429	\$ 6,778,358	\$5,314,262	\$4,642,739	\$5,296,939	\$30,910,727

Note: Table 3 includes the Metro City of Yorba Linda and the reprogramming of federal funds from project balances funded in prior years.

Other multiple funding sources are available to the County but not addressed in this planning document. Community development, housing, and economic development goals can be met with supplemental funds that are provided by the State, County and other Federal programs to leverage with the AAP Federal funds addressed in this plan from the following programs.

TABLE 4: OC COMMUNITY SERVICES OTHER FUNDING						
	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14	FY 2014-15	Funding
Recovery Act 2009 Funds						
HPRP (FY 2009 balance)	\$1,075,603	\$290,000				\$1,365,603
NSP (balance forward)	\$2,647,246	\$523,492				\$3,170,738
NSP 3 (balance forward)	0	0	\$1,004,948			\$1,004,948
Total Recovery Funds	\$3,722,849	\$813,492	\$1,004,948	\$0	\$0	\$5,541,289
Local Funds						
County Successor Agency	\$7,500,000	\$13,216,089		\$3,974,878		\$24,690,967
Housing Successor Agency				\$10,929,112	\$13,808,206	\$24,737,318
Total Redevelopment Funds	\$7,500,000	\$13,216,089	\$0	\$14,903,990	\$13,808,206	\$49,428,285
Total Other Funding:	\$11,222,849	\$14,029,581	\$1,004,948	\$14,903,990	\$13,808,206	\$54,969,574
*Stimulus Funds and Redevelopment funding were allocated under separate Board Action. Redevelopment funding was eliminated by the State for new projects in FY 2014-15.						

Each year HUD provides formula allocations to Urban Counties, Entitlement Cities, and/or States based on demographic and economic information such as low and moderate-income populations. The County qualifies as an Urban County and consisted of 13 participating cities, and all unincorporated areas. The Urban County was awarded formula allocations of CDBG, HOME and ESG program funds.

B. Consolidated Plan Update

Priorities for the Urban County Program were established during the development of the Con Plan. The Con Plan identifies, within a five-year reporting period, Orange County’s overall community development needs (i.e., Housing, Special Needs, and Housing and Community Developments Activities) for extremely low, low and moderate-income persons and households. Additionally, a major component of the Con Plan is the Strategic Plan that outlines Orange County’s long-term goals and prioritizes its housing and non-housing needs. The Strategic Plan also presents a comprehensive approach to addressing homelessness through a Continuum of Care System (CoC).

To better understand local needs a comprehensive Housing and Community Needs Survey was distributed to residents living in participating jurisdictions in the Urban County Program by the following means:

- Made available and collected at community centers and public counters;
- Mailed to social service providers, unincorporated areas and city residents;
- Distributed at community meetings for input;
- Made available on the World Wide Web for general public input.

- Annually each Organization is responsible to conduct public hearings (City Council, Board of Supervisors, Non Profit Board Meetings, etc.) to gather public input on activities to fund/apply for.

In addition to resident surveys, interviews were also conducted with Participating Cities and Orange County staff as well as Non-Profit Service Providers to further understand local needs.

1. Priority Ranking:

Based on the comprehensive Housing and Community Development Needs Survey, priority ranking was assigned to each category of need as follows:

- **High Priority:** Activities to address this need are expected to be funded with CPD funds during the five-year period.
- **Medium Priority:** If CPD funds are available, activities to address this need may be funded during the five-year period.
- **Low Priority:** The Urban County Program will not directly fund activities using CPD funds to address this need during the five-year period. However, the Urban County and participating cities may support applications for public assistance by other entities if such assistance is found to be consistent with the CPD.
- **No Such Need:** The Urban County Program finds there is no need for such activities or the need is already substantially addressed. The Urban County Program will not support applications for public assistance by other entities for activities where no such need has been identified.

For the purposes of allocating Federal and local resources overall priority will be given to projects that meet a "High" priority need.

Additional Priorities:

The following are examples of additional project and activity types that will be considered for funding although they did not appear on the Housing and Community Needs Assessment.

- Homeless Services activities that are identified within The County's Ten-Year Plan to End Homelessness;
- Public Services projects filling the gap in the Homeless CoC which were not filled by HUD Continuum of Care Homeless Assistance funding;
- Projects that fulfill federal Regulations or assist in achieving compliance with Federal law (e.g. Non Compliance with ADA) awarded bonus points.

2. Exemptions from the Funding Allocation Process:

In addition to priority and non-priority ranked projects, the Urban County Program also undertakes certain activities that are exempt from the competitive process:

- Administration – The Urban County Program utilizes a percentage of OC Community Services allocations to administer the CDBG, ESG and HOME programs.

- Orange County's obligations to specific community centers within the unincorporated areas.
- Orange County's, Emergency Shelter Program to receive Public Services CDBG/ESG funds (or other appropriate source of funds) allocations on a non-competitive basis.
- Orange County's Emergency Shelter Program, and other low-threshold emergency shelters located in participating cities to receive remaining CDBG Public Services funds (capped at 15% of total CDBG allocation, plus receipted Program Income) and ESG funds.
- Fair Housing and Equal Opportunity related activities as mandated by HUD.

C. Funding Allocation Process

1. Non-competitive Funding Process:

In addition to priority and non-priority ranked projects, the Urban County Program also undertakes certain activities that are exempt from the competitive process:

- Administration – The Urban County Program utilizes a percentage of OC Community Services allocations to administer the CDBG, ESG and HOME programs.
- Orange County's obligations to specific community centers within the unincorporated areas.
- Orange County's Emergency Shelter Program to receive CDBG/ESG funds (or other appropriate source of funds) allocations on a non-competitive basis.
- Orange County's Emergency Shelter Program, and other low-threshold emergency shelters located in participating cities to receive remaining CDBG Public Services funds (capped at 15% of total CDBG allocation, plus receipted Program Income) and ESG funds.
- Fair Housing and Equal Opportunity related activities as mandated by HUD.

2. Competitive Funding Process

The Urban County Program utilizes a competitive Request for Proposal (RFP) process to distribute both Federal and local funds. The following activities are funded through this competitive process

- Housing Rehabilitation (3 year multi-year funding cycle)
- Public Facilities and Improvements (Annual RFP)

➤ **Application Review Committee (ARC)**

The Application Review Committee (ARC) is the evaluating body for all applications submitted in response to the Urban County Program's competitive RFP process. The ARC is comprised of one evaluation committee for Public Facilities and Improvements and Housing Rehabilitation. The Committee may be comprised of

H&CD Commission members, community representatives, and other individuals knowledgeable about community development, community services, and housing activities.

➤ **Multi-Year Funding**

Process Public Services and

Housing Rehabilitation

As in prior years, OC Community Services recommends that successful Public Services and Housing Rehabilitation projects be funded on a 3-year funding cycle. Additionally, funding awards for Housing Rehabilitation per organization cannot exceed 35% of the funding available for this activity.

Projects that are recommended to receive funds as the result of the funding in Year 1 (FY 2012-13) may receive funds in Year 2 (FY 2013-14) and/or Year 3 (FY 2014-15), provided the organization successfully meets the following criteria:

- Project remains in compliance with contractual milestones
 - All projects must expend 50% of their contractual funds and complete 50% of their contractual accomplishments by January 15, of the contract year; 70% by March 15, of the contract year; and 80% by April 15, of the contract year.
 - All Public Service projects that serve homeless populations are required to participate in the County's Homeless Management Information System (HMIS). For information regarding HMIS please contact 2-1-1 OC at: (714) 288-4007, or HMIS- helpdesk@211oc.org.
 - Exceptions to these requirements include: contracts that expend their funding later in the fiscal year (i.e., emergency shelters), recommendation of ARC, exemption from OC Community Services Director, and delays due to HUD or OC Community Services administration of contracts.
 - Project continues to meet the priority status for which it was funded in Year 1.
 - Project continues to leverage funds with other sources.
 - All project accomplishments must be correctly reported on the Grantee Performance Report (GPR) and/or other documentation as described in current year contract.
 - Project must receive a successful assessment of performance and progress from OC Community Services staff.
 - Organizations that receive an unsuccessful assessment of performance will be reviewed and reevaluated by the ARC for future funding consideration.

Projects meeting the January 15th contract year milestone will be included in the current year draft Annual Action Plan; however, projects that fail to meet this deadline may be removed from the draft

Annual Action Plan prior to its presentation to the Orange County Board of Supervisors at the public hearing.

➤ **Public Facilities and Improvements (PF&I) Funding**

As in prior years, Public Facilities and Improvements (PF&I) applications must compete in an annual competitive RFP process. Jurisdictions may only submit one application. The ARC will convene and evaluate applications for PF&I, based on the following criteria:

- Project must meet a **high** priority status;
- Only one (1) PF&I application per jurisdiction from the Urban County program participants. The Orange County Urban County Program is comprised of eleven (13) cities with populations under 50,000 (participating cities). The 13 participating cities include Aliso Viejo, Brea, Cypress, Dana Point, Laguna Beach, Laguna Hills, Laguna Woods, La Palma, Los Alamitos, Placentia, Seal Beach, Stanton, and Villa Park. All activities must be eligible and meet national objective.
- Project application must pass the initial threshold review and technical eligibility as determined by OC Community Services staff;
- Project must undergo a quality review and evaluation conducted by the ARC;

ARC will score all applications consistent with the Request for Proposal (RFP) guidelines.

3. Proposal Review Process and Key Policies

In order to ensure integrity and reliability, the proposal review process is applied to each application on a consistent basis. In addition, maximum flexibility has been built into the proposal review process in order to ensure that Federal and local resources are available to assist the County in meeting its Community Development needs. Although OC Community Services staff does not participate in ARC's proposal review process, staff is available to provide any needed technical support.

1. Proposal Review Process

All proposals will be reviewed utilizing the following six (6) steps:

1. Initial threshold review of all proposals submitted based on eligibility requirements established by HUD.
2. After threshold review applications are forwarded to ARC for review, scoring, and ranking, consistent with the RFP guidelines.
3. Applicants deemed as unsuccessful by ARC are afforded the opportunity to protest following the Contract Policy Manual for

procurement.

4. After addressing any protests Contract Development and Management (CDM) provides a list of proposals recommended for funding to Community Development Manager.
5. Projects recommended for funding are compiled and presented to the public for comment in the draft Annual Action Plan and later to the Orange County Board of Supervisors for approval and direction.
6. Projects are preliminarily awarded funding until final approval from HUD.

2. Key Policies

Renewal Applicants- Those applicants having been under contract with OC Community Services within the past 3 years.

- OC Community Services staff shall review project performance from projects within the past 3 years.
- Renewal evaluations will focus on, but will not be limited to, subrecipient compliance with contractual obligations and meeting scheduled accomplishments as reported on the current year's Grantee Performance Report (GPR).

New Applicants- Applicants having **not** been under contract with OC Community Services within the past 3 years.

- Applicants must pass a site visit conducted by OC Community Services staff.
- Applicants must provide copies of any performance reports required by other funding organizations as a condition of funding.
- Applicant must have been in operation and been performing the activity proposed in their proposal for a minimum of one year from the date of submitting the application.

Activity Specific Policies- the following requirements apply to all Public Services, Housing Rehabilitation and Public Facilities and Improvements projects and activities.

➤ Public Services and Housing Rehabilitation

- All projects and activities providing services to homeless individuals and/or families are required to be an active participant in the Homeless Management Information System (HMIS).
- Maintain \$200,000 maximum funding amount for Housing Rehabilitation; but allow applicants to request more than 35% of the total funding available, however, limit awards to no more than 35% of the total funds available.

➤ Public Facilities and Improvements (PF&I)

- Only one (1) PF&I application per jurisdiction from the Urban County program participants. The Orange County Urban County Program is comprised of eleven (13) cities with populations under 50,000 (participating cities). The thirteen (13) participating cities include Aliso Viejo, Brea, Cypress, Dana Point, Laguna Beach, Laguna Hills, Laguna Woods, La Palma, Los Alamitos, Placentia, Seal Beach, Stanton, and Villa Park.
 - Two Tier Funding:
 - Projects with no match funds can apply for up to \$150,000.
 - Projects with a 20% match can apply for up to \$350,000.
- Projects with a "Regional Benefit" awarded bonus points or,
- Projects that serve the homeless and are consistent with the County's "Ten Year Plan to End Homelessness" awarded bonus points or,
- Projects that fulfill federal Regulations or assist in achieving compliance with Federal law (e.g. Non Compliance with ADA) awarded bonus points.

I. **Minimum Application Requirement**

- A minimum application grant amount (based on available funding) is established at \$15,000 per year for all activities.
- Maximum **one** PF&I application per City jurisdiction will be accepted.
- Projects must meet a national objective as identified by HUD Regulations Criteria for National Objectives (24 CFR 570.208).
- Depending on funding source, the proposed activity must be eligible as defined by HUD Regulations under Basic Eligible Activities (24 CFR 570.201)
- The population to be served or to benefit from the project must principally be low to moderate-income as defined by HUD.
- If the applicant is a current or past recipient of assistance under a HUD McKinney Act program (i.e., Continuum of Care Homeless Assistance Grant competition) or the HUD Single Family Property Disposition Program, there must be no project or construction delay, HUD finding, outstanding Annual Progress Report (APR), or outstanding audit that HUD deems serious regarding the administration of HUD McKinney Act programs or the HUD Single Family Property Disposition Program.
- Applicant must submit a copy of the organization's most recent audit (within the last two years) by an independent certified CPA and a description of corrective action taken for any findings identified by the auditor, both of which will be reviewed by the OC Community Services Accounting Manager or designated staff.

- The applicant must be in compliance with applicable civil rights laws and Executive Orders. There must be no pending civil rights suits, outstanding findings, of noncompliance with civil rights statues, Executives Orders, or regulations, unresolved Secretary (Secretary of the U.S. Department of Housing and urban Development) charge of discrimination issued under the Fair Housing Act, no adjudications of civil rights violations on a civil action or deferral of processing of applications from the applicant imposed by HUD.

D. Annual Action Plan Fiscal Year 2014-15

1. Federal Funding Resources

HUD allocated Orange County \$3,042,788 in new CDBG funds, \$954,654 of new HOME funds, and \$249,367 of ESG funds. Orange County also reprogrammed \$493,293 of CDBG, \$205,227 CDBG program income and \$333,347 in HOME program income from prior year projects.

2. Utilization of Local Funds

OC Community Services continued its long-standing practice of leveraging its federal and local resources in order to help meet the goals and objectives established in the FY 2010-14 Consolidated Plan, and further supported by the Fiscal Year 2014-15 Action Plan. However, with the passage of AB 1X 26 and AB 1484 the Orange County Development Agency was eliminated on February 1, 2012 and all residual redevelopment funding has been remitted to the appropriate taxing entity.

3. Economic Development

OCWIB continues to act as the Comprehensive Economic Development Strategy (CEDS) committee for Orange County. The County continues to develop economically innovative mechanisms to adapt to shifting trends, while ensuring a collective understanding of economic and employment projections that will effectively determine how successfully the County will continue to grow and adapt to changes. The 2013-2018 Comprehensive Economic Development Strategy (CEDS) provides local, regional and statewide stakeholders with the necessary tools to ensure that Orange County grows and eventually sustains itself as a competitive regional and national economic leader. These reports maintain the eligibility of organizations in Orange County to apply for EDA assistance funds. When needed, the OCWIB reviews Orange County projects that wish to compete for the U.S. Department of Commerce's EDA grant funds and acts as a facilitator and technical resource for project proponents. The strategies listed in the reports provided analyses of the county's challenges, and presents our assets to respond properly to distressed communities in Orange County with hopes to diminish chronic economic issues while stimulating long-term community economic health. OCWIB's CEDS also provides a strategy for qualified "Red-Zone" locations in Orange County to aide in reducing poverty and chronic economic issues. The CEDS identifies "Red Zones" in the County as "pockets" in cities that demonstrate economic need due to low income and high unemployment. Often times, these "pockets" have other characteristics associated with at-risk, disconnected and under-served youth. Overall, it provides a comprehensive analysis on the shifting and emerging trends in Orange County's current and future economy. The CEDS can be downloaded at www.ocwib.org.

Short-term goals must be paired with a vision and an understanding of the County's long-term prospects to ensure continual growth and competitiveness. During years

2013-2015, Orange County will emphasize on three (3) clusters that were primarily based on employment growth trends, which includes information technology, manufacturing, and healthcare. Primarily based on employment growth trends identified in the CEDS report, these sectors have been determined to hold significant promise for the development of career pathway programs and impacting the overall economy of Orange County. The OCWIB continues to help promising economic development projects become more competitive.

4. Participating Metropolitan City

The Urban County FY 2014-15 Program did not include a city with entitlement status.

5. Amendments and Reprogrammed Funds

During the FY 2014-15 AP process, the County took the following approaches to reprogram or transfer funds to meet performance standards:

City of Brea Housing Rehabilitation

613029 – The City of Brea was awarded \$180,000 in CDBG funds and utilized \$106,297 for Single family rehabilitation projects. This contract is extended until 12-31-2015.

City of Brea PF&I Senior Center Accessibility Phase II

14-22-0002 – The City of Brea was awarded \$96,000 in CDBG funds and has utilized \$19,945 of the funds to date. The project has been extended until 12-31-2015.

City of Cypress Housing Rehabilitation

613030 – The City of Cypress was awarded \$144,000 in CDBG funds and utilized \$2,512 to date for the contract. This contract has been extended until 12-31-2015.

6. Timely Expenditures

Timely expenditure of HUD funds is a major requirement for participation in federal programs. In an effort to ensure that the County achieves the CDBG mandated 1.5 expenditure ratio by April 30 of each program year and in accordance with provisions contained in the Funding Allocation Policy & Process, OC Community Services monitors the progress of funded projects in order to ensure timely expenditures of funds and viability of activities. The County’s draw ratio adjusted was 1.18 and met the timeliness rate for FY 2014-15.

The County will maintain its strategy to optimize CDBG and HOME resources for activities that address local objectives and priority needs identified in the ConPlan. In addition to dedicating new resources for such projects, OC Community Services periodically reviews the progress of activities for which CDBG and HOME funds are used. Such reviews are incorporated in the monitoring schedules to identify funds appropriate for reprogramming as amendments to the Action Plan. Subrecipients may also initiate requests for reprogramming unspent funds from previously planned projects. Funds may become available for reprogramming from: 1. Lack of scheduled accomplishments; 2. A substantial change in grant allocation; 3. An action results in the creation of a new activity; and 4. A new project is created or an existing project is deleted.

E. Program Income (PI)

PI is generated from previously funded CDBG and HOME activities, such as repayment of housing rehabilitation, and affordable housing/developer loans. These funds are available for reinvestment in projects or other eligible activities in the jurisdiction that generated the PI. During fiscal year 2014-15 a total of \$205,226.72 in CDBG PI and \$333,347.33 in HOME PI was received. Below is a summary of the Program Income receipts by source for the CDBG and HOME Programs.

TABLE 5: FY 2014-15 CDBG PROGRAM INCOME	
Source of Program Income	CDBG Program Income Funds Received
Housing Rehabilitation Loans – Deferred Loan Payoff	\$ 42,483.00
Participating City Program Income – City of Cypress	\$ 50,994.00
Participating City Program Income – City of Brea	\$ 24,715.00
Lease Income from El Modena House	\$ 10,864.20
Lease Income from Midway City Center	\$ 64,513.00
Interest	\$ 1,048.87
Miscellaneous Receipts/Refunds	\$ 10,608.65
Total Receipts	\$ 205,226.72

Table 6: FY 2014-15 HOME PROGRAM INCOME	
Source of Program Income	HOME Program Income Funds Received
Developer Loans - Principal & Interest Payments	\$ 318,848.98
Developer loans - Residual Receipts	\$ -
Interest	\$ 1,317.61
Miscellaneous Receipts/Refunds	\$ 13,180.74
Total Receipts	\$ 333,347.33

III. ASSESSMENT OF ANNUAL PROGRESS

The fiscal year 2014-15 Action Plan reflects a strong emphasis on the part of the Urban County to pursue the strategies and objectives stated in its ConPlan.

A. AFFORDABLE HOUSING

The County continues increasing its commitment to Rehabilitation and Development of Affordable Housing. While working to achieve the goals and objectives of the ConPlan, the

County has maintained its commitment to increasing the supply of affordable housing. Continued population growth, availability of jobs, appreciating rents, fluctuating land and development costs are all important factors that continue to impact the Orange County housing market.

Given the economic conditions in the Orange County region, demand for affordable housing continues to grow for lower income households. County residents that fall into lower income categories include teachers, peace officers, fire fighters nurses, and service industry workers. To meet the growing demand for affordable housing in the County, the BOS has approved a *wide* range of policies and programs over the past several years.

In response to community needs assessments, the Community Participation Plan identifies affordable housing and housing for the homeless as its top priorities. The FY 2014-15 AP dedicated \$1,026,720 in Federal funding for acquisition, construction, and/or rehabilitation of affordable permanent housing. The County has a strong commitment to support these high priority activities with a variety of funding sources. In addition to Federal funding, Housing Successor Agency funds are also used to support affordable housing activities.

B. CONTINUUM OF CARE HOMELESS ASSISTANCE

Orange County has developed its CoC system in a comprehensive and coordinated effort to provide a service delivery system for the at-risk and homeless population. The County's regional planning process has been devised to ensure a single well-coordinated system of care to end homelessness. This is accomplished by balancing emergency, transitional, and permanent housing plus supportive services to address the needs of homeless persons so they can transition from streets and shelters to independent living. In addition, the County's CoC system serves the needs of the homeless through diverse housing/service providers that include nonprofit organizations (both faith-based and community-based); federal, state, and local governmental agencies; public housing authorities; local businesses; law enforcement; school districts; private donors; homeless/formerly homeless persons; and other stakeholders.

The CoC strategy is based on the goals and strategies outlined in Orange County's Ten Year Plan to End Homelessness. Orange County's CoC is comprised of a network of public; private, faith-based, for-profit, and non-profit service providers. County Agencies such as OC Community Services, Health Care Agency, Social Services Agency, and other County agencies provide direct services to the homeless and/or significant resources for the agencies serving the homeless. The region's 34 municipalities also provide substantial resources for services that assist the homeless and those at-risk of becoming homeless.

The County of Orange Health Care Agency/Behavioral Health Services has several outreach and engagement programs funded by the Mental Health Services Act (MHSA) that include services for homeless persons. Programs provide mobile response, including mental health evaluations/assessment, for those who are experiencing a mental health crisis, 24 hours per day/7 days per week. In response to psychiatric emergencies, staff provides crisis intervention for hospital diversions, evaluations for involuntary hospitalizations. Other services include housing services, community-based Wraparound Recovery Services, vocational and educational services, job coaching/developing, consumer employment, money management/representative payee support, transportation, illness education and self-management, medication support, dual diagnosis recovery services, and linkage to financial benefits/entitlements. Also, the annual Orange County Stand Down provided a one-stop shop for homeless and at-risk Veterans to get connected with essential services such as medical, dental, and vision exams, employment and housing assistance, as well as Veterans benefit identification and assistance. During 2014, a Homeless Outreach Court was held in Tustin at the Orange County Rescue Mission, and in

Santa Ana at the Community Court. In 2014, the program was expanded to additional locations at the Community Court in Santa Ana a community room of the First Christian Church in Anaheim, and at the Village of Hope homeless shelter in Tustin. Since the inception of Homeless Outreach Court, 2,508 people have completed the program and have been helped to access the tools they need to regain their self-sufficiency.

The CoC continues to promote and implement a community-wide CoC system that is based upon: 1) outreach, intake, and assessment in order to identify and link to service and housing needs; 2) ES which provides services to help residents obtain and maintain permanent housing; 3) TH which provides services to help residents obtain and maintain permanent housing; and 4) PH and PSH to provide individuals and families with an affordable place to live with on-site and/or off-site services. In particular, the CoC supports transitional housing for households with children for up to two years though it is working with providers to shorten the length of stay in order to move residents into permanent housing with home-based case management services.

The CoC has promoted a community-wide Housing First approach and received HPRP funding to help implement this approach. Since HPRP ended, the CoC has implemented a Rapid Re-housing Program that was initially funded under the HPRP and continuing the program with ESG fund and private funds and in-kind resources. This program is called the Family Redirection Program and is in partnership with the Armory Emergency Shelter. The primary purpose of the program is to divert families (households with dependent children) from shelters and into transitional housing and/or permanent housing with a multitude of services in order to obtain and maintain permanent housing.

OC Community Services is primarily responsible for addressing the governmental challenges faced by the Continuum of Care System and facilitating the coordination of the Ten Year Plan through its Homeless Prevention Division. The function and vision of the Homeless Prevention Division is to expand public/private partnerships and enhance the regional system of care. OC Community Services works closely with other public and quasi-public entities to develop supplemental resources for Orange County's Continuum of Care. In addition, the Homeless Prevention Division works with county agencies to maximize resources eliminate duplication of effort, and to create new programs and partnerships that respond to the changing needs of the homeless in Orange County.

C. THE TEN-YEAR PLAN TO END HOMELESSNESS (THE PLAN)

Orange County is now implementing the Ten-Year Plan to End Homelessness (approved by the Board of Supervisors on January 24, 2012). The Commission to End Homelessness provides oversight and accountability for the implementation of the goals and strategies as defined in the County's The Plan. The Ten-Year Plan to End Homelessness (The Plan) in Orange County is the product of integrated community collaboration and involves a dynamic, comprehensive system of services proportionate to the need, which effectively ends homelessness. The Plan includes strategies to increase and improve the efficacy of the shelter and housing systems for homeless families and individuals by continuing to support the Armory Emergency Shelter Program and development of a year round permanent emergency shelter, and the provision of a rapid re-housing program for Emergency Shelter clients, including but not limited to move in expenses, housing subsidies, and case management support. It acts as a roadmap of how to effectively end homelessness in Orange County within the next ten years with governing body (Commission to End Homelessness) that includes representatives from various municipal governments, business leaders, and other key stakeholders to implement the Ten-Year Plan and to provide accountability for its success.

On March 21, 2012, the Commission formed the Continuum of Care Ad Hoc Committee. The initial purpose of this committee was to serve as a policy and decision making body for the CoC annual application process and funding recommendations, prior to presenting to the Board of Supervisors for approval. This role was previously held by the Housing and Community Development Leadership Cabinet. The goal of this committee is to provide policy direction for the Orange County Continuum of Care investment of Federal CoC funds. Everything that is being reviewed by the committee will align with The Plan, with efforts to integrate HUD's HEARTH Act requirements and the work of the existing CoC implementation groups. Currently, there are four (4) implementing groups that were established to work various aspects of the plan: (1) Group One covers areas of "Prevent Homelessness" and "Outreach to Homeless/At-Risk of Homelessness"; (2) Group Two covers areas of "Improve Emergency Shelter" and "System/Improve Transitional Housing System"; (3) Group Three covers areas of "Develop Permanent Housing Options/Resources to Remain Housed"; and (4) Group Four covers areas of "Improve Data System" and "Advocate for Community Support/Social Policy/Systemic Change."

1. Homeless Needs

Homeless needs and priorities continue to be identified through the County's Continuum of Care System and Ten Year Plan initiatives. It has been noted that the financial situation that has occurred the past several years has deeply affected the County and has been compounded by deep cuts to sources of funding for homeless programs and services. Housing foreclosures, job losses, and the recent economic downturn have increased the need for housing and homeless prevention assistance. Additionally, the high cost of living in Orange County makes it very difficult for low-wage earners to maintain a stable residence. High housing costs force many families into living conditions they would not choose otherwise. Living doubled- or tripled-up with another family due to economic constraints can place stress on personal relationships, housing stock, public services, and infrastructure. When shared housing is not an option – or if other factors arise such as foreclosure, financial loss, or domestic violence– the result can be homelessness.

According to the Orange County Community Indicators Report the Fair Market Rent for a one-bedroom apartment in Orange County is \$1,312 up from \$1,294 in 2013, The Housing Wage, defined by the National Low Income Housing Coalition to be the minimum wage required to afford rental housing ranges from \$25.24 per hour for a one-bedroom apartment to \$44.24 per hour for a three-bedroom apartment in Orange County. These rates have steadily increased since 2000, when wages ranged from \$15.23 per hour for one bedroom apartment to per hour for three-bedroom apartments. The 2014 Housing Wage is equivalent to an annual income of \$52,480. The annual renter income needed to afford a two-bedroom apartment at fair market rent is 78 percent of median annual income, or \$65,770. Orange County's housing costs, including apartment rental rates, are higher than those of neighboring counties, peer regions and the national average. Compared to peer counties, Orange County is second only to San Francisco County in one- and two-bedroom hourly wage requirements and behind both Santa Clara and San Francisco counties in three-bedroom affordability wage.

According to the 2014-15 Orange County Workforce Indicators, as of May 2014, the unemployment rate in Orange County was 4.9, however, more than half the jobs don't pay enough to afford rent causing many families and individuals to become homeless, some for the first time in their lives.

Lack of affordable rental housing can lead to overcrowding and household stress. Less affordable rental housing also restricts the ability of renters to save for a down payment on a home, limiting their ability to eventually realize the long-term advantages of owning a home. Ultimately, a shortage of affordable housing for renters can perpetuate a cycle of poverty. In 2013-14, the number of Pre-K 12 students were identified as homeless or living in unstable

housing arrangements rose by 6%, bringing the total to 32,510. Most of these students (29,300) live in families that are doubled-or tripled-up with another family. Since 2004/05, the number of students living in motels rose 5%, while the number students living in shelters rose 326% and the number of unsheltered students rose 589% at 6.5% of total enrollment, Orange County has proportionately more students with insecure housing than the statewide average and all California regions compared except Riverside/San Bernardino.

2. Chronic Homelessness

In response to priorities set forth by Congress, HUD placed permanent supportive housing, including rapid rehousing as the highest priority in its annual competition for Continuum of Care Homeless Assistance Program funds. Since 2010, added emphasis was made to provide assistance to homeless veterans. The Commission, in turn, has since followed the Federal government's lead and structured the strategic investment of CoC funds to align with the Federal HEARTH Act and to "right size" the CoC to address the needs of the chronically homeless. Permanent supportive housing is intended for homeless people who also have a disability, such as the mentally ill or persons afflicted with AIDS, and who will continue to need assistance even after transitioning from homelessness. Due to physical and mental limitations, these individuals will need sustained services and special housing on a long-term basis. Further, the County, in partnership with its CoC partners, works to ensure that resources are allocated towards the development of emergency shelter. Additionally the Orange County Housing Authority oversees programs (S+C, VASH), that serve those who are chronically homeless.

D. Veterans

Orange County has organizations that exclusively serve. The CoCs current efforts toward combating homelessness among vets are consistent with its strategic plan goals that include permanent supportive housing (PSH). The Orange County Housing Authority administers 470 HUD-Veterans Affairs Supporting Housing (VASH) vouchers. In December 2014, OC Community Services opened a Notice of Funding Availability (NOFA) announcing the availability of up to 30 Project Based Housing and Urban Development Veterans Affairs Supportive Housing (HUD-VASH) vouchers and/or up to 100 Housing Choice vouchers, as authorized in HUD Notice PIH 2011-50 and the Orange County Housing Authority's (OCHA) Administrative Plan, to provide supportive housing for homeless veterans with disabling health conditions. The project-based VASH vouchers available under the NOFA are prioritized for applicants pursuing funding under the State Veterans Housing and Homeless Prevention Program (VHHP). Applications are being accepted until the vouchers are committed.

Additionally, the County Veterans Service office in coordination with HCA and the Community Investment Division (CID) run the OC4Vets project which co-locates services that include mental health, healthcare, housing, and employment services in order to help vets maximize resources to obtain and/or maintain housing.

The CoC has supported the applications for federal Supportive Services for Veterans Families (SSVF) to align with the Ten Year Plan.

CoC members are committed to increasing the percentage of vets that are employed at program exit. Members are committed to helping both employable and unemployable vets receive mainstream resources. The OC Veterans Service Office provides free benefit claims counseling and referrals to vets.

E. Homeless Prevention

The "at-risk" population is comprised of families, families with children and individuals living in poverty who, upon loss of employment or other emergency requiring financial reserves, would lose their housing and become homeless. These families are generally experiencing a housing cost burden, paying more than 30 percent of their income for housing. Individuals released from penal, mental, or substance abuse facilities also are at-risk if they cannot access permanent housing or lack an adequate support network, such as a family or relatives in whose homes they could temporarily reside.

The CoC's system of facilities and services is based on the CoC strategy and the Ten-Year Plan to End Homelessness. The first two goals of the Plan are related to prevention and outreach. Planned activities include identifying and securing new resources to expand homeless prevention services. In addition, the Plan prioritizes prevention and development of a year round emergency shelter as one of the nine goals including the development of regional access centers to provide assistance to homeless families and individuals and those at risk of homelessness, supporting the development of community resources and housing options for individuals transitioning out of jails, hospitals, and foster care systems and the establishment of a pool of flexible funding that can be used for assistance for those at risk of losing their current housing.

Discharge Coordination Policy

Orange County has developed formal protocols for Foster Care, Mental Health, and Corrections and Health Care Discharges and meets regularly to create and implement comprehensive, regional planning.

Foster Youth

The County of Orange Children and Family Services Program, the Transitional Planning Services Program (TPSP), supports case carrying social workers with supporting youth turning 18 and Non-Minor Dependents (NMD's) with preparing for the transition from foster care by facilitating Transitional Planning Conferences (TPC's). TPC's are life planning meetings attended by the youth/NMD, assigned social worker, and any other significant people the youth/young adult and/or assigned social worker determine would be helpful to have at the meeting. Upon receiving a TPC referral, TPSP also automatically invites a representative from the: Orangewood Children's Foundation (OCF), the County of Orange contract provider for Independent Living Program (ILP) services; County of Orange Department of Education Foster Youth Services (FYS); and Court Appointed Special Advocates (CASA) to the TPC. The contracted transitional housing providers listed below are also sometimes in attendance, when the youth/NMD may be a candidate for this type of program.

The purpose of the TPC is to support the youth/NMD with establishing life goals, developing a plan for meeting those goals, and identifying sources of support who can assist them with completing the tasks necessary to achieve their goals. The focus of the meetings is to establish specific, measurable, attainable, realistic, time specified (SMART) goals in the life domains of: education, employment, financial literacy, independent living skills, health care, maintaining supportive relationships and housing.

TPSP supports the process of ensuring that all youth placed in out-of-home care age 17 and older have a TPC. Each month, the CWS/CMS Reports Team sends a list of names of those youth 16 years 8 months old to their assigned SSW. This is to prompt the assigned social worker to submit a TPC referral and schedule a TPC on behalf of the youth by the time of the youth's 17 birthday. It is the responsibility of the assigned SSW to engage the youth in a discussion about who the youth wants to have present at the TPC. This ensures that the youth

is invested in the TPC and feels that those in attendance are committed to them and their wellbeing. TPSP schedules the TPC and invites the parties listed above upon receipt of the referral.

Further, the CWS/CMS Reports Team sends a list of names of those youth 17 years 8 months old to their assigned SSW. This is to prompt scheduling of another TPC prior to the youth's 18 birthday. The purpose of this is to ensure that the youth has a TPC prior to 18 in case they make a last minute decision to terminate dependency upon their 18th birthday. However, even if they don't, then this is another opportunity to help them develop a plan for their transition to young adulthood as a NMD.

The CWS/CMS Reports Team will soon begin sending a list of names of those NMD's 20 years 8 months of old to their assigned SSW. This is to ensure that the assigned SSW schedules a TPC to complete the 90-Day Transition Plan to support the NMD with transitioning from foster care at age 21. A 90-Day TPC can also be scheduled at any time a NMD is between age 18-21 to discuss options and resources and, when they choose to have their dependency case terminated, to ensure completion of the 90-Day Transition Plan.

TPSP is the County of Orange CFS liaison to the contracted transitional housing providers: Olivecrest, New Alternatives, and Aspiranet. Each of these providers offer THP Plus Foster Care and THP Plus. Olivecrest also offers THPP for minor dependents age 16 to 18. TPSP is the point-of-contact for supporting a youth's/NMD's/emancipated young adult's applying for each of these programs. TPSP also is the liaison to the OCF Rising Tides Program, the OCF transitional housing providers. TPSP is also the liaison to the Santa Ana Housing Authority and assess emancipated young adults for being recipients of the few HUD vouchers available for this population.

TPSP and the transitional housing providers collaborate with the County of Orange Health Care Agency, STAY Process, and Youth Offenders Wraparound (YOW) to support the extensive mental health needs of transitional aged youth and young adults, particularly as they relate to their housing needs. These mental health programs are often overlapped with the services provided in transitional housing, to ensure the highest level of service and support possible.

TPSP, the County mental health providers, and the transitional housing providers have provided extensive, ongoing support and training for CFS staff to be aware of these resources and effectively utilize them. The most significant aspect of TPSP's approach in ensuring that youth/young adults aren't discharged into homelessness is to continuously emphasize the profound importance of starting as early as possible in a youth's dependency process to ensure that they have personal connections and are provided with the opportunity to develop independent living skills at an age appropriate level. Unfortunately, the most significant impediments to the success of young adults leaving the foster care system at 18, 21, or anywhere in between is extensive, unresolved mental health histories and inadequate preparation for developing necessary life skills prior to turning 18.

Mental Health

CA Health and Safety Code Section 1262 prohibits a mental health patient to be discharged from facilities including psychiatric, skilled nursing, and hospitals without a written aftercare plan. CoC members work together, to ensure that activities within mandated policy are carried out. The County of Orange Health Care Agency determines when and to where clients diagnosed with serious and persistent mental illnesses are discharged from either inpatient stays or outpatient services. The County contracts with a number of inpatient providers who provide a range of levels of care. Our contracts with them state that they will follow the mandates of state laws in regard to "anti-dumping" policies. Our contract monitors ensure that

patients are not discharged to the streets or other living arrangements that are considered unsuitable for human habitation. The CoC has an implemented discharge plan for mental health that supports the state mandated policy.

The Orange County Health Care Agency (OC-HCA) devised Orange County's regional mental health discharge planning protocol. This policy requires that patients who have received psychiatric treatment authorized by OC-HCA and that are slated for release from general acute care hospitals or acute psychiatric hospitals be provided a written aftercare/discharge plan prior to their release. This plan identifies housing options (i.e., moving back to the family home, independent living, licensed residential care facilities, skilled nursing facilities, or shelters for the homeless) and support services resources. In turn, each inpatient psychiatric facility in Orange County is assigned a liaison from the OC-HCA Adult Mental Health clinics to assist with coordinating patient treatment after discharge. In collaboration with the entire CoC, OC-HCS has also implemented the new Proposition 63 Full Service Partnership Program to access services starting at the street outreach level and continuing until the individual and/or family is well established in permanent supportive housing. The Discharge Planning Protocol provides a list of agencies that participated in the Prop 63 planning process. However, the entire CoC shelter community has benefitted from implementation of Prop 63, utilizing services as a means of ensuring that their clients are appropriately housed and adequately served.

A number of agencies work together in various roles to ensure housing for the mentally ill in Orange County. Each plays a different but coordinating role. The Continuum of Care, OC Community Resources, Orange County Health Care Agency, Mercy House, Friendship Shelter, all of the inpatient programs serving County of Orange clients, Community Care Licensing, the California Hispanic Commission on Drugs and Alcohol, and the Illumination Foundation are among the most active.

Patients leaving inpatient settings are assessed for level and type of residential setting. They might be placed in Adult Residential Facilities or Residential Facilities for the Elderly if over age 60 for care and supervision. Some are placed in more enhanced licensed facilities such as our 6 contracted Residential Rehabilitation beds, or programs (STEPS) which include placement in either a "basic" ARF or a Res. Rehab. Others might be discharged back to a former residence or family home. Others are linked to County or County-Contracted clinics where they are placed in supported short-term housing programs (for those with no income or entitlements yet) or room and boards or other independent living arrangements, for those capable of living on their own and who are funded or working. Patients who are initially placed in Short-term housing settings (and who were homeless before their hospitalizations or are currently homeless when they enter outpatient treatment) and are determined to be able to live independently, are assisted into S+C or MHSA units as they become available.

Corrections

Public Safety and Offender Rehabilitation Services Act of 2007 requires all interested clients to be provided with resources to assist with transition upon release. Our jail Programs and Re-Entry Units have staff members on site at five jail facilities as well as our post-release Great Escape Resource Center that are available to assist any inmate upon request for services. The client's specific need determine where the client is referred to or placed upon release. Inter-agency referral forms allow for referrals and placement be made for interested clients. OCSD was tasked to work on researching/developing a system, under the advisement of the Urban Institute and the National Institute of Corrections that included the implementation of a formalized discharge plan. Within thirty days of release, individual discharge plans are developed for clients identified as high risk to reoffend and in need of services upon release. These clients are provided with a discharge plan that consists of referrals for residential drug treatment or sober living homes, outpatient counseling services, employment assistance, or

educational services upon release. The CoC has an implemented discharge plan for corrections that supports the state mandated policy.

In 2007, an interagency team, the Orange County Reentry Partnership, was formed to address and create new strategies and actions for long-term housing and re-integration of inmates from local jails and State prisons. The team meets monthly with over 60 agencies participating in the planning effort. Agencies involved in the collaborative effort to ensure clients are not routinely discharged into homelessness include OC Probation, State Corrections and Rehabilitation, OC Sheriff's Department, OC Public Defender, OC Community Services, OC Health Care Agency, OC Social Services Agency, St. Vincent DePaul, Cooper Fellowship, Phoenix House, Salvation Army, SPIN, various local sober living homes, and several nonprofits and faith-based groups. These agencies work collaboratively to ensure each client receives the appropriate housing and services needed upon release from local jail facilities. Upon discharge, clients have been able to obtain permanent housing in such places as group homes, sober living homes, and drug treatment programs, as well as living with family members and friends.

Health Care

The Hospital Association of Southern California (HASC) has continued its efforts to ensure that homeless patients have a clean, safe place to continue their recovery when they no longer require acute care. In January 2010, HASC, its member hospitals, and the National Health Foundation, launched the OC Recuperative Care Program with the Illumination Foundation (IF). Since that time, the IF has emerged as the only provider of post-acute recuperative care in Orange County. In 2015, hospitals in Riverside, San Bernardino, Ventura, and Santa Barbara are seeking to establish recuperative care programs, attempting to duplicate the successful HASC partnership with IF.

Homeless patients requiring treatment at a hospital often reside in Emergency Departments (EDs) for days after being eligible for discharge. According to the IF, there are 71,130 homeless individuals and families residing between the counties of Los Angeles and Orange. Homeless patients stay in EDs, on average, four days longer than medically necessary. The number of additional days spent in an ED represents lost access for other patients requiring emergency medical treatment. The Affordable Care Act has dramatically expanded the number of insured individuals in Orange County, thereby reducing timely access to emergency medical care in the EDs. Orange County doesn't have a County Medical Center, the 25 private hospitals share in treating the homeless population. Given the need to preserve access to ED beds for all individuals experiencing a medical emergency, hospital utilization of recuperative care remains high.

While in the recuperative care program, clients receive basic shelter-based medical services through certified RN/LVN oversight with a medical treatment plan. Case managers also assist clients in finding permanent medical homes, and providing connection to resources such as SSI/SSDI, GR and Food Stamps. The average length of stay in recuperative care is 14 days. This represents time that many individuals would be been forced back into the ED without having access to proper wound or other medically supervised aftercare. In acknowledgement of the success of recuperative care, CalOptima set aside \$500,000 in one-time funds as a supplemental benefit for Medi-Cal beneficiaries.

Recuperative care seeks to end the cycle of homelessness by reducing the time patients are boarded in EDs, providing medically supervised aftercare, and linking individuals to permanent supportive housing.

F. Orange County Continuum of Care System Funding

The County has developed a comprehensive, coordinated, and regional Continuum of Care (CoC) strategy that includes the participation of all thirty-four cities in the County, County Agencies, the County's homeless housing and service providers, and other community groups (including non-profits, local governmental agencies, faith-based organizations, the homeless and formerly homeless, interested business leaders, schools, and many other stakeholders) to identify the gaps and unmet needs of the County's homeless.

Orange County's Continuum of Care planning process is continually sustained with regular community wide efforts. Throughout the year the Commission to End Homelessness, and other interested parties, continue the process of identifying gaps and priority needs, and examining new strategies to strengthen the current system of care. This planning process includes identification of the greatest needs facing the homeless of Orange County and assessing the funding priorities to address these needs.

Since 1996, this public/private planning process has resulted in the allocation of over \$206.4 million in federal Continuum of Care funds for Orange County. HUD Continuum of Care funds are leveraged with federal, state, and local resources allocated to Orange County's CoC System. Although Orange County's CoC System has dramatically improved since 1996, there are still huge gaps at all levels of the system. While the dollar amount that the County received is a notable amount, it does not provide enough to service all those that are in need. Based on the findings from the 2015 Orange County PIT Count and Survey, a total of 4,452 individuals are homeless on any given night in shelters and on the streets in Orange County on the night of January 24, 2015, an increase of roughly 5% from the 2013 PIT (or an increase of 201 individuals) and This represents an annual estimate of 15,291 unduplicated persons who experience homelessness in Orange County over the course of one year. However, availability of beds is limited to those needing emergency shelters, transitional housing or permanent housing, with an estimated of 6,147 beds throughout the County according to the 5 Homeless Inventory Count (HIC).

The annual setting of priority needs and gaps for Orange County's system of care is facilitated through the Commission to End Homelessness, the Continuum of Care AdHoc Committee, Implementation Groups, the Homeless Providers Forum, and the results of annual homeless needs assessment.

All projects must meet minimum project eligibility, capacity, timeliness, spending, and performance standards as established by HUD.

On September 4, 2014 the Orange County Commission to End Homelessness (C2eH) Executive Committee approved the Transitional Housing Ranking and Reallocation Process, which established the County's policy governing grant re-allocation for the 2014 CoC application. The adopted policy is based on the results of the Project Performance Reports (PPR) developed by Focus Strategies, the four lowest performing transitional housing projects (excluding those serving domestic violence survivors) were re-allocated up to a total of \$1 million.

Once the PPR process is complete, all Transitional Housing projects are notified in writing whether their project will be re-allocated. All projects that are not re-allocated are invited to submit a renewal of their CoC grant as part of the CoC competition process.

The general approach to rating and ranking will be to organize projects into three groups, following the priority order established by HUD:

(1) renewal PH and RRH;

- (2) new PH and RRH;
- (3) renewal transitional housing

Within each type, projects will be scored using a scoring system specific to that program type and placed in their ranked order, with renewal PSH and RRH in the first group (ordered by score), the new PSH and RRH in the second group (ordered by score) and the renewal Transitional Housing in the third group (ordered by score).

All applications submitted for funding consideration are evaluated using a set of standard criteria with the greatest number of rating points available for proposals that will fill priority gaps in the region's system of care. Applicants are ranked based on baseline thresholds on draw down of funds, performance and continued capacity.

Housing Opportunities for People with AIDS

The Urban County does not receive HOPWA funding. The City of Anaheim is the recipient of HOPWA funds on behalf of all Orange County jurisdictions and administers the program. For further information on this program, please see the City of Anaheim's Consolidated Plan.

Certification for Consistency Requests

During the reporting year, OC Community Services received requests for nine (9) Certifications for Consistency for Continuum of Care Homeless Assistance Program proposals.

G. Homeless Prevention and Rapid Re-Housing Program (HPRP) Summary

The HPRP funded programs and services in support of goals and strategies identified in Orange County's Ten-Year Plan to End Homelessness ended in August 26, 2012.

Collaboration and Awards

Due to the collaborative efforts of the Continuum of Care, the Commission to End Homelessness and the public/private partnerships that have developed, the County has been awarded over \$206.4 million in HUD Continuum of Care funds from 1996-2014. A total of 50 projects were included in the 2014 application. Of the 50 projects, 2 are new projects, 2 are reallocated projects, and 46 are renewal projects. The County CoC Program application was awarded a total of \$19,526,012 including \$2,759,064 for a competitive Bonus project

TABLE 7: 2014 CONTINUUM OF CARE CONDITINAL AWARD

AGENCY	Project Name	Service Area	Amount Awarded
	TIER 1 Renewal Projects		
Colette's Children Home, Inc.	Colette's Children's Home-Olinda Lane	Anaheim	\$100,010
OCHA	2009 New Shelter Plus Care TRA Project	Countywide	\$206,335
OCHA	Jackson Aisle Shelter Plus Care PRA Renewal Project	Countywide	\$416,145
OCHA	2007 Shelter Plus Care TRA Renewal Project	Countywide	\$612,971
OCHA	2004 Shelter Plus Care TRA Renewal Project	Countywide	\$734,157
OCHA	2006 Shelter Plus Care TRA Renewal Project	Countywide	\$655,791
OCHA	Samaritan Housing Shelter Plus Care TRA 2013 Renewal Project	Countywide	\$247,244
OCHA	2005 Shelter Plus Care TRA Renewal Project	Countywide	\$536,589
OCHA	2002 Shelter Plus Care TRA Renewal Project	Countywide	\$581,851
OCHA	2003 Shelter Plus Care TRA Renewal Project	Countywide	\$1,059,971
OCHA	#1 Consolidated Shelter Plus Care TRA Renewal Project	Countywide	\$3,281,147
Veterans First	Veterans Village 1	Garden Grove	\$216,259
Anaheim Supportive Housing, Inc.	Tyrol Plaza Senior Apartments	Anaheim	\$142,092
OCHA	2008 Shelter Plus Care TRA Renewal Project	Countywide	\$164,830
OCHA	New Shelter Plus Care TRA Permanent Housing Bonus Project	Countywide	\$305,976
Illumination Foundation	Stanton Multi-Service Center	Stanton	\$368,661
Friendship Shelter, Inc.	Henderson House Permanent Supportive Housing	Laguna Woods, Dana Point	\$435,470
American Family Housing	Permanent Housing Collaborative	Santa Ana, Westminster	\$323,091
The John Henry Foundation	John Henry Foundation Scattered Sites	Santa Ana	\$149,509
American Family Housing	Permanent 2	Westminster	\$479,307
Serving People In Need, Inc.	CoC Rapid Re-Housing 2014	Costa Mesa	\$401,866
Mercy House Living	CA-602-NEW-Mills End	Anaheim	\$57,286

Centers			
Colette's Children Home, Inc.	Colette's Children's Home Housing First	Huntington Beach	\$171,104
Mercy House Living Centers	Mercy House - CoC - Rapid Re-Housing	Santa Ana	\$119,682
Mercy House Living Centers	Mercy House Campus - Anaheim 2013 Renewal	Anaheim	\$404,282
Mercy House Living Centers	Joseph House Regina House 2013 Renewal	Santa Ana	\$118,784
Interval House	Rapid Rehousing Rental Assistance Program	Midway City	\$74,133
Fullerton Interfaith Emergency Service	Rapid Re-housing for families	Fullerton	\$254,243
Orange Coast Interfaith Shelter	OCIS Rapid Rehousing Program	Stanton	\$287,577
Friendship Shelter, Inc.	FSI PSH 2	San Clemente	\$69,972
Veterans First	Veterans Family housing	Santa Ana	\$218,579
People for Irvine Community Health dba 2-1-1 Orange County	HMIS Community Support Program	Santa Ana	\$499,646
Colette's Children Home, Inc.	CCH Cypress Street #2/Placentia	Placentia	\$126,260
Women's Transitional Living Center, Inc.	Step-Two Transitional Housing Project	Fullerton	\$76,001
Women's Transitional Living Center, Inc.	Independence from Dependence 90-Day Transitional Housing Program	Fullerton	\$42,890
Colette's Children Home, Inc.	CCH Ariel Place/Anaheim	Anaheim	\$126,260
Colette's Children Home, Inc.	Colette's Children's Home #3	Placentia	\$126,260
Colette's Children Home, Inc.	Colette's Children's Home #2	Huntington Beach	\$117,486
The Eli Home, Inc.	Eli Home Second Step	Anaheim, Orange	\$534,263
Human Options, Inc.	Second Step/Operations	Costa Mesa	\$113,239
Family Assistance Ministries	Gilchrist House	San Clemente	\$124,719
Orangewood Children's Foundation	First Steps Transitional Housing	Orange	\$95,668
American Family Housing	American Family Housing Collaborative	Santa Ana	\$291,729
Colette's Children Home, Inc.	Colette's Children's Home #1	Huntington Beach	\$148,117
			\$15,617,452
	TIER 1 New Reallocated Projects		
Mercy House Living Centers	Mercy House CoC PSH Leasing	Santa Ana	\$375,273

Families Forward	Rapid-Rehousing	Irvine	\$351,817
			\$727,090
	Bonus Project and Planning Grant		
Mercy House Living Centers	PSH Collaborative	Countywide	\$2,546,828
County of Orange	Planning Grant	Countywide	\$212,236
			\$2,759,064
	Tier 2 Projects		
Veterans First	Self Determination Center	Anaheim	\$162,745
Veterans First	Veterans Housing Project	Garden Grove, Santa Ana	\$259,661
			\$422,406
	Grand Total		\$19,526,012

Homeless Management Information System (HMIS)

Orange County is part of a regional collaboration with the Los Angeles Homeless Services Authority (LAHSA) and the cities of Glendale and Pasadena. HMIS implementation in Orange County is stable. Currently, more than 75% of Orange County homeless shelters participate in HMIS. 2-1-1 Orange County will continue to encourage more widespread participation to ensure that a more comprehensive picture of the services being provided to homeless and at-risk clients in Orange County. A total of 68,630 clients were entered into HMIS as reported by the 40 agencies participating in HMIS by June 30, 2015. The following matrix provides an overview of HMIS progress in terms of client data.

The following matrix provides an overview of HMIS progress in terms of client data.

Date	Clients in HMIS	Number of Clients Entered in One Year	% Increase over One Year	# Clients Entered Since 2/28/2006
June 30, 2010	34,472	12,015	53.50%	34,215
June 30, 2011	43,024	8552	28.81%	42,767
June 30, 2012	49,824	6,800	15.81%	49,567
June 30, 2013	56,601	6,777	13.60%	56,345
June 30, 2014	62,829	6,228	11.00%	62,573
June 30, 2015	68,630	5,830	9.28%	68,366

The largest challenge at present is to ensure that shelters are without exception entering all clients served into HMIS. HUD has implemented a number of processes that reiterate their commitment to the collection of complete data and it is imperative that our CoC comply so that our continued funding is not compromised due to data collection issues. One of the requirements of HUD is participation in the Annual Homeless Assessment Report (AHAR), which measures the extent to which available shelter beds are utilized in the CoC. Orange County was unable to participate in 2009 because our shelter utilization numbers, as reported within HMIS,

were below the minimum participation threshold. In 2010 we participated in 1 out of 6 categories. Efforts have been made each subsequent year to provide agencies and (OC Community Resources) with the information needed to ensure that service providers are entering data fully and in a timely manner. In 2011 Orange County had usable data in 5 out of 6 categories. In 2012, 2013, and 2014 Orange County was able to successfully submit data for all AHAR categories. Efforts will continue to be made to ensure that service providers are entering data fully and in a timely manner.

HOMELESS MANAGEMENT INFORMATION SYSTEM (HMIS) PARTICIPANTS	
2-1-1 Orange County	Mental Health Association
1736 Family Crisis Center	Mercy House
Abrazar	NDP/Help Me Grow
AIDS Services Foundation	Olive Crest
American Family Housing	One Step Ministry
Anaheim Interfaith Shelter	Orange Coast Interfaith Shelter
Anaheim Supportive Housing	Orange County Housing Authority
Beach Cities Interfaith	Orange County Rescue Mission
Casa Teresa	Orangewood Children's Foundation (formerly YWCA)
Casa Youth Shelter	Pathways of Hope
City of Santa Ana Police Department	Precious Life Shelter
Colette's Children's Home	Project Hope Alliance
Dayle McIntosh Center	Public Law Center
Eli Home	Salvation Army
Families Forward	SCADP (Heritage House Cottages)
Family Assistance Ministries	Share Our Selves
Friendly Center	Sisters of St. Joseph
Friendship Shelter	South County Outreach
Giving Children Hope	Southwest Minority Economic Development
Grandma's House of Hope	Serving People In Need (SPIN)
HIS House	St Vincent De Paul
Homes	Thomas House
Hope House Inc.	Toby's House
Human Options	US Veterans Initiative
iHope	Veteran's First
Illumination Foundation	Volunteers of America
Interval House	Villa Center
John Henry Foundation	We Care of Los Alamitos
Legal Aid Society	WISE Place
Mental Health American Los Angeles	Women's Transitional Living Center

H. ORANGE COUNTY HOUSING AUTHORITY (OCHA)

The Orange County Housing Authority (OCHA) was founded in 1971 and has been designated as a Public Housing Agency (PHA) #CA094 by the U.S. Department of Housing and Urban Development (HUD).

The Orange County Board of Supervisors acts as the Board of Commissioners of OCHA and the Housing and Community Development (H&CD) Commission is the advisory board for general policy direction and oversight of housing related issues. This 11-member H&CD Commission

includes two Housing Choice Voucher Program participants, five appointees by the Board of Supervisors, two representatives from the Cities Selection Committee, and two members-at-large.

OCHA is a division within the organizational structure of OC Community Services and its Director is the Executive Director of OCHA. OCHA is staffed as the Housing Assistance Division of OC Community Services. Under the direction of a Division Manager, OCHA is divided into four Sections:

1. The Occupancy Section coordinates all phases of OCHA's Wait List including initial opening, verification of preference status, processing initial eligibility, conducting program briefings and the issuance of a new Housing Choice Voucher. This unit also performs all eligibility-related activities that include annual recertification and interim reexaminations for reported household changes.
2. The Leasing Section performs all HUD required leasing activities, which will culminate in moving an assisted family into safe, sanitary and decent rental housing. Field staff is responsible for contact with owners, assisting with tenant/landlord disputes, negotiation of rents, conducting initial move-in and annual inspections of assisted units and preparation and processing of a Lease and Housing Assistance Payments Contract to generate monthly rental payments to owners.
3. Special Housing Programs (SHP) is responsible for the implementation and reporting requirements for specialized HUD programs including Family Self Sufficiency, Family Unification, Veterans Affairs Supportive Housing, Shelter + Care, Non-elderly Disabled, Homeownership, and project based programs. SHP also works in collaboration with outside agencies in coordinating inter-jurisdictional transfers for tenants moving between Housing Authorities under portability and mobility provisions.
4. The Administration Section manages operational functions and oversees program integrity. This includes preparing funding applications, annual reports, updating the Administrative Plan and Annual/Five year Plans, coordination and oversight of informal hearings, monitoring of investigations and ensuring appropriate action for program abuse.

OCHA administers a wide variety of rental assistance programs that provide assistance to approximately, 25,000 people per month. Examples of these programs are as follows:

Housing Choice Voucher Program (HCVP)

During 2014, an average of 9,843 households, were receiving assistance each month in the HCVP. Approximately 60% of assisted households were elderly and/or disabled and the remainder was families and single persons. Almost all assisted households resided in OCHA's jurisdiction, encompassing 31 cities and the unincorporated areas within Orange County. Over 700 assisted households used their Vouchers to receive assistance in a neighboring Housing Authority's city under an Orange County Mobility Agreement. OCHA also provided continued assistance for 74 participant households who used their Voucher to move out of the county.

Shelter Plus Care

Shelter Plus Care (S+C) is a HUD homeless assistance program designed to serve homeless persons with disabilities, linking rental assistance with supportive services provided through a network of service providers. OCHA has collaborative partnerships in which OCHA provides rental assistance to eligible clients that supportive service partners have determined to be both

disabled and homeless and have linked to supportive services. Currently, OCHA administers fifteen S+C grants that provide rental assistance for over 650 homeless disabled persons.

The S+C Program is funded through grants awarded to PHAs through HUD's Continuum of Care homeless assistance competitive application process. In 2014, OCHA received over \$8 million in grant funding that was allocated for 12 expiring S+C projects which were renewed for an additional twelve months.

Family Self Sufficiency and Family Unification Programs

The Family Self Sufficiency Program (FSS) is designed to assist Housing Choice Voucher participants in obtaining the education, job training, and other life-skills needed that will lead to an increase in household income and eliminate continued dependency upon public assistance. OCHA has partnered with a number of service providers who offer a variety of counseling and training programs to fit the needs of FSS clients that will help them reach their established goals. As participants increase their income and pay a higher share of rent, OCHA places a portion of the rental assistance that is saved into an escrow account.

During 2014, OCHA was one of 18 Housing Authorities across the country selected to participate in the national evaluation of FSS conducted by MDRC, a HUD contracted consulting company. This study will make it possible to assess, whether the FSS program is helping families achieve economic independence and improve their quality of life. As of December 2014, OCHA had 370 active participants in the FSS program and nine (9) FSS participants graduated with an average escrow balance of \$ 12,838. They may use these funds to start a business, purchase a vehicle, make a down payment on a home, or for any other purpose they choose.

OCHA's HCV Homeownership Program

In its administration of the HCV Homeownership Program, OCHA continues to explore practical, feasible approaches, as Orange is among counties with the highest housing costs in the nation. In 2009, OCHA established a relationship with Habitat for Humanity of Orange County in an effort to increase homeownership opportunities for households participating in OCHA's HCV program. Families must meet homeownership eligibility criteria and other prerequisites established by Habitat. As a result of this collaboration with Habitat, two FSS families were selected for Habitat homes and have participated in OCHA's HCV Homeownership Program since February 2011.

In July 2011, OCHA completed processing for the third HCV Homeownership opportunity on behalf of a disabled family. This is the first successful homeownership closing for OCHA that did not involve Habitat for Humanity. The Head of household and spouse are both employed part-time and are permanently disabled. The family was able to qualify for a loan to purchase a townhome due to a 20% down payment and closing costs provided by their parents.

The Family Unification Program (FUP)

FUP provides the affordable housing needed to reunite families separated due to lack of adequate housing for more than 10 years, OCHA has worked in collaboration with the County's Social Services Agency (SSA) to operate the Family Unification Program. The collaborative relationship between OCHA and SSA has been a vital component to the success of FUP, which has been a viable asset to the health, welfare, and stability of families that are in need of affordable housing. OCHA's FUP allocation consists of 207 Vouchers and as of December 2014, 187 households were receiving rental assistance.

Portability and Mobility

Federal regulations for the Housing Choice Voucher Program include Portability provisions that entitle participant families with the right to move into the jurisdiction of another PHA and

receive rental assistance. PHAs that receive a portability transfer have the option of 1) administering the portable voucher and billing the initial PHA for reimbursement, or 2) absorbing the portable voucher into their own HCVP and allowing the initial PHA to re-issue the original voucher to another family. During 2014, OCHA received over 400 requests from portable families requesting to move into OCHA’s jurisdiction to receive rental assistance. At the end of 2014, OCHA was assisting 1,376 portability households.

The cities of Anaheim, Garden Grove and Santa Ana each operate their own PHA within Orange County. In order to facilitate the transfer of tenants moving between jurisdictions and in lieu of portability, three of the four PHAs participate in a Mobility Memorandum of Understanding (MOU) that outlines common procedures for streamlined transfers. As of December 2014, there were 779 OCHA tenants residing within the cities of Garden Grove and Anaheim.

HUD Veterans Affairs Supportive Housing (VASH)

The HUD-VASH program provides permanent housing subsidies and case management services to homeless veterans with disabilities through a collaboration of the Department of Housing and Urban Development and Veteran Affairs.

Between 2009 and 2013 OCHA was awarded 470 VASH vouchers. During 2014, OCHA received another allocation of 110 additional VASH vouchers. The VA Medical Center of Long Beach California screens and selects veterans for participation in VASH and refers them to OCHA. By the end of 2014, OCHA provided rental assistance for 390 homeless Veterans.

Non Elderly Disabled (NED) program

On January 6, 2011, OCHA was selected to receive 50 Non Elderly Disabled (NED) vouchers. NED is a joint effort of the Department of Housing and Urban Development (HUD) and Health and Human Services to assist individuals across the nation in their transition from institutions to independence. The interagency collaboration is intended to allow persons with disabilities to live a more productive and independent life in their communities rather than remain in the confinement of institutions. HUD released funding for 1,000 NED vouchers nationwide, California received 135. Of those 135 vouchers, 50 are designated to serve individuals in Orange County.

OCHA partners with the Dayle McIntosh Center (DMC) and other agencies to administer the NED program in Orange County. As of December 31, 2014, 28 non-elderly persons were leased and receiving housing assistance with a NED Cat 2 voucher.

Project Based Voucher Assistance:

By the end of 2014, OCHA had dedicated 281 Project-Based Vouchers (PBV) for the following properties:

Property	Vouchers	Tenants
The Tower on 19 th in Costa Mesa	204 PBVs	Seniors/Elderly
Avenida Villas in unincorporated Anaheim	28 PBVs	MHSA clients
Cerritos Project in Cerritos	19 PBVs	MHSA clients
Doria II Project in Irvine	10 PBVs	MHSA clients
Cottons Point in San Clemente	27 PBVs	MHSA clients
Single-Family Residences for large families	3 PBVs	Large Families – “at risk” or homeless.

In collaboration with the Housing and Community Development Division and the Orange County Health Care Agency, OCHA provides PBV rental assistance for four (4) of the above designated projects, which were designed to accommodate homeless residents with special needs.

Leasing for all projects began in 2013 or 2104 with the exception of two single-family residences, which were leased in 2015.

I. AFFIRMATIVELY FURTHERING FAIR HOUSING

The following annual service report covers Fair Housing Actions taken from July 1, 2014 through June 30, 2015 and lists some actions recommended to be taken in the year 2014-15 by participating jurisdictions in this regional area in addressing the findings and recommendations made in the most recently updated Orange County Regional Analysis of Impediments to Fair Housing Choice (A.I.).

COUNTY OF ORANGE 2014-2015 ACTIONS TAKEN TO ADDRESS PRIVATE SECTOR IMPEDIMENTS TO FAIR HOUSING CHOICE

INTRODUCTION

The 2010-2015 Orange County Regional Analysis of Impediments to Fair Housing Choice (Regional AI) examines the following private sector impediments:

- Housing Discrimination
- Discriminatory Advertising
- Blockbusting
- Denial of Reasonable Accommodation
- Hate Crimes
- Unfair Lending

Detailed information on each impediment is contained in Section 5 of the *Regional AI*.

The key rationale for preparation of the *Regional AI* is that private sector impediments are regional in nature and affect multiple communities – that is, they are not limited to a single federal entitlement jurisdiction with a responsibility for Affirmatively Furthering Fair Housing (AFFH). The Fair Housing Council of Orange County (FHCOC) has extensive experience in dealing with fair housing impediments that occur in the private sector. HUD guidance indicates that the *Regional AI* must describe appropriate actions that will be taken to overcome the effects of the private sector impediments that are identified through the analysis. The FHCOC understands the private sector and has the needed skills to analyze impediments, describe appropriate actions, and to follow-through on those actions.

As part of the Fair Housing Action Plan, the actions to be taken by FHCOC between 2010 and 2015 to remove or ameliorate private sector impediments to fair housing choice and, thereby affirmatively further fair housing, are organized in the *Regional AI* according to four timelines:

- **Ongoing:** to be accomplished annually
- **Near-Term:** to be accomplished in Program Year 2010-2011
- **Mid-Term:** to be accomplished in Program Years 2011-2012/2012-2013

- **Long-Term:** to be accomplished in Program Year 2013-2014/2014-2015

ACTIONS TAKEN IN PY 2014-2015

Below in chart form is a summary of the pertinent actions taken by FHCOC to ameliorate the impediments described in the *Regional AI*. Chart 1 on the following eleven pages describes each action taken by FHCOC within the 'ongoing' timeline, which are appropriate to a CAPER for the 2014-2015 Program Year (PY). Additionally, mid-term and long-term actions for which there are accomplishments to be reported are included. Some items termed 'mid-term' continued to have actions in years 4 and 5, and so accomplishments for the 2014-2015 PY appear in that column. As this is a report for the fifth year of the planning period, it is the second for which accomplishments for long-term actions will be reported. All *Regional AI* actions for the 'Blockbusting' impediment are in the long-term category only and this is the second report in which it appears in the chart. However, due to funding constraints and the resulting staffing constraints, there were no previous accomplishments for the 'Hate Crimes' impediment, and therefore it did not previously appear in the chart. Those funding constraints have continued for both 'Block Busting' and 'Hate Crimes' and so, although they appear in the chart, there are no meaningful accomplishments to report.

**Chart 1
Regional Analysis of Fair Housing Impediments
Private Sector Impediments
Fair Housing Action Plan: 2010-2015**

Private Sector Impediment	<i>Ongoing / 2014-2015 Actions & Accomplishments</i>	<i>Mid-Term Actions & Accomplishments</i>	<i>Long-Term Actions & Accomplishments</i>
Housing Discrimination	<p><i>Continue to process housing discrimination complaints filed by city and county residents.</i></p> <p>For the 2014-2015 PY, FHCOC received 98 allegations of housing discrimination and opened 49 case files. Of these, 21 allegations and 8 cases involved the County of Orange urban county jurisdiction.</p> <p>In the PY, in a service that supports the identification of housing discrimination, FHCOC addressed housing-related inquiries or contacts</p>	<p><i>Conduct testing of housing provider practices to determine whether there are differences in treatment based on a protected class. The 2005-2009 housing discrimination complaint data and the fair housing community profile can be used to identify the protected classes and locations of housing providers that should be tested.</i></p> <p>For the 2014-2015 PY, throughout Orange County, FHCOC conducted 172 paired, on-site, systemic tests for discriminatory housing practices in rental housing transactions. The</p>	<p><i>Revise its website to add more information on how residents can detect whether they have been victims of unlawful housing discrimination.</i></p> <p>The agency received a grant under the HUD Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) that included \$14,000 in funding for web site improvements. Work has begun and will include these improvements.</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
Housing Discrimination (cont'd)	<p>from 2,559 unduplicated clients, addressing 7,335 issues, disputes or inquiries, from various jurisdictions throughout Orange County. Those inquiries or contacts were screened for possible issues of housing discrimination and clients were provided counseling on their fair housing rights, obligations and remedies as appropriate and needed. For the County of Orange urban county jurisdiction, we served 418 unduplicated clients with such inquiries or contacts, addressing 1,125 individual topics or issues.</p>	<p>agency also conducted 8 paired, on-site tests related to complaints received, 17 paired telephone tests and 1 site accessibility assessment.</p> <p>For the 2013-2014 PY, throughout Orange County, FHCOC conducted 174 paired, on-site, systemic tests for discriminatory housing practices. These were split between 30 tests of for-sale real estate brokerage transactions and 144 rental housing transactions. The agency also conducted 5 paired, on-site tests related to complaints received, 17 paired telephone tests and 1 site accessibility assessment.</p> <p>For the 2012-2013 PY, throughout Orange County, FHCOC conducted 114 paired, on-site, systemic tests for discriminatory housing practices. These were split between 40 tests of for-sale real estate brokerage transactions and 74 rental housing transactions. The agency also conducted 5 paired, on-site tests related to complaints received, 5 paired telephone tests and 3 site accessibility assessments.</p>	<p><i>Publish a quarterly report on the FHCOC website summarizing the remedies pertaining to filed housing discrimination complaints.</i></p> <p>The agency received a grant under the HUD Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) that included \$14,000 in funding for web site improvements. Work has begun and will include these improvements.</p> <p><i>Ensure that all jurisdictions provide a link to the FHCOC website.</i></p> <p>The following contracting jurisdictions have a link on their website:</p> <p>Anaheim (Housing Authority website) Fountain Valley Laguna Niguel La Habra Lake Forest Rancho Santa Margarita</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
		<p>For the 2011-2012 PY, throughout Orange County, FHCOC conducted 101 paired, on-site, systemic tests for discriminatory housing practices. These were split between 24 tests of for-sale real estate brokerage transactions and 77 rental housing transactions.</p> <p>Previously, for the 2010-2011 PY, throughout Orange County, FHCOC conducted 92 paired, on-site, systemic tests for discriminatory housing practices. These were split between 30 tests of for-sale real estate brokerage transactions and 62 rental housing transactions.</p>	<p><i>Compile an Annual Report on housing discrimination complaints filed with the FHCOC, the State Department of Fair Employment and Housing (DFEH) and HUD. The report will include housing discrimination complaints unique to each participating jurisdiction as well as those of the entire County. The Annual Report will describe emerging trends within the City and County.</i></p> <p>A lack of funding has meant insufficient available staff time to implement this action. The hoped for use of funding under a FHIP-EOI grant has not been possible. Such reporting remains a goal of the agency.</p>
		<p><i>Revise its website to provide direct access to a housing discrimination complaint form and provide a diagram or brief explanation of the process for investigating and resolving a complaint.</i></p> <p>FHCOC's website currently has an on-line contact form that can be used</p>	<p><i>Transmit the Annual Report to the participating jurisdictions by August of each calendar year. This schedule allows the jurisdictions to include a summary of the report findings in the Consolidated Plan Annual Performance and Evaluation Report. That Report is published in September of each year.</i></p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
<p>Housing Discrimination (cont'd)</p>		<p>housing discrimination complaint reporting. The tool generates an e-mail to FHCOC. It is often used for complaints for other, non-discrimination, housing-related issues</p> <p>In the 2011-2012 PY FHCOC engaged the services of an information technology consultant to improve its computer-based capabilities with regards to both hardware and software. As part of that effort additional funding has been sought to improve the agency's on-line and social media presence.</p> <p>The agency received a grant under the HUD Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) that included \$14,000 in funding for web site improvements. Work has begun and will include these improvements. These will include upgrades to help further differentiate between the discrimination and non-discrimination complaints. Also, information regarding the process of investigating and resolving complaints will be added.</p>	<p>A lack of funding has meant insufficient available staff time to implement this action. The hoped for use of funding under a FHIP-EOI grant has not been possible. Such reporting remains a goal of the agency.</p>
	<p><i>Monitor on-line advertising of rental housing for discriminatory content. *</i></p>	<p><i>Periodically review for rent and for sale ads published in the print media.</i></p>	<p><i>Encourage the Orange County Register to publish a Fair Housing Notice in the for rent classified ad</i></p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
<p>Discriminatory Advertising</p>	<p>On an occasional basis, as staffing allowed, advertising for Orange County rentals listed on Craigslist were monitored for discriminatory content. Any discriminatory advertisements were either flagged as prohibited, responded to in order to inform the poster of possible discriminatory content, brought to the attention of Craigslist via abuse@craigslist.org, or referred to our investigators for possible enforcement action. The Craigslist site is a good candidate for monitoring due to its available text search function. Other on-line rental sites, including www.pennysaverusa.com, www.rentals.com and the on-line advertisements posted on the website of the Orange County Register were sporadically monitored. However, their lack of a text search function made monitoring of their content much more time consuming and less feasible.</p> <p>Without exception the identified problematic postings for rental units indicated restrictions with regard to children under the age of 18 or improper preference for seniors or 'older adults' for housing opportunities that did not appear to qualify as housing for older persons</p>	<p>On an occasional basis, rental advertisements in the Los Angeles Times, the Orange County Register and some of the Register's affiliate local weekly newspapers were reviewed. Also, some advertisements in various local editions of the Penny Saver weekly were reviewed.</p> <p>As has been the case for many years now, the review of these print advertising outlets did not find any overtly discriminatory advertisements. Advertisements were observed with some of the statements identified in the Regional AI as possibly presenting impediments to fair housing choice. Those possible impediments included stating 'no pets' without distinguishing that assistance animals would be allowed, or the use of phrases like 'active senior living' in advertising for senior housing that could discourage individuals with a disability.</p> <p>Additionally, many advertisements lacked any affirmative marketing language or symbols, such as the use of the phrase 'equal housing opportunity' or the display of HUD's 'equal housing' logo.</p>	<p><i>section and to identify the FHCOC as an agency that can respond to fair housing questions. Encourage apartment rental websites to display more prominently their Fair Housing Notice.</i></p> <p>Given the changing nature of newspaper publishing and property rental advertising this action has been given a low priority, as a likelihood of success seems low.</p> <p>A lack of funding has meant insufficient available staff time to seriously pursue implementing this action. The hoped for use of funding under a FHIP-EOI grant has not been possible. Such newspaper participation remains a goal of the agency.</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
<p>Discriminatory Advertising (cont'd)</p>	<p>(age 55 and over).</p> <p>More issues of potentially discriminatory content were found in postings in the roommates/shared listings. These typically dealt with religious, national origin, race or sexual orientation preferences or limitations. Given recent court decisions holding that such preferences might be permissible in shared housing situations, searching these listings and attempting to obtain correction or removal was a low priority.</p>		<p><i>Encourage the Los Angeles Times and Orange County Register to publish a “no pets” disclaimer that indicates rental housing owners must provide reasonable accommodations, including “service animals” and “companion animals” for disabled persons.</i></p> <p>Given the changing nature of newspaper publishing and property rental advertising this action has been given a low priority, as a likelihood of success seems low.</p> <p>A lack of funding has meant insufficient available staff time to seriously pursue implementing this action. The hoped for use of funding under a FHIP-EOI grant has not been possible. Such newspaper participation remains a goal of the agency.</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
<p>Discriminatory Advertising (cont'd)</p>			<p><i>Support an amendment to the Communications Decency Act of 1996 to state no provider or user of an interactive computer service shall be treated as the publisher or speaker of any information provided by another information content provider, except for notices, statements, or advertisements with respect to the sale, rental, financing or insuring, or any other service of a dwelling that violate the Fair Housing Act, 42 U.S.C. § 3601 et seq.</i></p> <p>FHCOC does support such an amendment; however, it lacks the unrestricted funds to pursue direct lobbying activities. FHCOC's government provided funds may not be used for lobbying. We continue to express our support through the National Fair Housing Alliance (NFHA) and to federal officials, if asked. This action has received a low priority as the likelihood of success in the current</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
<p data-bbox="159 467 371 617">Denial of Reasonable Modification / Reasonable Accommodation</p> <p data-bbox="159 1263 342 1318">Denial of Reasonable</p>	<p data-bbox="413 318 835 394"><i>Assist persons with disabilities in requesting and obtaining accommodations or modifications. *</i></p> <p data-bbox="413 431 905 1005">During the 2014-2015 PY, FHCOC had 25 inquiries regarding reasonable accommodations and modifications that resulted in case work beyond basic counseling. This resulted in us directly assisting 13 clients to request and receive a reasonable accommodation or permission for a reasonable modification. Another 2 clients were denied or effectively denied their requested accommodation and FHCOC assisted in them in filing an administrative housing discrimination complaint with the Fair Housing and Equal Opportunity (FHEO) Office of the U.S. Department of Housing and Urban Development. Two additional clients failed to proceed with their request.</p>	<p data-bbox="938 318 1430 431"><i>Provide education and information on why this practice is unlawful to the owners and managers of apartment complexes and homeowner associations.</i></p> <p data-bbox="938 440 1381 557">During the 2014-2015 PY, FHCOC provided training to rental property owners and managers through 10 training seminars.</p> <p data-bbox="938 594 1381 711">During the 2013-2014 PY, FHCOC provided training to rental property owners and managers through 19 training seminars.</p> <p data-bbox="938 743 1388 953">During the 2012-2013 PY, FHCOC provided training to rental property owners and managers through 7 training seminars. We had an additional 1 outreach activity that provided information specifically to owners and managers.</p> <p data-bbox="938 989 1388 1198">During the 2011-2012 PY, FHCOC provided training to rental property owners and managers through 13 training seminars. We had an additional 3 outreach activities that provided information specifically to owners and managers.</p> <p data-bbox="938 1230 1402 1318">Previously, during the 2010-2011 PY, FHCOC provided training to rental property owners and managers</p>	<p data-bbox="1463 284 1835 310">political climate seems small.</p>

Private Sector Impediment	<i>Ongoing / 2014-2015 Actions & Accomplishments</i>	<i>Mid-Term Actions & Accomplishments</i>	<i>Long-Term Actions & Accomplishments</i>
<p>Modification / Reasonable Accommodation (cont'd)</p>		<p>through 9 training seminars. We had an additional 3 outreach activities that provided information specifically to owners and managers.</p>	
<p>Denial of Reasonable Modification / Reasonable Accommodation (cont'd)</p>		<p><i>Provide information on the unlawful practice of denying reasonable modifications and reasonable accommodations at fair housing seminars conducted by the Apartment Association of Orange County.</i></p> <p>During the 2014-2015 PY, FHCOC conducted 3 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.</p> <p>During the 2013-2014 PY, FHCOC conducted 4 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.</p> <p>During the 2012-2013 PY, FHCOC conducted 2 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of</p>	

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
		<p>reasonable accommodations and modifications.</p> <p>During the 2011-2012 PY, FHCOC conducted 3 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.</p> <p>During the 2010-2011 PY, FHCOC conducted 4 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.</p>	
Unfair Lending	<p><i>Monitor the HMDA data annually using the 2008 HMDA analysis as a benchmark.</i></p> <p>Analysis of calendar year (CY) 2008 Home Mortgage Disclosure Act (HMDA) Data was presented in the <i>Regional AI</i>. At the time that analysis was begun, CY 2008 data was the most</p>	<p><i>Conduct outreach to cultural, ethnic and minority organizations to potentially increase interest and readiness in home purchases.</i></p> <p>As part of its outreach efforts FHCOC informs individuals and organizations of its services, which include housing counseling for individuals seeking to</p>	<p><i>Complete a HMDA analysis of the top 10 lenders in Orange County to compare and contrast loan denial rates.</i></p> <p>A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will complete this analysis.</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
<p>Unfair Lending (cont'd)</p>	<p>recent data available. Although CY 2009, CY 2010, CY 2011, CY 2012 and CY 2013 data became available in September 2010, 2011, 2012, 2013 and 2013, respectively, during the 2010-2011, 2011-2012, 2012-2013, 2013-2014 and 2014-2015 PYs, budget and staffing constraints prevented an analysis of that data. Data for CY 2014 is about to become available (Sept. 2015) and if funding becomes available, FHCOC will endeavor to do an analysis of some basic aspects for comparison against 2008 data.</p>	<p>become ready for a home purchase. During PY 2011-2012 we participated in 51 education and/or outreach activities, reaching a culturally and ethnically diverse audience, in which we made participants aware of fair housing laws and our counseling services, including those to help them improve their readiness for a home purchase. For the PY 2012-2013 the number of education and outreach activities was 50. For PY 2013-2014 the number of education and outreach activities was 59. For PY 2014-2015 the number of education and outreach activities was 63.</p>	<p><i>Conduct a follow-up analysis of loan denial rates at the neighborhood level to determine to what extent, if any, redlining may exist in Orange County. This follow-up will be completed when Census 2010 data are available on minority populations at the census tract level. The Census 2010 data will enable an analysis of loan activity and minority population characteristics for the same time period.</i></p> <p>A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will conduct this analysis.</p> <hr/> <p><i>Provide homebuyer education programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.</i></p> <p>A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will conduct these homebuyer education programs.</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
Hate Crimes		<p><i>Provide affected residents – when needed - with referrals to hate crime victim resources.</i></p> <p>On the rare occasion we are contacted by a victim of a hate crime occurring at their residence, we refer them to the O.C. Human Relations Commission, while still possibly taking their fair housing complaint.</p>	<p><i>Coordinate with the Orange County Human Relations Commission, Center OC and the Orange County Victim Assistance Partnership.</i></p> <p>A lack of funding has prevented the implementation of this action. The hoped for use of funding under a FHIP-EOI grant has not been possible.</p>
Block Busting			<p><i>Provide information on the FHCOC website on the unlawful practice of blockbusting including examples of this illegal practice.</i></p> <p>A lack of funding has prevented the ability to implement web site revisions (see above). The hoped for use of funding under a FHIP-EOI grant has not been possible.</p> <p><i>Work with the California Department of Real Estate to determine if any Orange County licensees have had their licenses suspended or revoked because of the illegal practice of blockbusting.</i></p> <p>A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will work with the now renamed California Bureau of real Estate to undertake this action.</p>

Private Sector Impediment	Ongoing / 2014-2015 Actions & Accomplishments	Mid-Term Actions & Accomplishments	Long-Term Actions & Accomplishments
			<p><i>In the event, a licensee has been found to have committed blockbusting, provide education and information on this practice to the responsible broker and all related salespersons.</i></p> <p>A lack of funding has meant insufficient available staff time to be able to implement this action (see above).</p>

*Denotes an action not specifically identified in the Regional AI, but which relates to one of its identified impediments

J. IMPEDIMENTS PREVIOUSLY IDENTIFIED IN 2005-2010 REGIONAL AI

The 2005-2010 Regional AI identified some impediments that have not been subsumed under the impediments identified in the current *Regional AI*. Because these impediments have not been eliminated, some explanation of actions taken to continue to address them is appropriate. Following are 3 of these 'carry-over' impediments with a brief description of actions taken by FHCOC to ameliorate their effects on fair housing choice within the region.

1. Orange County's high cost of housing negatively impacts minorities, immigrants and families with children more often than white households or those without children. This results in high concentrations of minorities in low-income census tracts living in sub-standard and/or overcrowded housing conditions.

Action Taken: During PY 2014-2015 FHCOC continued to be active in efforts intended to promote housing affordability within Orange County. It provided services and/or outreach to organizations involved in the creation, preservation or facilitation of affordable housing. These included the Kennedy Commission, the Mental Health Association of Orange County, the Aids Services Foundation, the Affordable Housing Clearinghouse, Jamboree Housing Corporation, Orange County Congregations Community Organizations (OCCCO), and Orange County Community Housing Corporation, to name a few.

Through our HUD-approved housing counseling program we assisted renters and buyers in understanding the ways in which they could have greater housing choice and benefit from affordable housing initiatives, whether through subsidized rental housing programs or homebuyer assistance programs. This also included counseling to improve clients' financial literacy to make them better prepared to take advantage of affordable housing opportunities. Those opportunities were less available in PY 2014-2015 as a result of sharp increases in home prices and the lower availability of 'starter' homes being available on the market.

In response to the surge of foreclosures, many of which involved sub-prime or so-called "innovative" mortgage products, for the prior 6 years FHCOC obtained federal funding to specifically counsel distressed borrowers, many of whom are lower-income minorities and immigrants, in order to assist them in avoiding foreclosures and to preserve or achieve housing affordability. Although, during PY 2012-2013 we provided counseling to more than 150 households facing issues of mortgage default and foreclosure there was a sharp drop-off in demand for counseling in PY 2013-2014. While we still had the ability to provide such counseling when asked, during the PY 2014-2015 we no longer had specific funding for this activity and did not actively promote this service. These counseling activities helped with retention of newly achieved homeownership that serves to lessen concentrations of poverty.

2. Local jurisdictions do not have formal fair housing educational systems in place for staff who impact fair housing issues, such as, planning/zoning staff, housing authority staff, code enforcement and CDBG monitoring staff.

Action Taken: During PY 2014-2015 FHCOC continued to offer fair housing training sessions that are open to all local government staff. During the PY 2014-2015, FHCOC informed city staff of the availability of training. City staff who attend the training receive certification of their attendance.

3. Recent immigrant populations do not have information necessary to understand fair housing laws. This results in immigrants experiencing illegal discrimination as well as discrimination by recent immigrants in positions impacting housing.

Action Taken: The FHCOC provided written materials in English, Spanish and Vietnamese for use by local jurisdictions and other service providers. It also made specific outreach efforts to immigrant populations in low-income neighborhoods to assist in informing and organizing such populations. It is estimated that more than 650 limited English proficiency households were served during the past 12 months. FHCOC continued to implement activities under a Fair Housing Initiatives Program (FHIP) grant to specifically provide fair housing services geared towards immigrant communities, especially involving those immigrants with limited English proficiency (LEP). This involved a fair housing testing program that sought to involve members of immigrant populations with limited English proficiency, both for purposes of enforcing fair housing laws as testers and as a vehicle to increase outreach to those populations.

Through its foreclosure prevention activities FHCOC is assisted individuals with limited English proficiency who have received loans with documents, all prepared in English, that have terms that are different from what they believed or were informed they were obtaining, or of which they had less than a full understanding. Materials are being made available in Spanish, and other languages as resources allow, which explain how to avoid foreclosure and obtain assistance.

Three months into the PY FHCOC received funding under HUD's highly-competitive Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) grant in the amount of \$125,000. A major focus of activities under that grant is education and outreach activities to involve LEP persons, primarily those whose first languages are Spanish or Vietnamese.

ACTIONS TAKEN BY FHCOC TO AMELIORATE PUBLIC SECTOR IMPEDIMENTS

As part of the Fair Housing Action Plan developed in conjunction with the *Regional AI*, FHCOC will provide technical assistance to cities that have identified public sector impediments in the following areas:

- Family definition inconsistent with fair housing laws
- Lack of a definition of disability
- Lack of a reasonable accommodation procedure
- Lack of zoning regulations for special needs housing
- Lack of a fair housing discussion in zoning and planning documents
- Compliance with HUD AFFH requirements

The technical assistance will consist of providing background information on the above impediments and model ordinances or regulations that adequately address the fair housing concerns posed by the impediments.

As funding or other resources permit, FHCOC is working on identification of public sector impediments by participating jurisdictions to begin providing needed or requested technical assistance.

K. CITIZEN PARTICIPATION AND COMMENTS

It is the policy of the County to ensure consistent and ongoing citizen involvement in planning, implementation, and performance of the County's activities and programs.

OC Community Services has designed a Citizen Participation Plan (CPP) to encourage public participation in developing strategies and as a plan of action to utilize the aforementioned funds. Opportunities for public comment and/or citizen involvement are provided throughout

the development of the Funding Year Plan, amendments to the plan, the CAPER, and through on-going interaction with the public and sub-recipients. The County's Five-Year ConPlan, which is updated annually through the AP, provides a combined planning and reporting document which presents strategies and goals developed as a result of the citizen participation.

The CPP outlines the County's policies and procedures for citizen participation that are applied to all local, state and federally funded programs. The County presented the CPP to the community for review and comment, and then submitted it to HUD for approval in compliance with HUD requirements.

The participating cities conduct meetings/hearings and are held at times and locations convenient to actual or potential beneficiaries. In addition, all location sites for meetings and hearings are accessible to persons with disabilities. In an effort to ensure that extremely low, very low, and low income households are informed, notices of meetings and hearings are provided through one or more of the following: local publications, flyers, established resident mailing lists, civic group gatherings, and area community development committees.

The County and or cities publish notices at least 30 days in advance of a public hearing. The notices are prepared in an easily readable format, in one or more newspapers of general circulation. These notices provide the date, time, location, and format of the hearing and topics to be discussed which could be translated upon request.

The purpose of these meetings is to obtain community input on the use of funds for the respective jurisdiction, disseminate information regarding on-going or proposed projects and discuss items of concern by residents. These meetings may be noticed through several methods including community-wide mailers, postcards, flyers and postings at community centers, Internet postings and community newspapers, among other means. Each participating City adopts a citizen participation policy and plan that is consistent with the County's CPP.

During FY 2014-15 The Following Activities Occurred:

The County and participating cities followed the CPP outreach, noticing, and hearing requirements. The ConPlan/Action Plan has been developed through a collaborative process including participation of residents, service providers, and County staff. Community meetings were held throughout the Urban County, the participants were informed of the ConPlan/Annual Action Plan process through the Funding Allocation Policy and Process (FAPP) and an RFP for community development and housing PF&I activities was released.

Public Notice of Availability

A Notice to the Public regarding the availability of the Draft Consolidated Annual Performance and Evaluation Report for fiscal year 2014-15 was published in the *Orange County Register*, *Unidos* (Spanish), and the *Nguoi Viet* (Vietnamese) on September 3, 2015. The notice briefly describes the purpose and function of the report, invites interested parties to review and comment on the report, and provides information on where to submit any comments. Copies of the draft CAPER were also sent to the County Libraries for general public access on their web sites. Additionally, the Public Notice was also posted on the County's OC Community Services website. (See page 85 for Public Notice of Availability.)

L. MONITORING AND COMPLIANCE

For an effective CDBG and ESG program, activities must be monitored on a consistent basis. Monitoring visits in part determine if the subrecipient is carrying out its program and activities within the timeline denoted in the subrecipient contract. It also ensures that the required records are maintained to demonstrate compliance with applicable regulations. OC Community

Services staff conducts two monitoring site visits each year and a third if requested or deemed necessary by manager for Community Development after review of monitoring reports by staff. OC Community Services has continued to improve its monitoring activities with an emphasis on documenting and measuring performance, program accomplishments, and program impacts (outcomes). On-site visits to subrecipients and project locations have increased and standardization of the processes and reporting documents has enhanced the results.

OC Community Services continues to move forward in its application of technology. At present, OC Community Services maintains and tracks a wide variety of project and activity related data including allocations, accomplishments, performance and overall project/activity status.

In addition to automation, OC Community Services also utilizes a comprehensive monitoring strategy called the Subrecipient Monitoring Compliance Plan (SMCP). The SMCP defines the responsibilities of the OC Community Services and the subrecipients in terms of record keeping and reporting to ensure program compliance.

1. CDBG and ESG Monitoring Compliance

The following Performance Monitoring Plan was in effect during the administration of fiscal year 2014-15 contracts. Once funds are awarded, Project leaders contact subrecipients to discuss allocations and reconfirm that the Scope of Services and accomplishment data presented in the initial application are unchanged. During the contract preparation phase, Project Leaders meet with subrecipient staff to review all contract requirements such as labor standards; lead-based paint; payment processes based on performance; invoicing; Grantee Performance Reports (GPR); insurance requirements; contract milestones; and expected accomplishment levels.

All projects/programs funded through OC Community Services are subject to two official monitoring visits per fiscal year and additional visits if requested or deemed necessary.

August-September: Performance/ Technical Assistance Monitoring

November-January: Compliance/Technical Assistance monitoring if required

July-August: Exit Monitoring

Project Close-Out Process

In addition to the two required monitoring visits staff conducts, site visits to provide technical assistance (TA) at the request of subrecipients. Additionally, TA is provided at the discretion of the project leaders should the determination be made that the subrecipient will benefit from the additional training. TA is provided as often as deemed necessary to ensure successful completion of the projects.

Community Services Monitoring Results

During FY 2014-15, OC Community Services staff conducted 24 site visits and reviewed 16 subrecipient contracts. Overall, the majority of subrecipients met all applicable HUD guidelines by maintaining excellent records, project eligibility, and achieving expenditures and accomplishment thresholds.

2. Monitoring Affordable Housing

Over the past year many changes were made within OCCS, Community Development (CD) section to expedite project delivery. Specific to federal programs was the consolidation of contracts, compliance, grants management and implementation under Community

Development. Staff continues to coordinate with the Housing and Homeless Prevention sections.

Describe how and the frequency with which you monitored your activities

Community Services staff monitors HOME projects to confirm that residents meet HOME qualifications, and that regulatory agreements for all housing projects are met. Each project is required to submit quarterly and/or annual reports containing the number of units, client names, type of unit, income limit and actual family income, gross rent, net rent, utility allowance (if any) and recertification dates. Monitoring visits are also conducted to review a random selection of units for Housing Quality Standards and for compliance with affordability requirements.

Describe the results of your monitoring including any improvements

The results of our monitoring provide consistency in identifying whether the project is on track with eligibility requirements. The monitoring process is also a tool to make sure that the management companies keep the units in compliance with the Housing Quality Standards.

Monitoring Self Evaluation

Describe how activities and strategies made an impact on identified needs

Being part of the development process for affordable housing projects in Orange County, decent safe and affordable housing was provided to individuals meeting their housing needs making a suitable living environment for the low/moderate income community.

Identify indicators that would best describe the results

The high cost of living in Orange County has resulted in a greater demand for affordable housing. Within the affordable housing projects, designated restricted affordable units are at full capacity, therefore addressing the low/moderate income housing demand.

OC Community Services initiates the monitoring of the County's affordable housing developments to ensure that compliance with federal housing quality standards (HQS) and low-income eligibility were being maintained. During the 2014-15 fiscal years, OC Community Services staff visited forty-four (44) properties, inspected over 205 units and audited 205 tenant files. These figures represent approximately 20% of the total number of units that have been restricted in accordance with OC Community Services funding agreements.

During the HQS inspections some exterior and interior deficiencies were observed and noted. However, property management staff was able to rectify all issues in a timely manner. In regards to tenant file evaluations, income eligibility was thoroughly documented with a majority of tenants falling into the required income categories.

Tenants who experience an increase in income can be requalified, by being placed into a more suitable income category. As part of the monitoring process, property managers are required to submit quarterly reports to OC Community Services.

Housing staff provided technical assistance to those sites by assisting new staff with the completion of the required documentation or extending deadlines when necessary. By the next reporting period all sites submitted their reports within the approved timeframe.

Throughout the monitoring cycle several properties contacted OC Community Services requesting additional technical assistance. To assist those properties, staff created and implemented a new tenant file organization system, answered property manager's questions

related to funding sources specific to their complex, and provided additional guidance to a property new to the monitoring cycle.

OC Community Services is looking forward to a new monitoring cycle for the FY 2014-15, as we will be inspecting a new sampling of units and auditing a new sampling of files. In addition, the department anticipates adding new affordable housing developments to our monitoring program for the next fiscal year.

3. Assessment of Affirmative Marketing

As discussed in the 2010-14 ConPlan, obstacles to meeting the under-served needs of households within the low and moderate-income levels are generally based on available financial resources, construction costs, and citizen support of the concept of affordable housing. The County has taken affirmative measures to improve on the availability and use of resources by allocating funds to a variety of activities and organizations.

Another component of the Department's marketing strategy is the function of its Community Development and Rehabilitation Section. One of their responsibilities is to focus on community relations and to utilize the long-term relationships this department has established within the unincorporated project areas to introduce and implement federal regulations and guidelines associated with our funding programs, including the preparation of the mandated Citizen Participation Plan.

The County continues to inform the public at-large of the Program's many opportunities through its policy of marketing and advertising through the use of County Notices and Public Notices published in local newspapers, including Spanish and Vietnamese publications, as well as newsletters mailed directly to community residents.

Examples of information presented to the public:

- *Solicit business from minority and women owned businesses*
- *Announce Public Hearing to discuss and present the approved Annual Funding Allocation Process and Citizen Participation Plan*
- *Solicit input of neighborhood participating community residents*

Enhancing Coordination

The County continues to expand its relationships with a variety of groups and agencies in order to better meet the needs of the community. Beyond maintaining its current role in funding and coordinating with local cities, non-profits, developers, lenders, and property owners, the County has taken the initiative to develop more opportunities for these entities to collaborate to discuss issues and work in partnership on possible actions and/or solutions.

OC Community Services updated their list of affordable rental housing available throughout the County. The list is available on the County's web site and in a format available for everyone's use.

In addition, the County notified leaders in the development community and held round table conferences to discuss pending regulations or changes. The result of those meetings allowed the County to comments, thus attempting to inform and recommend changes based on the needs of the County's low-income families; in particular to the development affordable housing.

Reducing Poverty Strategy

In the Urban County, 15,504 households (or 8 percent of all households) earned less than 30 percent of the Area Median Income (AMI), according to CHAS. Of these, 76 percent experienced housing problems such as cost burden or overcrowding. The challenges associated with poverty – stress, strained family relationships, substandard housing, lower educational attainment, limited employment skills, unaffordable child care, and transportation difficulties – make it hard for low income families to obtain and maintain employment, and therefore, housing and basic needs.

Economic stability can have lasting and measurable benefits for both parents and children. The County seeks to reduce the number of people living in poverty (extremely low-income households earning less than 30 percent of the AMI) by providing a number of programs, including housing assistance, supportive services, economic development assistance, and job training opportunities. The County will continue to leverage opportunities to support funding for Community Based Development Organizations, cities, and other groups to provide training and employment opportunities to extremely low-income persons. In collaboration with the County's Workforce Investment Board (OCWIB), the County will continue to offer outreach and training to poverty level families and individuals. Through the CoC system, the County will work with the OCWIB job-training providers to ensure that low- and moderate-income persons are trained with employable skills with the potential to earn higher wages. In addition, the County Section 8 Housing Choice Voucher Program provides assisted families an incentive for employment opportunities through its Family Self Sufficiency (FSS) Program: The FSS Program participants receive resources and are taught job skills that enable them to gain employment and become self-sufficient. The County of Orange has several departments that are involved in some aspect of providing economic development opportunities (e.g., job training, provision of jobs, adding value to communities) to their clientele. In addition, the Orange County Business Council and the County Executive Office have completed an inventory of county resources and coordinate the provision of funds and services.

The goals and strategies contained in this Consolidated Plan for funding for housing and human services programs often directly address poverty issues. The County's funding (CDBG and ESG) of human service programs for basic needs, food distribution, and case management for homeless and those at risk of homelessness support the goals and strategies of reducing poverty. In addition, housing costs often consume a large portion of lower-income households' monthly income. This creates a housing cost burden, leaving less money accessible for other necessities. As such, the County's efforts to create new affordable housing, both permanent and transitional, and rehabilitate existing housing contribute to curbing poverty in the County. In the area of housing, the County, in partnership with other governmental agencies, private non-profit, and for profit agencies, has been successful in addressing the areas of affordable housing needs.

Reducing Lead-Based Paint

Estimates show that approximately 93,077 housing units within the County's jurisdiction were constructed prior 1978. Although the level of hazardous incidents involving lead-based paint is relatively low compared to other urban areas, the County still takes a proactive approach in lead-based paint removal. Under the guidance of HUD's Lead Safe Housing Regulations, OC Community Services works closely with state certified service providers and homeowners participating in housing rehabilitation programs to safely and effectively identify, evaluate, and remove lead-based paint hazards.

Public Housing Improvements and Resident Initiatives

Not applicable. The County of Orange does not have public housing.

Relocation

In FY 2014-15, there were no requests for funds to be allocated to relocation activities. County staff has attended relocation training and is prepared to provide technical assistance relating to the Uniform Relocation and Real Property Acquisition Policies Act of 1970, as amended, (URA) Final Rule, which became effective February 3, 2005.

M. Performance Measurement and Outcome System

In accordance with HUD Notice CPD-03-09 and HUD Bulletin CPD-2003-020, OC Community Services has been continually working to develop a system that measures productivity and program impact. Below is a description of the methodology OC Community Services has put into place to track performance outcomes.

Productivity

As defined in the above referenced HUD Notice, productivity reflects the level of efficiency with which a grantee or subgrantee undertakes its activities. This can be measured by the quantity, quality and pace that a project or activity is managed. During the last 10 years, the County has had in place mechanisms that have been utilized by our subrecipients and by staff to report the productivity of funded activities. One such tool has been a Grantee Performance Report Information (GPR) Form that is completed by subrecipients and submitted as supporting documentation for requests for reimbursement. This information is keyed into HUD's IDIS and subsequently used by OC Community Services staff to evaluate future funding applications, and to assist our application review committees in recommending allocations.

Program Impact

HUD Notice CPD-03-09 also determined that the appropriate performance measurement system would also include a component that measures program impact. Program impact reflects the extent to which activities yield the desired outcomes in the community or in the lives of the persons assisted. A means of determining impact is through the effects of output and outcome.

- Outputs are direct products of a program's activities: They are typically measures in terms of the volume of work accomplished, such as number of low-income household served, number of items processed, or number of units constructed or rehabilitated. The process described above provides the department with the necessary level of information to satisfy the "outputs" component.
- Outcomes are benefits that result from a program or activity: Outcomes typically relate to a change in condition, skills, knowledge, status, etc. Outcomes could include improved quality or quantity of local affordable housing stock, improved or revitalized neighborhoods or improved quality of life for program participants.

Process

During the initial application submittal phase, each subrecipient of federal funds is required to expand their presentation of proposed goals and outputs by including a narrative of their activity's outcomes. This new piece describes how their programs and/or activities will provide a more comprehensive, far reaching level of improvement to each individual benefiting from the use of federal funds. Outputs and Outcomes identified in the County's Action Plan are subsequently incorporated into the Department's funding agreements and are viewed as additional performance milestones. All projects and activities are administrated through these agreements. Community Development staff evaluates the progress of their projects based on the funded agency's ability to meet the goals, outputs and outcomes set forth by the AP.

IV. CDBG PROGRAM NARRATIVES

The Federal Housing and Community Development Act of 1974 determined that the Urban County receives annual entitlement funding based on a statutory formula related to demographic and economic information, such as low and moderate-income populations within the County. The County participated as an Urban County and represented 13 cities with populations of less than 50,000 (participating cities) and the County unincorporated areas. The participating cities include Aliso Viejo, Brea, Cypress, Dana Point, Laguna Beach, Laguna Hills, Laguna Woods, La Palma, Los Alamitos, Placentia, Seal Beach, Stanton and Villa Park.

A. Assessment of Relationship of CDBG Funds Goals and Objectives

Programs and activities funded through the CDBG Program must meet one of three national objectives. Items categorized as Public Services meet the national objective test by benefiting individuals whose incomes fall within the low and moderate-income levels as defined by HUD. Many of these individuals are also included in a limited clientele category, which places certain population groups into a presumed benefit sub-category. This determination indicates that HUD recognizes the population in those groups to include, but are not limited to, seniors/elderly, the disabled and homeless.

OC Community Services staff is responsible for the administration of these activities and follows a Monitoring Plan to insure that our sub-grantees are serving individuals and families that are of low to moderate income. Policies and Procedures have been established which provide controls to assure compliance with all federal CDBG regulations. The Plan is utilized with each and every sub-grantee regardless of whether the groups served are a presumed benefit population or not. During the monitoring visits assessments are made on the progress of each funded activity. Agency files and records are reviewed to ensure that client-related data and documentation are included and that assisted clients are eligible to receive the services provided as well as verifying compliance with the appropriate national objective.

Year-round monitoring allows staff the opportunity to provide as much technical assistance as necessary. This results in a strengthened partnership with our sub-grantees and assures compliance with national objectives. In addition, all County standardized funding agreements that are executed prior to disbursement of funds includes language that specifically identifies the level of client data that each sub-grantee will be expected to compile and maintain on site.

Table 8: FY 2014-15 New CDBG, PI and Reprogrammed Funds – HUD Allocations

HUD Activity	CDBG	Reprogrammed/ Program Income	Total
Housing Rehabilitation	\$902,812	\$ 123,908	\$1,026,720
Public Facilities & Improvements	\$1,075,000	\$ 499,385	\$1,574,385
Public Services	\$456,418	\$30,000	\$486,418
Acquisition/New Housing Development	0	0	\$0
Subtotal	\$2,434,230	\$653,293	\$3,087,523
Administration/Planning	\$608,558	\$40,000	\$648,558
Total CDBG Allocations	\$3,042,788	\$693,293	\$3,736,081

** Table 4 also includes project direct costs

The County was awarded a total of \$3,042,788 in CDBG funds for FY 2014-15. The County uses CDBG funds for a wide variety of activities: housing neighborhood improvements and infrastructure

improvement projects. These include neighborhood revitalization, improvement of community facilities, and various housing projects designated for very low and moderate-income individuals and families.

1. Public Services

The County allocated \$486,418 CDBG, \$249,367 ESG funds and \$156,837 in local 117 Housing Funds for a total of \$892,621, for Public Service activities. These projects met, and in some instances, surpassed their proposed goals for the year. They provided numerous services for very low and low-income individuals such as children, youths, seniors, disabled, mentally ill, homeless, abused and battered women. Services provided include child-care, parent education, substance and domestic violence prevention, employment assistance, transportation assistance, health seminars, meals, various types of counseling, referral services, and assistance to the homeless in securing permanent housing.

Organization Name	Project Name	Contract Amount	People Served	Funds Expended
Mercy House	Armory Shelter Program	\$306,968	2,196	\$306,968
City of Laguna Beach	Center for Families and Children	\$92,150	45	\$92,150
Abrazar, Inc.	Midway Community Center Services	\$43,650	1,413	\$43,650
Community Action Partnership of OC	El Modena Community Center	\$43,650	2,204	\$43,650
Total:		\$486,418	5,858	\$486,418

2. Rehabilitation - Preservation of Existing Affordable Housing

The preservation of existing affordable housing stock within the County is accomplished primarily through housing rehabilitation activities.

During the 2014-15 program year, OC Community Services funded \$1,028,555 in federal CDBG funds, and \$817,192 balance from fiscal year 2013-14 for housing rehabilitation activities.

Table 10 below identifies the amounts funded and expended on housing rehabilitation programs during fiscal year 2014-15. At the conclusion of the program year, a total of 371 homes were successfully rehabilitated while 12 others are still underway. OC Community Services was also successful in leveraging \$367,568 in State CalHome funds to rehabilitate an additional 19 mobile homes (not reflected in the chart below) for a total of 402 units rehabilitated during FY 2014-15.

TABLE 10: FY 2014-15 CDBG REHABILITATION ACTIVITIES (Including FY 2013 Activities)					
IDIS	FY 2014 Housing Rehabilitation	Funded	Expended	Units Underway	Units Completed
2059	City of Brea -Single-Family	\$192,600	\$113,308	12	
2060	City of Cypress -Single-Family	\$155,520	\$7,339	0	
2065	Orange County -Neighborhood Preservation	\$108,000	\$106,558		9
2063	City of Placentia -Housing Rehabilitation	\$145,800	\$145,800		10
2064	City of Seal Beach – Leisure World	\$192,600	\$192,600		79
	FY 2014 Single-Unit Rehab Subtotal:	\$794,520	\$565,605	12	98
2061	City of Laguna Hills -Aliso Meadows Multi Rehab	\$86,400	\$86,400	0	
2062	City of Laguna Woods -Energy Efficient	\$147,635	\$146,376		52
	FY 2014 Multi-Unit Rehab Subtotal:	\$234,035	\$232,776	0	52
	Total Units completed in FY 2014-15:	\$1,028,555	\$798,380	12	150
IDIS	FY 2013 Housing Rehabilitation	Balance Forward	Expended In 2013	Units Underway	Units Completed
2040	City of Brea -Single-Family	\$190,700	\$122,647		20
2039	City of Cypress-Rehabilitation	\$155,520	\$1,404		6
2041	City of Placentia -Housing Rehabilitation	\$145,800			15
2037	Orange County -Neighborhood Preservation	\$148,572	\$53,059		5
2038	City of Seal Beach – Leisure World	\$192,600			93
	FY 2013 Single-Unit Rehab Subtotal:	\$833,192	\$177,109	0	139
2036	City of Laguna Woods -Energy Efficient	\$145,435			52
2056	City of Laguna Hills -Aliso Meadows Multi Rehab	\$85,600	\$80,000		14
2078	City of Brea -Multi-Family	\$110,000	\$99,926		16
	FY 2013 Multi-Unit Rehab Subtotal:	\$341,035	\$179,926	0	82
	FY 2013-14 Total:	\$1,174,227	\$357,035	0	221
	Total Units Completed in FY 2014-15:	\$2,202,782	\$1,155,416	12	371

Note: Not referenced in the table above are an additional 19 housing rehabilitated homes that utilized State CalHome funds.

The County of Orange operates the Neighborhood Preservation Program (NPP), a housing rehabilitation program, which provides income eligible homeowners with grants or low interest loans to address improvements to the exterior of their home, repair/replace their roof or make needed improvements related to the Americans with Disabilities Act (ADA).

OC Community Services works in collaboration with 6 Cities in administrating CDBG Housing Rehabilitation projects throughout the County. The funding made available offers Single Family Rehabilitation programs, Multi-Family Rehabilitation programs and the rehabilitation of mobile home units. The funding made available to each participating City allows for each jurisdiction to address those housing issues of great importance to their community. Some cities elected to address the blighted areas and focus on single family housing units while others will embark on complex rehabilitation of multi-units. In some instances the cities will provide assistance to mobile home residents, and others may provide a rebate program to focus in addressing emergency housing code violations.

During fiscal year 2014-15 housing rehabilitation programs were implemented and administered by the cities of Brea, Cypress, Laguna Hills, Laguna Woods, Placentia, Seal Beach. The cities of Brea and Cypress used CDBG for loans and grants for single-family residences for roof repair, exterior painting, wood and driveway improvements. The City of Laguna Hills used funds for exterior wood repair, heating system repairs, water heater replacement, water-closet repairs, roof replacement/repairs, fumigation, exterior preparation and painting on very low income households in the Aliso Meadows complex. The City of Laguna Woods provides grants to Low income seniors for energy efficient improvements to their residences. The City of

Placentia used funds to provide grants for exterior repairs on single family homes and to further preserve affordable housing stock by eliminating health and safety code violations. The City of Seal Beach uses funds to provide grants to senior mobile home owners to improve bathroom accessibility as well as ADA compliant improvements.



BEFORE REHABILITATION

AFTER HOUSING REHABILITATION (ROOF, STUCCO, PAINT) AND LANDSCAPING



Within all unincorporated areas, OC Community Services performs all application and intake services and construction management for the mobile home rehabilitation, the single-family roof replacement program, and ADA grants. Construction management for the single-family rehabilitation program is contracted. OC Community Services is also involved in servicing all rehabilitation loans. OC Community Services developed the guidelines for the rehabilitation programs and also markets the programs to the low and moderate unincorporated areas and all participating cities that choose not to administer their own programs.

3. Public Facilities and Improvements (PF&I) Projects Completed

Table 11 below identifies the amounts funded and expended on Public Facilities and Improvement projects during fiscal year 2014-15. At the conclusion of the program year, a total of 1 Senior Center, 1 Alley, 1 Sewer, 10,202 LF of Street and 25,000 SF sidewalk and 35 ADA compliant curb ramps were improved.

TABLE 11: FY 2014-15 CDBG Public Facilities & Improvements					
IDIS	FY 2014 PF&I	Funded	Expended	Units Underway	Units Completed
2058	Community Center Improvements	\$ 40,000	\$ 40,000		2
2079	Brea Senior Center	\$ 103,680	\$ 27,358	1	
2080	City of Cypress -Belmont Street Sewer Improvements	\$ 162,000	\$ 58,033		1
2081	City of Laguna Hills -Florence Sylvester Senior Center	\$ 81,000	\$ 70,412		1
2082	City of Los Alamitos Apartment Row Alley	\$ 136,080	\$ 136,080		1
2083	City of Placentia -Pedestrian Accessibility Improvements Phase III	\$ 372,750	\$ 372,750		1
2084	City of Stanton Street Improvements	\$ 346,125	\$ 346,125		1
2085	Year Round Emergency Shelter	\$ 997,500	\$ -		
	Total Units Completed in FY 2014-15:	\$2,239,135	\$1,050,759	1	7

City of Stanton Street Reconstruction

14-22-0007 – The City of Stanton was awarded \$325,000 in CDBG funds and leveraged \$168,736.67 in City funds for street improvements throughout the City focusing on thirty streets within the city. The City of Stanton will use CDBG funds for the design removal of existing pavement, and the total reconstruction of thirty City streets as listed below: The CDBG funds are being requested for the street reconstruction of 10,202 linear feet, of which 120 lineal feet are from Bates Way, 120 lineal feet from Tulane Way, 120 lineal feet from Iona Way, 120 from Napa Way, 120 lineal feet from Duke Way, 190 lineal feet from Emory Way, 90 lineal feet from Owen Way, 300 lineal feet from Drew Way, 280 lineal feet from Vassar Way, 300 lineal feet from Lee Way, 190 lineal feet from Yale Way, 126 lineal feet from Scripps Way, 126 lineal feet from Drake Way, 126 lineal feet from Rutgers Way, 140 lineal feet from Queens Way, 126 lineal feet from Trinity Way, 126 lineal feet from Mills Way, 126 lineal feet from Dana Way, 126 lineal feet from Landers Way, 97 lineal feet from Wabash Way, 97 Lineal feet from Purdue Way, 97 lineal feet from Temple Way, 195 lineal feet from Hunter Way, 1,480 lineal feet from College Drive, 1,580 lineal feet from Ruthann Avenue, 308 Lineal feet from Santa Maria Street, 209 lineal feet from Mario Lane, 127 lineal feet from Ale Lane, 1,520 lineal feet from Joel Avenue and 1,520 lineal feet from Eileen Street. The project would also involve the removal and replacement of concrete sidewalks, swales, crosswalks, curbs and gutters that are in a state of disrepair, and the construction of 16 pedestrian accessibility ramps.

City of Cypress Belmont Street Sewer Improvements

14-22-0003 – The City of Cypress was awarded \$150,000 in CDBG funds and leveraged \$60,000 in City funds. The \$555,450 design portion of this project is completed and a permit from the Orange County Flood Control District has been issued. The project was completed and the total project cost came in below anticipated at \$46,336.

City of Laguna Hills Florence Sylvester Senior Center Rehabilitation Project

14-22-0004 – The City of Laguna Hills was awarded \$75,000 in CDBG funds and leveraged \$10,937 in City funds. The project is completed and included replacing the landscaping on the South side of the center with hardscape to create a safe staging area for the meals on Wheels program; Upgrade the ability for the center to conduct educational presentations; and remove the out dated fluorescent lighting fixtures and replace them with energy-efficient fixtures to reduce energy consumption.

City of Los Alamitos Apartment Row Alley Improvement Project

14-22-0005 – The City of Los Alamitos was awarded \$126,000 in CDBG funds and leveraged \$14,000 in City funds to be used to continue the reconstruction of deteriorated sections of an alley between the streets of Katella and Green Avenue serving 1,147 people. The project will improve the area by replacing asphalt with 6 inch thick concrete that will enable disabled residents to have an easier path between buildings and has been completed.

City of Placentia Pedestrian Accessibility Improvement Project Phase III

14-22-0006 – The City of Placentia was awarded \$350,000 in CDBG funds and leveraged \$70,000 in City funds to be used in design and construction of 35 ADA compliant curb ramps, 25,000 sq. ft. of sidewalk and 1750 linear feet of curb and gutter. The project has been completed and improved the area used by 9,843 people.

4. Commercial Rehabilitation/Economic Development

Economic Development was not recommended for funding in FY 2014-15. The County provides the residents with economic programs under the OC Community Services Community Investment Division (CID).

B. Administration of CDBG

The County was allocated a total of \$561,058 in new CDBG Administrative funds during FY 2014-15 and received \$41,045 equal to 20% of PI funds for a total of \$602,103 for Administration. These funds were expended for overall program administration and implementation of the CDBG program. The responsibilities associated with the planning and administration of the program; include the provision of technical support, solicitation of new projects through public meetings, fair housing, administration of contracts and certification and monitoring of programs. Program and support costs included salaries, benefits, supplies, materials, utilities and insurance. The County does not utilize an approved Neighborhood Revitalization Strategy.

As a general practice, OC Community Services includes language in all of its NOFA, Requests for Proposals (RFP), standardized funding agreements and standardized loan documents advising prospective fund awardees that they must satisfy federal requirements related to minority businesses and women owned businesses. Furthermore, OC Community Services has in place Policies and Procedures detailing guidelines that define what recommended actions sub-grantees are expected to obtain to be in compliance.

Consolidated Plan Goals and Objectives With Diverse Programs for OC Residents

Community Development

Provide access and services to the disabled and elderly

- Construct various street improvements and overlay projects
- Repair, replace, and install curbs, gutters, storm drains, and sidewalks
- Perform commercial and residential rehabilitation
- Install or replace pedestrian crosswalks and streetlights
- Increase Collaborations with Fair Housing Council Members
- Support community centers in providing various services for communities

Homeless Prevention/Assistance

- Increase Self Sufficiency Opportunities
- Continue Participation in Regional Continuum of Care System
- Support production of affordable housing
- Support shared housing programs
- Increase housing advocacy and prevention programs
- Provide outreach to needy families
- Provide emergency shelter facilities and programs
- Provide transitional housing programs
- Provide permanent and supportive housing opportunities
- Identify new resources to assist homeless needs

Affordable Housing

- Increase Funding for Affordable Housing Development
- Implement Housing Opportunity Zoning Overlay
- Support M.A.P. Homeownership Program
- Increase Landlord Participation in Section 8
- Establish Section 8 Waiting List (as warranted)
- Increase Regional Collaboration with Housing Advocates, Non-Profits, and Cities

V. EMERGENCY SOLUTIONS GRANT (ESG)

The County’s ESG Program was successful in meeting the priorities and objectives of the ConPlan relative to the homeless housing needs and general public services. This program consistently proves to be a significant part of the County’s overall CoC strategy. Included among the services provided are emergency shelters for the homeless, assistance homeless men and women.

In 2009, Congress passed the Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act. Under the new ESG, the CoC is required to develop and implement a centralized or coordinated assessment system, to include a common assessment tool for use throughout the community to address the immediate needs of people seeking homeless assistance. Currently, OC Community Resource and the Commission to End Homelessness are meeting with local cities and service providers to work on a coordinated regional approach and will continue to meet collaboratively. Additionally, the CoC is coordinating with the HMIS lead agency to ensure all ESG-funded victim service providers utilize a common policy/procedure to address the needs of households feeling domestic violence.

To ensure compliance with match requirements, the County requires verification of matching funds by service providers who submit documentation for reimbursement of expenditures. Service providers usually solicit and provide their one hundred percent (100%) cash or in-kind match through private donations, fundraisers, foundations, United Way grants, and volunteer hours.

Consistent with HUD's standard for participating in a local Homeless Management Information System (HMIS) and the collection of reporting of client level information, all projects receiving ESG funds are required to participate in HMIS.

A. Assessment of ESG funds to Goals and Objectives

During the subject-reporting period, the County committed its full allocation of FY 2014-15 ESG Program funds to one non-profit agency that met the housing needs of a variety of homeless and near-homeless individuals and families. The agency expended \$149,971 for maintenance/operations and related expenses. The agency targets services toward homeless families and individuals.

The County's ESG Program was successful in meeting the priorities and objectives of the ConPlan relative to the homeless housing needs and general public services. This program consistently proves to be a significant part of the County's overall CoC strategy. Included among the services provided are emergency shelter services for the homeless, rapid rehousing services, services to assist the disabled, victims of domestic violence and families with children, and assistance to single homeless men and women.

The ESG Program is designed to improve the quality of existing emergency shelters with opportunities to provide specialized homeless services. This is consistent with the County's goal is to promote the continued development of services and programs to aid the homeless through the cooperation of various governmental agencies and private non-profit organizations that provide shelter and services.

A one hundred percent (100%) match is required for these funds. Eligible uses include renovation, conversion of buildings, rehabilitation, and operating costs. ESG regulations call for a 30% cap on essential services and homeless prevention. Also, a maximum of ten percent (10%) of the grant can be allocated to program administration. The County used 100% of ESG funds for low and moderate income person's needs.

TABLE 12: EMERGENCY SOLUTIONS GRANT ACTIVITIES

Service Provider		Accomplishment	Funds	Funds	Match	Match
Project Description	Persons Served	Type	Allocated	Expended	Amount	Type
Armory Emergency Shelter	2196	Operations	\$138,398	\$138,398	\$149,931	EFSP
Rapid Re-Housing	35	Rental Assistance	\$80,733	\$57,294	\$19,500	CDBG
Homeless Prevention	n/a				\$61,233	Foundation
HMIS		HMIS	\$11,533	\$11,533		
Administration		Administration	\$18,703	\$18,703		
Total ESG Funding and Accomplishments	2,231		\$249,367	\$225,928	\$230,664	

B. Match Contributions

In 2014-15, the County committed \$249,367 ESG funds to a non-profit agency that met the housing needs for a variety of homeless and individuals/families at risk of homelessness and for HMIS data. The non-profit matched the amount 100% with various non-profit agencies and the State’s Emergency and Housing Assistance Program fund.

To ensure compliance with matching requirements, the County requires verification of matching funds by service providers who submit an OCCS ESG Match Form as documentation for reimbursement of expenditures. Service providers solicit and provide matching funds through: private donations, fundraisers, foundations, and United Way grants. Fee reductions, other local funds, and monetary or in-kind incentives are also used to match Federal funds for rehabilitation or new construction. The Matching funds requirement for the agency was met, identified and verified by supporting documentation submitted with invoices for reimbursement. (See table 12 above).

C. Activity and Beneficiary Data



Armory Emergency Shelter

Armory Emergency Shelter Program

The Armory Emergency Shelter Program, established in 1987, is a collaborative effort between the County, the State of California Army National Guard, the participating cities of Fullerton, Santa Ana, and Anaheim, Mercy House Living Centers, Inc. and other non-profit service providers. The mission of this collaboration is to provide emergency shelter, food and supportive services to homeless men, women and children throughout the County.

In addition, the County’s Armory Emergency Shelter program received County funding of \$306,968 in County CDBG funds, \$230,664 of ESG funds, and \$156,837 in Local 117 County funds, \$500,000 in County General Funds and \$340,000 in SSA funds a total of \$1,534,469. Funds from the County were able to extend the shelter season of both the Armory Emergency Shelter and Family Redirection Program which provides alternative emergency shelter for

homeless families with children. This year’s shelter season ran from November 14th through April 15th. These funds supported the Armory Emergency Shelter program and created a partnership between Mercy House and SSA which facilitated Housing Search and Placement Services in conjunction with the County’s CalWORKs program. In addition the shelter was also supported with funding from several cities and \$375,000 in EFSP. The shelter assisted 2,196 unduplicated homeless individuals and families (equaling 44,801 shelter bed nights).

Through public/private partnerships that involve a variety of agencies, on-site services such as mental health counseling, legal services medical evaluation/referrals, and case management were also provided. 33 households (74 individuals) were placed into housing through the Rapid Re-Housing funding. An additional 43 households (149 homeless individuals) were served through CalWorks HSP program.

TABLE 13: SHELTER PROGRAM FUNDING	
Funding Sources	Allocations
CDBG County	\$ 306,968
ESG County	\$ 230,664
Local 117 (County)	\$ 156,837
General Funds (County)	\$ 500,000
Fund 15G - CalWorks (County)	\$ 340,000
Federal Emergency Food and Shelter Program (EFSP)	\$ 375,000
Emergency Solutons Grant (ESG) - Santa Ana	\$ 35,299
Emergency Solutons Grant (ESG) - Anaheim	\$ 2,500
Community Development Block Grant (CDBG) - Fullerton	\$ 15,000
Emergency Solutons Grant (ESG) - Garden Grove	\$ 10,000
Community Development Block Grant (CDBG) - Tustin	\$ 5,000
Emergency Solutons Grant (ESG) - Santa Ana RRP	\$ 34,720
Total Funding:	\$ 2,011,988

Locations

Fullerton National Guard Amory
 400 South Brookhurst Road
 Fullerton, CA 92632

Santa Ana National Guard Armory
 612 East Warner Avenue
 Santa Ana, CA 92706

D. Performance Outcomes

- Funds were allocated to Mercy House in support of rapid rehousing services connected to emergency shelter, and an HMIS provider. During FY 2014-15 Mercy House Family Redirection Program (FRP) redirected households who came to the Armories directly in to our off-site family shelter.
- The ESG Program is designed to improve the quality of existing emergency shelters with opportunities to provide specialized homeless services. This is consistent with the County’s goal is to promote the continued development of services and programs to aid the homeless through the cooperation of various governmental agencies and private non-profit organizations that provide shelter and services.

VI. HOME NARRATIVE STATEMENTS

In an effort to develop more public/private partnerships, the County continues to work with developers and participating cities to leverage all available resources to build new affordable rental housing whenever possible. The available resources include bond financing, low-income housing tax credits, California State Multi-Family Housing Program, California Housing Finance Agency, Mental Health Services Act funds, conventional financing, and Federal Home Loan Bank Affordable Housing Program funds. Since 1999, the County has created over 2,700 affordable rental and home ownership opportunities.

Since 1999 the County has committed over \$66 million to affordable housing developments. The types of funds committed to affordable housing development during this time include HOME Program funds, former OCDA Housing Set-Aside funds, 15U Strategic Priority Affordable Housing funds, OCHA Operating reserve funds, and Mental Health Services Act funds. Under the Affordable Rental Housing NOFA, OC Community Services has financed projects since 1999 to leverage over \$611 million in financing awards from local, state, federal governments, as well as conventional sources. Specifically, these sources include Federal Low-Income Housing Tax Credits, tax-exempt bonds, and conventional loans.

The following is a brief description of how the various funds available to the County were used for leveraging:

A. Assessment of Relationship of HOME funds to Goals and Objectives

The focus of the HOME program is to improve and /or expand the County's affordable housing stock. In FY 2014-15, Orange County committed its HOME allocation and HOME PI, towards promoting the development of additional affordable housing units and maintaining existing affordable housing in participating cities, County unincorporated islands and partnerships with several entitlement cities in Orange County.

1. Evaluate progress made toward meeting goals for providing affordable Housing using HOME funds, including the number and types of households served.

The 2010-14 CP identifies the acquisition, construction, and rehabilitation of affordable housing as its highest priority. In further support of the CP, the Orange County BOS continues to identify affordable housing as a top strategic priority.

In FY 2014-15, the County provided \$1,620,000 in HOME funds for Avenida Villas, a 29-unit affordable housing development located in unincorporated Anaheim.

2. Eliminating Barriers to Affordable Housing

The County continues to face several key constraints that hinder affordable housing development efforts. The lack/high cost of land, development costs, development fees, and dissolution of redevelopment agencies, reductions in local, state and federal funding levels and neighborhood opposition continue to make it a challenge for developers to build affordable housing.

The County is actively working in several areas to address these barriers. The County continues to facilitate regional discussions on the issues of affordable housing.

- Collaboration with Orange County neighboring cities to invest in affordable housing developments by matching the County's financing commitment.

- Collaboration with the County's Health Care Agency, developers and cities to leverage Proposition 63 Mental Health Services Act funding to better meet the housing needs of those residents who are both mentally ill and homeless.

a. Available Land

Due to a lack of land suitable for housing development, the County continually experiences some of the highest land costs in the nation.

OC Community Services is working with the OC Planning Department to address land use barriers to affordable housing development in unincorporated areas of the County through the implementation of the Affordable Housing Opportunity Overlay Zone. This overlay zoning is part of the County's efforts to remove regulatory barriers. The purpose of the overlay zone is to facilitate the development of affordable housing in the County's unincorporated islands by providing opportunities to develop residential units on non-residentially zoned land, increasing allowable densities, and establishing alternative design guidelines. The overlay zoning ordinance was adopted by the County BOS on January 10, 2006. Since its implementation, OC Community Services staff has received several applications from developers for proposed developments located in the Affordable Housing Opportunity Overlay Zone.

b. Costs

In conjunction with the dissolution of redevelopment agencies and reductions in local, state and federal funding levels, high development costs in the County stifle potential affordable housing developments. High development costs are directly impacted by land costs, government fees, permits fees, construction costs and costs associated with delays in obtaining the required discretionary use permits and other entitlements. The challenges facing non-conforming in-fill sites, especially smaller properties, can add to costs as well.

In terms of rehabilitation, it often requires expensive temporary or permanent relocation costs. Mandated by the use of Federal or State funds, these regulations can add an additional \$20,000 per unit to the development budget.

The payment of prevailing wages remains an issue in the County, which can add 15-20% to construction costs. The use of affordable housing funds from the State of California, such as MHP and MHSA, triggers the payment of prevailing wages. In an effort to address state prevailing wages for affordable housing developments that are not financed in part with State funds such as MHP and/or MHSA funds, the Department of Industrial Relations (DIR) issued two determination letters on February 25, 2005, ruling that federal tax credits and tax-exempt bonds do not trigger the payment of state prevailing wages. While DIR decisions may help to address the challenges with state prevailing wages with respect to these two funding mechanisms, it is not necessarily the final word.

c. Neighborhood Concerns

Neighborhood concerns or NIMBY ("Not In My Back Yard") sentiments continue to impact affordable housing development in the County. Neighborhood concerns include general misconceptions about affordable housing, and the impacts of proposed developments, such as crime, drugs, parking, and overcrowding. Neighborhoods are also concerned about preserving property values and the quality of life in their communities. Unfortunately, many residents equate affordable housing with lowering property values and are not aware that well-built, attractive, and well-managed affordable housing developments can, and have, improved neighborhoods. There is also a lack of awareness about who lives in affordable housing, which includes: teachers, police officers, small-business owners, health workers, high-tech employees, and entertainment industry workers

To address neighborhood resistance to affordable housing, OC Community Services encourages all developers to work closely with local residents and community groups. In efforts to educate the public about OC Community Services and affordable housing, the County also participates with the Kennedy Commission, a non-profit organizational vehicle for advocacy and education related to affordable housing in the County.

3. Affordable Housing List

The Affordable Rental Housing List was created to bridge an information gap for lower income individuals and families to assist them in locating affordable housing opportunities in the County. The list contains properties in Orange County cities and unincorporated Orange County that have deed restrictions recorded against the properties from various jurisdictions including the County, cities and/or the state and federal government. The list is made available through the OC Community Services website or in hard copy upon request. The list is updated on an ongoing basis. Individuals or families that income-qualify are eligible to reside in available units.

4. Funding

The County’s Multi-Family Affordable Rental Housing Notice of Funding Availability (NOFA) has been the primary funding vehicle for affordable rental housing. Since 2000, OC Community Services funds have been provided to non-profit and for-profit housing developers on a first-come, first-served basis through the NOFA.

As shown in table 14 below, since FY 2010-11, OC Community Services has initiated or participated in a number of developments to further the goals of the County’s 2010 ConPlan to create new affordable housing opportunities for low-income individuals, families, seniors, and persons with special needs. In FY 2013-14, 19 Project-based Housing Choice Vouchers were committed to the Cerritos Family Apartments development under the NOFA.

In FY 2013-14, 19 Project-based Housing Choice Vouchers were committed to the Cerritos Family Apartments development under the NOFA. Also in FY 2013-14, OC Community Services opened a Single Family Affordable Rental Housing Program NOFA announcing the availability of HOME and/or Housing Successor Agency funding and Project Based Vouchers to qualified non-profits and for-profit developers to provide affordable, decent, and safe rental housing to families, seniors and/or special needs populations throughout Orange County, with an income of 50% AMI or below.

In FY 2014-15, OC Community Services opened a NOFA announcing the availability of up to 30 project-based HUD-VASH vouchers and/or up to 100 Housing Choice vouchers to provide supportive housing for homeless veterans with disabling health conditions.

TABLE 14: MULTI-FAMILY AND SINGLE FAMILY RENTAL HOUSING NOFA FY 2010-2014

Fiscal Year	Funds Committed	OCCS Restricted Units	Total Units	Total Development Costs
2010-11	\$ 3,800,000	56	115	\$ 32,614,854
2011-12	\$ 0	0	0	\$ 0
2012-13	\$ 0	0	0	\$ 0
2013-14	\$ 0	0	0	\$ 0
2014-15	\$ 675,000	3	3	\$ 1,950,000
Total	\$ 4,475,000	59	118	\$ 34,564,854

The number of extremely low, low, and moderate-income renter and households assisted during the reporting period (and) Narrative describing your efforts to address worse case needs;

Affordable rental housing for low, very-low, and extremely-low income households in Orange County is provided through the more than 2700 units located in various affordable housing developments located throughout Orange County and funded through the County's Multi-Family and Single-Family Affordable Rental Housing Notice of Funding Availability (NOFA). Administered by OC Community Services, the two NOFAs utilized HOME Investment Partnership Act Program (HOME) funds, former Orange County Development Agency's (OCDA) Housing funds, and Mental Health Services Act (MHSA) funds to provide below market rate "gap financing" to qualified developers

Neighborhood Stabilization Program funds were also utilized for households at 120% Area Median Income (AMI) or below, with 25% of total funding provided to households at 50% AMI or below. All the units created during FY 2014-15 and previous years benefit extremely low, low, and moderate-income renter and households.

Actions taken to address obstacles to meeting underserved needs

Aligning County resources through the Multi-Family Affordable Rental Housing Notice of Funding Availability (NOFA) to leverage local, state, and federal resources to for development of deeply affordable units supports the Ten-Year Plan to End Homelessness and MHSA by providing housing to extremely low-income renters and populations eligible for MHSA services, including formerly homeless or households at risk of homelessness with mental illnesses. In addition, OC Community Services opened a NOFA in December 2014 announcing the availability of up to 30 project-based HUD-VASH vouchers and/or up to 100 Housing Choice vouchers to provide supportive housing for homeless veterans with disabling health conditions.

B. NEW AFFORDABLE HOUSING ACTIVITIES

1. Completed Projects (FY 2014-15)

Table 15 provides a summary of affordable housing developments that were at various stages of development during FY 2014/15. These projects have been completed and are providing affordable housing opportunities for extremely low, low and moderate-income households in Orange County.

TABLE 15: Affordable Housing Developments Completed in FY 2014-15						
Development	Type	County Restricted Units	Total Restricted Units	Location	HOME Funded	HOME Expended FY 2014-15
Stonegate Apts.	Family	38	38	Unincorporated	\$2,029,500	HOME
				Stanton	\$891,900	Housing Successor Agency
Stonegates II Apts.	Family	26	26	Unincorporated	\$1,440,000	HOME
				Stanton	\$565,200	Housing Successor Agency
Cerritos Family Apts.	Family/MHSA	59	60	Unincorporated Anaheim		Project Based Voucher
8329 Lola Ave.	Family	1	1	Stanton	\$225,000	HOME
					\$425,000	Housing Successor Agency
						Project Based Voucher
283 Laurel Ave.	Family	1	1	Brea	\$225,000	HOME
					\$425,000	Housing Successor Agency
						Project Based Voucher
802 Mathewson Ave.	Family	1	1	Placentia	\$225,000	HOME
					\$425,000	Housing Successor Agency
						Project Based Voucher
Totals:		126	127		\$6,876,600	

2. Completed Projects (FY 2010-14)

OC Community Services is an active and dedicated partner in the development of affordable housing in the County. With a variety of funding sources available, the County has committed funds to projects within all regions of the County. Below is a summary of affordable housing developments completed during the period of FY 2010-11 through FY 2014-15.

TABLE 16: Affordable Housing Developments Completed in FY 2010-14

Development	Type	County Restricted Units	Total Restricted Units	Location	HOME Funded	HOME Expended FY 2014-15
San Clemente Seniors	Senior/MHSA	75	76	San Clemente	\$1,652,400	\$0
Birch Hills	Family	45	114	Brea	\$2,000,000	\$0
Doria Phase II	Family/MHSA	37	74	Irvine	\$295,296	\$0
Doria Phase I	Family/MHSA	29	60	Irvine	\$1,708,404	\$0
Buena Vista	Family	17	17	Orange (Unincorp)	\$1,534,394	\$0
Avenida Villas	MHSA	28	29	Anaheim (Unincorp)	\$3,186,129	\$1,620,000
Bonterra	Family	93	94	Brea	\$2,000,000	\$0
Stonegate Apts	Family	38	38	Stanton (Unincorp)	\$2,029,500	\$0
Stonegate II Apts	Family	26	26	Stanton (Unincorp)	\$1,440,000	\$0
Cerritos Apts (PBV Only)	Family/MHSA	59	60	Anaheim (Unincorp)	\$0	\$0
8329 Lola Ave	Family	1	1	Stanton	\$225,000	\$225,000
283 Laurel Ave	Family	1	1	Brea	\$225,000	\$225,000
802 Mathewson Ave	Family	1	1	Placentia	\$225,000	\$225,000
Totals:		450	591		\$16,521,123	\$2,295,000

C. Leveraging for Affordable Housing

The County has continued to aggressively leverage its funding partnerships with public, private and non-profit groups. A well-planned CoC for the homeless has already been created which is funded with Continuum of Care Homeless Assistance Grant, Emergency Solutions Grants, and

State EFSP and EHAP funds. The County can also leverage HUD Section 202 and 811 funds in conjunction with non-profit sponsors to expand the supply of housing for the senior and special needs populations.

OC Community Services funded projects are highly successful at leveraging other financing sources, as OC Community Services loan commitments are usually the first source of funding committed to a development. The following is a brief description of how the various funds available to the County were used for leveraging:

Local Funds

- MHPA funds used in leveraging special needs housing for MHPA eligible households.
- 15U local funds used in housing public services
- Project-based vouchers used in special needs and veteran’s housing.

Federal Funds

- HOME used as leverage in new housing activities.
- SHP used in leveraging the acquisition, rehabilitation, or new construction of new affordable housing units; also used in providing supportive services (federal regulations require matching funds for each project).

The County has committed over \$15 million and 87 Project-Based Housing Choice Vouchers to affordable housing developments during FY 2010-11 through FY 2014-15. The types of funds committed to affordable housing developments include HOME Program funds, former OCDA Housing Set-Aside funds, and Mental Health Services Act funds. Under the Affordable Rental Housing NOFA, OC Community Services has financed projects during the period of FY 2010-11 through FY 2014-15 to leverage over \$166 million in financing awards from local, state, federal governments, as well as conventional sources which include Federal Low-Income Housing Tax Credits, tax-exempt bonds, and conventional loans. See Affordable Housing Leveraging during the period of FY 2010-11 through FY 2014-15 in Table 17 below.

17: TABLE FY 2010-2014 AFFORDABLE HOUSING HOME LEVERAGING TABLE						
Projects	HOME Funds	OCCS Subsidy/Unit	Amount	%	Total	Restricted
			Leveraged	Leveraging	Units	Units
Tonner Hills	\$2,000,000	\$181,818	\$22,688,254	8.10%	94	11
Avenida Villas	\$3,186,129	\$113,790	\$13,690,518	13.61%	29	28
Doria I	\$1,708,404	\$58,910	\$19,600,253	8.02%	60	29
Doria II	\$295,296	7,981	\$19,368,948	1.50%	74	37
San Clemente Seniors	\$1,652,400	\$22,032	\$21,873,516	7.02%	76	75
Buena Vista	\$1,534,394	\$139,490	\$4,249,050	26.53%	17	11
Birch Hills	\$2,000,000	\$181,818	\$30,614,854	6.13%	115*	11
Stonegate Apts	\$2,029,500	\$184,500	\$8,561,500	19.16%	38	11
Stonegate II Apts	\$1,440,000	\$130,909	\$7,019,000	17.02%	26	11
Cerritos Apts	\$0	\$0	\$18,864,879	100%	60	59
TOTAL	\$15,846,123	\$1,021,248	\$166,530,772	21%	589	283

*One (1) Market Rate Managers Unit

D. Homeownership Programs

The County administers a variety of homeownership programs to low and moderate-income households using a variety of funding sources. Examples of County homeownership programs and resources made available to the public include:

- Mortgage Credit Certificate (MCC) Program enables homebuyers to take a credit in the amount of federal income tax owed each year for the life of the mortgage.
- Mortgage Revenue Bonds (MRB) Program, provides 30-year mortgages at below-market interest rates to qualified first time homebuyers.
- OC Community Services administers a Mortgage Assistance Program (MAP), which provides a silent second mortgage up to \$40,000 for households earning 80% or below Area Median Income (AMI). OC Community Services utilized HOME and CalHOME funds for the MAP program. For FY 2014-15 the MAP expended \$80,000 in State CalHome funds for 2 first-time homebuyer down payment assistance loans.

E. Recapture Restrictions

The County administers a Housing Rehabilitation Homeownership and Mortgage Assistance Program utilizing HOME and CDBG funds, whereby the County makes grants and loans available to income-qualified applicants.

As a condition of receiving HOME and CDBG grant or loan funds, the County requires the applicant to enter into a covenant agreement that is recorded against the property and runs with the land. The agreement contains a recapture restriction stipulating that during the affordability period if the unit is sold, the grant or loan must be paid in full.

Additionally, should a default occur during the affordability period, the County reserves the right to purchase the property at the restricted sales price, less the amount of assistance originally provided by the County plus interest. The restricted sales price is calculated using a formula that takes into account the purchase price, the change in consumer price index, and improvements made to the property.

Section 215 Affordable Housing

In FY 2014-15 a total of 3 households all homeownership units were assisted with housing that meets the Section 215 definition of affordable housing for rental and home ownership. Housing acquired and rehabilitated in FY 2014/15 that qualifies as affordable housing under Section 215.

Development	Type	County Restricted Units	Total Restricted Units	Location	HOME Funded	HOME Expended FY 2014-15
8329 Lola Ave	Family	1	1	Stanton	\$225,000	\$225,000
283 Laurel Ave	Family	1	1	Brea	\$225,000	\$225,000
802 Mathewson Ave	Family	1	1	Placentia	\$225,000	\$225,000

F. Economic Development

In the area of economic development, the County has leveraged opportunities by supporting funding for Community Based Development Organizations, cities, and other groups to provide training and employment opportunities. To address this issue, the County partnered with the Orange County Business Council (OCBC) to prepare the Orange County Economic Development Assessment. In September 1999, the final strategic assessment was prepared. In this document, specific recommendations and strategic initiatives were presented that aim to meet the goals of the County and the needs of the County economy as a whole. Key strategic initiatives, which are applicable to the 2010-14 ConPlan, include:

- Support incubators that meet the needs of the regional economy.
- Target at least one existing or new affordable housing program to sectors where there is a critical lack of employees.
- Target the County's economic development program, code enforcement and CDBG activities to pockets of poverty and neglect in the County.
- OCWIB's Business Services Centers provided business services to over 5,000 Orange County companies. The Centers assisted over 500 businesses with screening applicants for open positions, helped over 12,500 job seekers find new employment and hosted 149 job fairs.

VII. SUCCESSOR AGENCY

On December 29, 2011, the California Supreme Court (the Court) issued an opinion in *CRA v. Matosantos* on the constitutionality of AB 1X 26 & 27. In their opinion, the Court upheld the provisions of AB 1X 26, effectively eliminating redevelopment agencies statewide, but struck down AB 1X 27 the legislation that would have allowed redevelopment agencies to continue so long as they provided payments to the State. As a result, effective February 1, 2012, the Orange County Development Agency (OCDA) was dissolved in accordance with AB 1X 26. Although the County of Orange did elect to become the Successor Agency for OCDA, its role is solely one of winding down the remaining activities of the former redevelopment agency.

Since the dissolution of OCDA, the County has completed two (2) Due Diligence Reviews which identified over \$98 million dollars in former redevelopment funds that have since been remitted to the appropriate taxing entities. In regards to the OCDA's former affordable housing activities, those powers, duties and responsibilities were transferred to the Orange County Housing Authority as of January 24, 2012.

The County's Successor Agency continues to wind down the activities of the former Orange County Development Agency. To date, six (6) Recognized Obligation Payment Schedules has been submitted and approved the California Department of Finance. Additionally, in November of 2014, all functions related to the County's Successor Agency were transferred out of the Community Development Section. Therefore this will be the final report on Successor Agency activities.

VIII. SELF-EVALUATION

The Urban County's activities and accomplishments during this 12-month reporting period once again demonstrate our continued commitment to meeting the goals set forth in the 2010-14 Consolidated Plan (ConPlan). The Urban County is committed to the goal of improving the lives of its low and moderate-income residents through the provision of decent housing and a suitable living environment, and encourages strategic planning and the development of a long-term vision to meet these goals.

During the program year, the Urban County also demonstrated an excellent effort in meeting its goals to reach and assist the homeless sector of the population. Utilizing all available funding resources, the County was able to provide temporary and permanent housing to homeless households, as well as provide a variety of supportive services. Persons with special needs, including, but not limited to, elderly, persons who are mentally, developmentally and physically disabled, persons with chemical dependence, whether homeless or non-homeless, were also assisted with housing and/or supportive services.

The 2014 Continuum of Care Homeless Assistance Grant competition significantly enhanced the CDBG and ESG funding for homeless outreach assessment and emergency and transitional shelters by more than \$19,526,012 and \$2,000,000 in Bonus Project funds. The Continuum of Care funds, however, are not eligible for emergency shelters or for homeless prevention activities.

Additionally the Amory Shelter Program was supported with funding from several cities and \$375,000 in EFSP. The shelter assisted 2,010 unduplicated homeless individuals and families (equaling 44,205 shelter bed nights). 33 persons were assisted with Rapid Rehousing funds. (See page 67 for detailed funding sources). Through public/private partnerships that involve a variety of agencies, on-site services such as mental health counseling, legal services medical evaluation/referrals, and case management were also provided. 33 households (74 individuals) were placed into housing through the Rapid Re-Housing funding. An additional 43 households (149 homeless individuals) were served through CalWorks HSP program.

The County has a well-established and successful Rental Assistance Program that utilizes Section 8 Housing Choice Vouchers. During 2014 an average of 9843 households were receiving assistance each month in the HCVP. OCHA administers a wide variety of rental assistance programs that provided assistance to approximately 25,000 people per month. This program meets our primary goals in two ways. Besides addressing the cost burden issue, it also serves to assist in maintaining the current level of available affordable housing stock. Approximately 60% of assisted households were elderly and/or disabled, and the remainder, are very low or low-income families and single persons. Almost all assisted households resided in OCHA's jurisdiction, encompassing 31 cities and the unincorporated areas within Orange County. Complimenting OCHA's ability to provide affordable rental assistance, OC Community Services has aggressively leveraged local, federal, and state funds; increased the number of potential developers; and updated the affordable housing list of rental units.

The S+C Program is funded through grants awarded to PHAs through HUD's Continuum of Care homeless assistance competitive application process. In 2014, OCHA received over \$8 million in grant funding.

Affordable Rental Housing NOFA's from FY 2000 through FY 2014 resulted in OC Community Services committing HOME Program, former OCDA funds, MHSA funds and project-based vouchers to construct new affordable rental housing developments which has provided one, two, and three bedroom units for low-income families. OCCS' involvement in the provision of new affordable housing with long-term restrictions provides the County with an opportunity to address specific housing needs for low-income families, low-income seniors, and special needs households. In addition to committing a significant portion of the County's HOME funds for affordable housing development activities over the past ten years, OCHA has also contributed over \$670,000 in operating reserve funds towards the development of 174 units of affordable rental housing. Due to the long-range nature of these new housing developments, these projects have the potential to produce additional affordable rental units for many years.

Also during the reporting period, the County's CDBG housing rehabilitation program completed 9 units, and participating cities were successful in assisting 319 units this year. The County also completed 19 Mobile Homes utilizing \$367,568 in Cal-Home funds. Housing rehabilitation is an excellent opportunity to preserve and maintain affordable housing stock and improve and upgrade communities.

OC Community Services annually hosts workshops, seminars and conferences to assist groups and individuals in better understanding the programs and services available through the OC Community Services. (Examples include, but are not limited to, OCHA briefings; homeless grants and other funds for community development improvements.) Staff also uses these meetings as an opportunity to instruct potential participants on how to apply for funds and to explain what performance milestones will be used by staff in monitoring accomplishments relative to allocated funds.

Accountability & Performance

With a change in the term of funding commitments to a multiple year format, the RFP Application Review Process places an even greater emphasis on accountability and performance. The Year 3 Grant Application required that all proposals be accompanied by a summary of the projects past performance in terms of drawing down funds and meeting its proposed accomplishments. For years 2 and 3, funding is predicated on each applicant demonstrating to the County that the development or progress of their proposal clearly shows that first and second year funds have been disbursed or committed and that anticipated levels of performance have been met. This approach is consistent with the BoS approved Multi-Year Grant Program policies and emphasizes accountability and performance.

The need to determine progress and evaluate performance is amplified by the HUD policy relating to timely expenditure of CDBG funds. Under the policy, HUD will reduce future grant amounts by a certain percentage if the County's line-of-credit exceeds 1.5 times its annual grant allocation. The County is required to be below the 1.5 ratio level by April 30 of each program year. During FY 2014-15, the County exceeded the required 1.5% ratio with an expenditure ratio below the 1.5% mandated ratio to 1.18% ratio before the deadline.

IX. SUPPLEMENTAL ORGANIZATIONAL PROFILES

The activities detailed below are funded primarily with non-HUD-related federal funds, State funds and local funds. However, the benefits derived from these activities are significant and do often fill the gaps that cannot be addressed through the Community Development Block Grant, HOME Investment Partnership nor the Emergency Solutions Grant Programs. It is the intent of this component of the CAPER to make available to parties normally focused on HUD-funded activities, information and additional sources of other forms of assistance that can have positive effects on their quality of life.

A. Office on Aging Division (OoA)

1. Purpose

The Office on Aging carries out the mandates of the Older Americans Act and the Older Californians Act by serving as the primary advocate for older adults in the County. This is accomplished through developing area plans for services, administering service contracts, providing staff support to the Senior Citizens Advisory Council, developing a continuum of community-based long term care services, publicizing and disseminating information on available resources, identifying service gaps and barriers, and providing limited direct services. The Office on Aging is the State-designated Area Agency on Aging for Orange County.

The Office on Aging is primarily federal and state grant funded, but also receives County General Funds to augment grants to the contractors providing critical services to the County's older adults and their caregivers.

Primary Funding Sources (FY 2014-15): State - \$1,045,392
 Federal - \$10,104,773
 County General Fund - \$755,765
 Tobacco Settlement Revenue - \$1,891,315
 Measure M2 - \$2,710,000

In view of the growing and increasingly diverse population of older adults, the following issues are of the most pressing concern to the Office on Aging:

- Access to information and services for older adults, their families, and caregivers
- Nutrition services for older adults
- Transportation for older adults
- Health care for older adults
- Accessible and affordable housing for older adults
- Awareness among policy makers and within the community concerning the rapid growth of the older adult population and the need for more services

2. ACCOMPLISHMENTS

The Office on Aging administered contracts to provide the following Older Americans Act, Older Californians Act and Senior Non-Emergency Medical Transportation services in FY 2014-15:

Adult Day Care – 43,010 hours of service
 Case Management – 13,302 hours
 Community Services – 104,150 units of service
 Elder Abuse Prevention – 77 presentations to the public and professionals
 Elderly Nutrition Program – 377,613 congregate, 1,028,526 home-delivered meals
 Family Caregiver Support Program:
 Information Services 296 Activities, estimated audience of 258,243
 Access Assistance 13,088 contacts
 Support Services 1,155 hours
 Respite (Total) 4,620 hours
 Supplemental Services 32 occurrences
 Health Insurance Counseling & Advocacy Program (HICAP) – 5,465 counseled
 In-Home services:
 2,564 hours personal care
 8,227 hours homemaker
 367 hours chore
 7,205 hours Legal Assistance
 Medication Management – 2,936 individual health assessments, and education, case management, referrals and follow-up services to seniors.
 Ombudsman – 1,039 cases closed
 Nutrition Transportation – 33,490 one-way trips
 Senior Non-Emergency Medical Transportation – 147,409 one-way trips

Information and Assistance Call Center (Direct Service) – estimated 45,065 call activities

B. Community Investment Division

1. PURPOSE

The Community Investment Division (CID) manages and administers various grant-funded programs that offer access to information, services and opportunities with the mission of promoting economic and workforce development in the County. In addition to economic and workforce development, CID also manages an array of specialized programs that include Veterans' Employment Related Assistance, Senior Community Employment Services, Work Experience, Vocational Training, Welfare to Work, Dispute Resolution and Domestic Violence projects.

The division also provides administrative support to the Orange County Workforce Investment Board (OCWIB). The OCWIB is charged with both the responsibility to oversee funds and the activities of the Local Workforce Investment Area (LWIA). The OCWIB is comprised of representatives from business, education, and public/non-profit organizations. The OCWIB designs and implements programs and services for businesses, adults, youth, seniors, veterans and dislocated workers in accordance with its 5-year Strategic Local Plan. The Strategic Plan describes the Board's commitment in establishing a comprehensive workforce development system for Orange County. This system operates through One-Stop Career Centers and satellite centers, conveniently located throughout the County.

The One-Stop Centers (OC One-Stop), fully funded by the Workforce Innovation and Opportunity Act (WIOA), assists individuals who are employed, unemployed and underemployed, to increase their self-sufficiency and/or improve their ability to meet the demands of Orange County businesses and employers. Through the WIOA, the OCWIB seeks to meet the needs of businesses and employers by offering programs that focus on job matching, recruitment, and specialized business, employee assistance services.

One-Stop Centers are the foundation of the workforce investment system. The federally funded One-Stop Centers contribute positively to the Orange County economy, in particular during an economic downturn. This service delivery system is a customer-driven workforce development model that serves both employers and job seekers to ensure that employers have the skilled workers they need and workers have jobs that provide economic self-sufficiency. The Orange County One-Stop Centers provide skills assessment, education and training, employment assistance, and unemployment services in an integrated environment for adults, veterans, dislocated workers, youth and seniors. Services for businesses and job seekers (18 years of age and older, including seniors) are provided through the Orange County One-Stop Centers. Services for the youth population (17-21 year old In-School Youth and 17-24 year old Out-of-School Youth) are provided through competitively procured youth providers which operate in designated regions at selected community based sites within the county. Youth ages 18 and older may enroll with a youth program in their region and/or enroll for services at a One-Stop Center. Services for veterans are provided through the One-Stop Center in collaboration with Veterans Service Organizations, OC4Vets and the Veteran's Service Center at the Joint Forces Training Base.

All the services at the One-Stop Centers are provided at no cost to the job seeker and the local businesses.

One-Stop operators are selected through a competitive bid process. The centers are currently located in Irvine and Garden Grove, with additional satellite locations in Buena Park and at the Los Alamitos Base.

The trifecta of labor market information, relationship with and understanding of the needs and future steps of the business community, and subsequent career pathway planning not only ensures participants success in the labor market but ensures the business community access to an appropriately prepared labor market. All of the Community Investment Division programs and services are focused on connecting people to resources, with the vision of positively transforming lives in Orange County through economic and workforce development.

2. ACCOMPLISHMENTS

The Community Investment Division achieved many accomplishments this past year. They are categorized as: a) Workforce Development & Community Services, b) Business Services, and c) Economic Development.

a. WORKFORCE DEVELOPMENT AND COMMUNITY SERVICES The Orange County workforce development service delivery systems complement and support the statewide strategic vision and local strategic goals by promoting a career pathway approach for job seekers. Participants can expect to be exposed to a variety of opportunities that will enhance their work readiness prior to entering the workforce. Eligible job seekers may benefit from employment development activities such as work experience (WEX), On-the-Job Training (OJTs), Vocational Training (VTR), and Individual Training Account (ITA) that will make them more employable. In 2014-2015, the Orange County One-Stop Centers served over 80,000 jobseekers.

Work Experience (WEX) for youth and adults is a planned, structured learning experience that takes place in a workplace for a limited period of time and is designed to provide exposure to the working world and its requirements. Work experiences may be subsidized or unsubsidized. The WEX worksite may include public, private profit or not-for-profit organizations, with compensation of the minimum wage.

Vocational Training (VTR) for adult CalWorks recipients is a temporary, transitional and short-term educational activity not to exceed twelve (12) months that prepares participants for employment in a specific trade occupation, or vocation that has promising growth and demand. VTR activities are provided by vocational-technical schools, post-secondary institutions or proprietary schools.

On-the-Job Training (OJTs) for youth and adults is defined as occupational training provided by an employer after direct hire of the individual in exchange for a reimbursement of up to 50% of the wage rate to compensate for the employer's extraordinary training costs.

Individual Training Accounts (ITAs) for youth and adults is an individually customized account set up on behalf of an eligible adult or an Older Out-of-School Youth (OSY) to pay for training services if the job seeker needs advanced skills training to acquire a job. The training must meet the OCWIB's local policy requirements including but not limited to the following: (1) a tuition cap of \$15,000; (2) a maximum duration of training not to exceed 24 months; (3) training selection is in accordance with the Workforce Investment Board issued Approved Training Partner Directory (ATPD); and (4) occupation meets the demand occupation criteria approved by the OCWIB.

Youth Employment Programs (YEP) train youth and young adults in a variety of industries for employment opportunities. Orange County's strategies gear youth towards various educational and/or employment pathways, while promoting a career pathway

approach that does not limit their education and/or career aspirations. Youth are given the necessary tools and support to aide them in the development of their core academic, technical and employability skills, while also linking them with essential preparatory, educational and training opportunities that will ultimately result in high-demand, high-opportunity jobs. Youth participate in Work Readiness workshops, career explorations and either work in a WEX or OJT setting. Work Readiness workshops include: career planning, time management, leadership, work values, resume writing, interviewing, civic responsibility, labor market information, soft skills, and strategies to keep their jobs in lean economic times. Additionally, youth are provided access to a network of collaborative partnerships and comprehensive services. The network includes partnerships with local agencies and organizations that provide the resources and services needed for a youth to successfully connect to the labor market. All In-School-Youth and certain Out-of-School Youth must meet low income guidelines and all youth must face at least one (1) barrier to employment. Challenges to employment may include: homelessness, parenting youth, involved with the juvenile justice system, emancipating/or foster, or being impaired. Occupations available for youth include: public works, law enforcement, education, customer service, administrative, hospitality, community services, technology and environmental.

The Senior Community Service Employment Program (SCSEP) is a community service and work-based job training program for older Americans. Authorized by the Older Americans Act, the program provides training for low-income, unemployed seniors. Participants also have access to employment assistance through the One-Stop Centers. SCSEP participants gain work experience in a variety of community service activities at non-profit and public facilities, including schools, hospitals, day-care centers, and senior centers. Participants work an average of 20 hours a week, and are paid the highest of federal, state or local minimum wage. This training serves as a bridge to unsubsidized employment opportunities for participants.

OC4VETS is a collaborative effort between Community Investment Division (CID), Veterans Services Office (VSO) and OC Health Care Agency (HCA). Funded through the Mental Health Services Act (Proposition 63), the program assists Veterans seeking employment and training, support services, housing assistance, and behavioral health services. All program services are housed, collectively, in the VSO. The Orange County One-Stop Center provides an employment specialist and a housing specialist. Peer Mentors assist program staff and provide individualized support to the Veterans. A wide range of support services are also available.

Veterans Employment-Related Assistance Program (VEAP) The California Employment Development Department (EDD) awarded Orange County the Orange County Regional Veterans Services Collaborative Project to offer services targeted to meet veterans' unique needs and occupational goals, with an emphasis on those who recently returned to civilian life. The project helps prepare veterans for careers in a variety of industries through education and employment assistance.

In 2015, Orange County was awarded a seventh VEAP grant in the amount of \$444,444. Under the VEAP Project, the Orange County Workforce Investment Board (OCWIB) will lead a partnership with Pacific Gateway Workforce Investment Network (PGWIN), institutions of higher learning, the community, and other veterans' service organizations to provide employment and training services leading to employment in emerging high-growth industries.

CalWORKs Welfare-to-Work (WTW) Employment Program activities mandate that CalWORKs recipients meet established work requirements with an end goal of unsubsidized employment. Participants served frequently have multiple barriers, which are addressed with referrals made to appropriate supportive services. The Work Experience (WEX) and Vocation Training (VTR) program components provide job training and work experience activities that will enhance and facilitate opportunities for WTW participants to find and retain stable, unsubsidized employment, and will assist them in becoming self-sufficient.

Employment Preparation Program (EPP) The Employment Preparation Program (EPP) is an employment training program for CalWORKs participants. The program helps participants learn and sharpen skill sets to foster success in the workplace. The EPP provides participants with work readiness workshops, skill assessments, one-to-one support, paid work experience, and on-going evaluation and support. Participants are placed in public, non-profit, or private organizations to receive paid employment training. Employment Specialists track participant progress and work with the individual and employer to identify opportunities to hone and improve skill sets throughout the placement. This program thrives from a successful collaboration and partnership between the Community Investment Division and the Social Services Agency.

Highlights 2014

- Over 80,000 total visitors to the One-Stops
- 777 Veterans served through OCWIB programs
- 85.83% of Adults and 85.49% of Dislocated Workers served entered employment
- 86.65% of Adults and 90.48% of Dislocated Workers retained employment for 3 quarters
- 72.70% of seniors served retained employment
- 76.64% of Youth served entered employment or post-secondary education
- 73.85% of Youth served attained a degree/certificate
- 73.75% of Youth served increased math or reading levels

b. BUSINESS SERVICES The OCWIB works with Orange County businesses and employers to provide assistance with: recruitment, hiring, interviewing, layoff aversion, outplacement of separating employees, reduction of turnover rates, compliance with labor laws/regulations, labor market inventory research, referrals to business resources and employee training. Services are customized to meet specific business and industry employment requirements while maintaining employer competitiveness and involvement in the workforce development system and strengthening the local economy.

Rapid Response During times of corporate downsizing, OCWIB One-Stop Business Services deploys a Rapid Response team of professionals to coordinate appropriate services for affected employees. Rapid Response services may include: on-site employment assessments, on-site recruitments and interviews, referrals and linkages to training, and coordination of access to the State Employment Development Department, CalJobs and other resources for employment and economic assistance.

c. ECONOMIC DEVELOPMENT The County of Orange and the Orange County Workforce Investment Board (OCWIB) developed the Comprehensive Economic Development Strategy

(CEDS) to support and grow Orange County's economic strengths and propose solutions and investments to address its opportunities and weaknesses. Through the development of the 2013-2018 CEDS, the OCWIB will position the County to apply for, and utilize, resources to address these needs.

Comprehensive Economic Development Strategy (CEDS)

OCWIB continues to serve as the Comprehensive Economic Development Strategy (CEDS) committee for Orange County. The County continues to develop economically innovative mechanisms to adapt to shifting trends, while ensuring a collective understanding of economic and employment projections that will effectively determine how successfully the County will continue to grow and adapt to changes. The 2013-2018 Comprehensive Economic Development Strategy (CEDS) provides local, regional and statewide stakeholders with the necessary tools to ensure that Orange County grows and eventually sustains itself as a competitive regional and national economic leader. These reports maintain the eligibility of organizations in Orange County to apply for EDA assistance funds. When needed, the OCWIB reviews Orange County projects that wish to compete for the U.S. Department of Commerce's EDA grant funds and acts as a facilitator and technical resource for project proponents. The strategies listed in the reports provide analyses of the county's challenges, and presents our assets to respond properly to distressed communities in Orange County with hopes to diminish chronic economic issues while stimulating long-term community economic health. OCWIB's CEDS also provides a strategy for qualified "Red-Zone" locations in Orange County to aide in reducing poverty and chronic economic issues. The CEDS identifies "Red Zones" in the County as "pockets" in cities that demonstrate economic need due to low income and high unemployment. Often times, these "pockets" have other characteristics associated with at-risk, disconnected and under-served youth. Overall, it provides a comprehensive analysis on the shifting and emerging trends in Orange County's current and future economy. The CEDS can be downloaded at www.ocwib.org.

Short-term goals must be paired with a vision and an understanding of the County's long-term prospects to ensure continual growth and competitiveness. Orange County will emphasize four (4) industry clusters that are primarily based on employment growth trends identified in the CEDS report: information technology, manufacturing, tourism and hospitality, and healthcare. These clusters have been determined to hold significant promise for the development of career pathway programs and impacting the overall economy of Orange County. The OCWIB continues to help promising economic development projects become more competitive.

Orange County 14-15 State of the Workforce Indicators Report

This report highlights the fundamental accomplishments achieved by Orange County's employers and workers, the education and workforce training system, as well as the challenges that California must address to develop a skilled workforce for the 21st century economy. In Orange County, 2013 was the first year since the Great Recession that was characterized by widespread recovery. There were lowered unemployment rates, recovered home prices, business expansion, and newfound growth in Orange County's signature industry sectors such as health care, advanced manufacturing, and information technology. In 2014, Orange County continued to make great strides in driving economic growth for Southern California. Orange County's unemployment reached five-year lows, home values reached five-year highs, and cutting-edge infrastructure projects once again moved forward. While the recovery from the Great Recession gains momentum, employers continue to encounter prospective workers lacking in relevant, needed skills for the jobs available. These realities suggest a skills mismatch between educational institutions and employers, particularly in high-STEM (science, technology, engineering and mathematics) areas of expertise. Education systems must be adapted to current workforce needs if they

are to sufficiently meet the task of preparing workers for success in the years ahead. Additionally, there is still room to grow jobs, create economic growth, and expand business opportunities through targeted economic development investments in the region.

Orange County Regional Economic and Workforce Development Network (the Network) serves as a mechanism to promote effective communication and on-going collaboration across systems that enhance workforce and economic development, and support sector initiatives. The Network is committed to building a skilled workforce and securing necessary resources to ensure that Orange County businesses in high-demand and emerging sectors are able to thrive within a vibrant and growing economy.

Economic Indicators customized to Orange County is now available on www.oceconomy.org where visitors can look up indicators in demographics, employment, housing, transportation, and social services. Indicators are updated monthly.

X. PUBLIC NOTICE/PUBLIC COMMENTS

PUBLIC NOTICE OF AVAILABILITY

**ORANGE COUNTY
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
FOR FISCAL YEAR 2014-15**

Date: September 3, 2015

TO ALL INTERESTED AGENCIES, GROUPS, AND PERSONS:

The County of Orange, in compliance with Title I of the Cranston-Gonzalez National Affordable Housing Act of 1990 and the U.S. Department of Housing and Urban Development (HUD) directive CPD-98-018 dated March 6, 1998, has prepared a draft Consolidated Annual Performance and Evaluation Report (CAPER) for Fiscal Year 2014-15. The purpose of this notice is to provide the public a 15-day review period, beginning September 3, 2015 and ending September 21, 2015, to express their concerns and comments regarding the CAPER. The County of Orange is required to submit the FY 2014-15 CAPER to HUD by September 29, 2015.

Consolidated Annual Performance and Evaluation Report (CAPER)

The CAPER outlines the progress made in carrying out the proposed goals and objectives set forth in the FY 2014-15 OC Community Services Action Plan. The CAPER also provides an analysis of program expenditures, project accomplishments, subrecipient's performance and an assessment of what changes to policy or strategy may be in order.

The FY 2014-15 Action Plan identified the County of Orange's overall needs and priorities for affordable and supportive housing for low-moderate-income, and very low-income families. It also included the needs of homeless individuals and families, and outlined a short-term strategy to address those needs.

Comments

All interested agencies, groups, or individuals are invited to review the draft CAPER for FY 2014-15 and submit written comments for consideration. Copies of the draft CAPER are available for review at the two OC Community Centers in El Modena and Midway City. Copies are also available at OC Community Services office, Email request to: craig.fee@occr.ocgov.com. Reports are also available online at Orange County Libraries website at www.ocpl.org, and OC Community Services website at www.occservices.org. Comments postmarked on or before September 21, 2015 will be received at:

OC Community Services
Craig Fee, CD Manager
1300 S. Grand, Building B
Santa Ana, CA 92705

The County of Orange will consider all written comments received by September 21, 2015.

Publish: September 3, 2015 in the: *Orange County Register, Unidos, and Nguoi Viet.*

NO COMMENTS WERE RECEIVED DURING THE 15-DAY PUBLIC REVIEW PERIOD.

XI. QUESTIONNAIRE FOR HUD'S INITIATIVE ON REMOVAL OF REGULATORY BARRIERS

Public reporting burden for this collection of information is estimated to average 3 hours. This includes the time for collecting, reviewing, and reporting the data. The information will be used for encourage applicants to pursue and promote efforts to remove regulatory barriers to affordable housing. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

Questionnaire for HUD’s Initiative on Removal of Regulatory Barriers

**Part A. Local Jurisdictions. Counties Exercising Land Use and Building Regulatory Authority and Other Applicants Applying for Projects Located in such Jurisdictions or Counties
[Collectively, Jurisdiction]**

	1	2
<p>1. Does your jurisdiction's comprehensive plan (or in the case of a tribe or TDHE, a local Indian Housing Plan) include a “housing element? A local comprehensive plan means the adopted official statement of a legislative body of a local government that sets forth (in words, maps, illustrations, and/or tables) goals, policies, and guidelines intended to direct the present and future physical, social, and economic development that occurs within its planning jurisdiction and that includes a unified physical plan for the public development of land and water. If your jurisdiction does not have a local comprehensive plan with a “housing element,” please enter no. If no, skip to question # 4.</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>2. If your jurisdiction has a comprehensive plan with a housing element, does the plan provide estimates of current and anticipated housing needs, taking into account the anticipated growth of the region, for existing and future residents, including low, moderate and middle income families, for at least the next five years?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>3. Does your zoning ordinance and map, development and subdivision regulations or other land use controls conform to the jurisdiction's comprehensive plan regarding housing needs by providing: a) sufficient land use and density categories (multifamily housing, duplexes, small lot homes and other similar elements); and, b) sufficient land zoned or mapped “as of right” in these categories, that can permit the building of affordable housing addressing the needs identified in the plan? (For purposes of this notice, "as-of-right," as applied to zoning, means uses and development standards that are determined in advance and specifically authorized by the zoning ordinance. The ordinance is largely self-enforcing because little or no discretion occurs in its administration.). If the jurisdiction has chosen not to have either zoning, or other development controls that have varying standards based upon districts or zones, the applicant may also enter yes.</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>4. Does your jurisdiction’s zoning ordinance set minimum building size requirements that exceed the local housing or health code or is otherwise not based upon explicit health standards?</p>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

<p>5. If your jurisdiction has development impact fees, are the fees specified and calculated under local or state statutory criteria? If no, skip to question #7. Alternatively, if your jurisdiction does not have impact fees, you may enter yes.</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>6. If yes to question #5, does the statute provide criteria that sets standards for the allowable type of capital investments that have a direct relationship between the fee and the development (nexus), and a method for fee calculation?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>7. If your jurisdiction has impact or other significant fees, does the jurisdiction provide waivers of these fees for affordable housing?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>8. Has your jurisdiction adopted specific building code language regarding housing rehabilitation that encourages such rehabilitation through graduated regulatory requirements applicable as different levels of work are performed in existing buildings? Such code language increases regulatory requirements (the additional improvements required as a matter of regulatory policy) in proportion to the extent of rehabilitation that an owner/developer chooses to do on a voluntary basis. For further information see HUD publication: “<i>Smart Codes in Your Community: A Guide to Building Rehabilitation Codes</i>” (www.huduser.org/publications/destech/smartcodes.html)</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>9. Does your jurisdiction use a recent version (i.e. published within the last 5 years or, if no recent version has been published, the last version published) of one of the nationally recognized model building codes (i.e. the International Code Council (ICC), the Building Officials and Code Administrators International (BOCA), the Southern Building Code Congress International (SBCI), the International Conference of Building Officials (ICBO), the National Fire Protection Association (NFPA)) without significant technical amendment or modification. In the case of a tribe or TDHE, has a recent version of one of the model building codes as described above been adopted or, alternatively, has the tribe or TDHE adopted a building code that is substantially equivalent to one or more of the recognized model building codes?</p> <p>Alternatively, if a significant technical amendment has been made to the above model codes, can the jurisdiction supply supporting data that the amendments do not negatively impact affordability.</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>10. Does your jurisdiction’s zoning ordinance or land use regulations permit manufactured (HUD-Code) housing “as of right” in all residential districts and zoning classifications in which similar site-built housing is permitted, subject to design, density, building size, foundation requirements, and other similar requirements applicable to other housing that will be deemed realty, irrespective of the method of production?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>11. Within the past five years, has a jurisdiction official (i.e., chief executive, mayor, county chairman, city manager, administrator, or a tribally recognized official, etc.), the local legislative body, or planning commission, directly, or in partnership with major private or public stakeholders, convened or funded comprehensive studies, commissions, or hearings, or has the jurisdiction established a formal ongoing process, to review the rules, regulations, development standards, and processes of the jurisdiction to assess their impact on the supply of affordable housing?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes

<p>12. *Within the past five years, has the jurisdiction initiated major regulatory reforms either as a result of the above study or as a result of information identified in the barrier component of the jurisdiction’s “HUD Consolidated Plan?” If yes, attach a brief list of these major regulatory reforms. (see Footnote*)</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>13. Within the past five years has your jurisdiction modified infrastructure standards and/or authorized the use of new infrastructure technologies (e.g. water, sewer, street width) to significantly reduce the cost of housing?</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>14. Does your jurisdiction give “as-of-right” density bonuses sufficient to offset the cost of building below market units as an incentive for any market rate residential development that includes a portion of affordable housing? (As applied to density bonuses, "as of right" means a density bonus granted for a fixed percentage or number of additional market rate dwelling units in exchange for the provision of a fixed number or percentage of affordable dwelling units and without the use of discretion in determining the number of additional market rate units.)</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>15. Has your jurisdiction established a single, consolidated permit application process for housing development that includes building, zoning, engineering, environmental, and related permits? Alternatively, does your jurisdiction conduct concurrent, not sequential, reviews for all required permits and approvals?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>16. Does your jurisdiction provide for expedited or “fast track” permitting and approvals for all affordable housing projects in your community?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>17. Has your jurisdiction established time limits for government review and approval or disapproval of development permits in which failure to act, after the application is deemed complete, by the government within the designated time period, results in automatic approval?</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>18. Does your jurisdiction allow “accessory apartments” either as: a) a special exception or conditional use in all single-family residential zones or, b) “as of right” in a majority of residential districts otherwise zoned for single-family housing?</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>19. Does your jurisdiction have an explicit policy that adjusts or waives existing parking requirements for all affordable housing developments?</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>20. Does your jurisdiction require affordable housing projects to undergo public review or special hearings when the project is otherwise in full compliance with the zoning ordinance and other development regulations?</p>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<p>Total Points:</p>		

* In 2009, following adoption of its Housing Element, the County adopted an ordinance that expanded the Housing Opportunities Overlay zone to provide additional opportunities for the development of affordable housing in the unincorporated areas.

Part B. State Agencies and Departments or Other Applicants for Projects Located in Unincorporated Areas or Areas Otherwise Not Covered in Part A

	1	2
1. Does your state, either in its planning and zoning enabling legislation or in any other legislation, require localities regulating development have a comprehensive plan with a “housing element?” If no, skip to question # 4	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
2. Does you state require that a local jurisdiction’s comprehensive plan estimate current and anticipated housing needs, taking into account the anticipated growth of the region, for existing and future residents, including low, moderate, and middle income families, for at least the next five years?	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
3. Does your state’s zoning enabling legislation require that a local jurisdiction’s zoning ordinance have a) sufficient land use and density categories (multifamily housing, duplexes, small lot homes and other similar elements); and, b) sufficient land zoned or mapped in these categories, that can permit the building of affordable housing that addresses the needs identified in the comprehensive plan?	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
4. Does your state have an agency or office that includes a specific mission to determine whether local governments have policies or procedures that are raising costs or otherwise discouraging affordable housing?	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
5. Does your state have a legal or administrative requirement that local governments undertake periodic self-evaluation of regulations and processes to assess their impact upon housing affordability address these barriers to affordability?	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
6. Does your state have a technical assistance or education program for local jurisdictions that includes assisting them in identifying regulatory barriers and in recommending strategies to local governments for their removal?	<input type="checkbox"/> No	<input type="checkbox"/> Yes
7. Does your state have specific enabling legislation for local impact fees? If no skip to question #9.	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
8. If yes to the question #7, does the state statute provide criteria that sets standards for the allowable type of capital investments that have a direct relationship between the fee and the development (<i>nexus</i>) and a method for fee calculation?	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
9. Does your state provide significant financial assistance to local governments for housing, community development and/or transportation that includes funding prioritization or linking funding on the basis of local regulatory barrier removal activities?	<input type="checkbox"/> No	<input type="checkbox"/> Yes

<p>10. Does your state have a mandatory state-wide building code that a) does not permit local technical amendments and b) uses a recent version (i.e. published within the last five years or, if no recent version has been published, the last version published) of one of the nationally recognized model building codes (i.e. the International Code Council (ICC), the Building Officials and Code Administrators International (BOCA), the Southern Building Code Congress International (SBCI), the International Conference of Building Officials (ICBO), the National Fire Protection Association (NFPA)) without significant technical amendment or modification?</p> <p>Alternatively, if the state has made significant technical amendment to the model code, can the state supply supporting data that the amendments do not negatively impact affordability?</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>11. Has your jurisdiction adopted specific building code language regarding housing rehabilitation that encourages such rehabilitation through graduated regulatory requirements applicable as different levels of work are performed in existing buildings? Such code language increases regulatory requirements (the additional improvements required as a matter of regulatory policy) in proportion to the extent of rehabilitation that an owner/developer chooses to do on a voluntary basis. For further information see HUD publication: “<i>Smart Codes in Your Community: A Guide to Building Rehabilitation Codes</i>” (www.huduser.org/publications/destech/smartcodes.html)</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>12. Within the past five years has your state made any changes to its own processes or requirements to streamline or consolidate the state’s own approval processes involving permits for water or wastewater, environmental review, or other State-administered permits or programs involving housing development. If yes, briefly list these changes.</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>13. Within the past five years, has your state (i.e., Governor, legislature, planning department) directly or in partnership with major private or public stakeholders, convened or funded comprehensive studies, commissions, or panels to review state or local rules, regulations, development standards, and processes to assess their impact on the supply of affordable housing?</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>14. Within the past five years, has the state initiated major regulatory reforms either as a result of the above study or as a result of information identified in the barrier component of the states’ “Consolidated Plan submitted to HUD?” If yes, briefly list these major regulatory reforms.</p>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
<p>15. Has the state undertaken any other actions regarding local jurisdiction’s regulation of housing development including permitting, land use, building or subdivision regulations, or other related administrative procedures? If yes, briefly list these actions. 1) SB 375 and 2) SB 2 Zoning</p>	<input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes
<p>Total Points:</p>		

XII. Five Year Goals and Accomplishment Summary

FY 2010-15 FIVE YEAR GOALS AND ACCOMPLISHMENTS SUMMARY													
Matrix Code	National Objective	Accomplishment Type	Programs	Priority	5 Year Goal	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14	FY 2014-15	Annual Goal	Annual Accomplishment	Five Year Cumulative Accomplishment
Decent Housing													
01	LMH	Units	Expand and Preserve Housing through Acquisition	High	11	11	11	-			2	-	22
12	LMH	Units	Affordable Hsg	High	143	94	22	-		3	29	3	119
14A	LMH	Units	Housing Rehab Single	High	507	417	251	347	292	237	101	237	1,544
14B	LMH	Units	Housing Rehab Multi	High	60	71	9	-	68	134	12	134	282
	LMH	Units	Rental Housing	High	103	71	11	-			21	-	82
14E	LMH	Units	Rehab Commercial/Industrial	Medium	-	-	-	1			-	-	1
13	LMH	Units	Home Ownership	Medium	15	6	2	1	-		3	-	9
Suitable Living Environment													
03	LMA/LMC	Facilities	Public facilities and Improvements	Medium	2	1	1	2	3		0	-	7
03A	LMC	Facilities	Senior Center	Medium	2	1	1	2	1	2	0	2	7
03C	LMC	Facilities	Homeless facilities (not operating costs)	High	11	3	3	1	1	-	2	-	8
03E	LMA	Facilities	Neighborhood facilities	High	8	5	3	2	1	3	2	3	14
03F	LMA	Facilities	Parks, Recreational Facilities	Medium	16	4	2	4			3	-	10
03I	LMA	Facilities	Drainage	High	2	-	-	2	2		0	-	4
03J	LMA	People	Water/sewer	High	###	12,881	5,526	6,949		1,914	641	1,914	27,270
03K	LMA	People	Street/Sidewalk/Alley Improvements	High	###	22,061	25,739	23,013	30,557	31,712	3,366	31,712	133,082
03L	LMA	People	Sidewalks	High	###	3,540	-	3,240			1,868	-	6,780
03T	LMC	People	Operating Costs Homeless	High	225	50	50	50	3,153	4,842	45	4,842	8,145
03T	LMC	People	Public Services for Homeless ESG(Armory)	High	###	1,462	2,162	1,848	2,010		1,563	-	7,482
05	LMA	People	Public Services (People)	High	###	12,405	4,841	18,769	23,848	23,690	1,894	23,690	83,553
05A	LMC	People	Provide Services to Assist Seniors	High	685	564	-	411			137	-	975
Continuum of Care													
21D	LMC	People	Public Services (People)	High	500	2,121	1,904	2,154	3,616	1,210	100	1,210	11,005
03T	LMC	People	HMIS Clients	High		14,399	14,620	11,511		3	0	3	40,533
03T	LMC	People	Rapid Rehousing	High	20			42	24	3	4	3	69
Economic Opportunity													
			Commercial Rehabilitation/Infrastructure	Low								-	



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-1 Availability/Accessibility of Decent Housing								
DH-1 (1)	Specific Objective: Improve the quality of housing for low- and moderate- income persons through renovation of single family homes. Matrix code: 14A National Objective: LMH	Source of Funds #1 CDBG \$385,200	Performance Indicator #1: Units rehabilitated	2010	85	417	491%	
				2011	85	139	164%	
		Source of Funds #2		2012	85	171	201%	
				2013	85	0	0%	
		Source of Funds #3	2014	69	172	249%		
		MULTI-YEAR GOAL				409	899	220%
		Source of Funds #1	Performance Indicator #2	2010	2	2	100%	
				2011				
		Source of Funds #2		2012				
				2013				
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					2		
	Specific Annual Objective: Rehabilitation of 69 single-unit residential units.	Source of Funds #1	Performance Indicator #3	2010				
				2011				
		Source of Funds #2		2012				
		2013						
	Source of Funds #3	2014						
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-1 Availability/Accessibility of Decent Housing								
DH-1 (2)	Specific Objective: Provide fair housing services. Matrix Code: 21D National Objective: LMH	Source of Funds #1 CDBG \$47,500	Performance Indicator #1:	2010	100	2121	2121%	
		Source of Funds #2		2011	100	1904	1904%	
				2012	100	1904	1904%	
				2013	100	1808	1808%	
		Source of Funds #3		2014	100	1210	1210%	
		MULTI-YEAR GOAL				500	8947	1789%
		Specific Annual Objective: Fair Housing Services to 1808 on duplicated people	Source of Funds #1	Performance Indicator #2	2010			
			Source of Funds #2		2011			
					2012			
	Source of Funds #3		2013					
			2014					
	MULTI-YEAR GOAL					0		
	Source of Funds #1	Performance Indicator #3	2010					
			2011					
			2012					
2013								
2014								
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-2 Affordability of Decent Housing								
DH-2 (1)	Specific Objective: Rehabnilitation Single unit residential. Matrix Code: 14a National Objective : LMH	Source of Funds #1 CDBG \$737,429	Performance Indicator #1 Affordable Housing Units Produced	2010	85	417	491%	
				2011	85	139	164%	
		Source of Funds #2		2012	85	171	201%	
				2013	44	5	11%	
		Source of Funds #3		2014	42	65	155%	
		MULTI-YEAR GOAL				341	797	234%
		Source of Funds #1	Performance Indicator #2	2010				
				2011				
		Source of Funds #2		2012				
				2013				
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: Rehabilitatoin of 42 Single family residences.	Source of Funds #1	Performance Indicator #3	2010				
				2011				
		Source of Funds #2		2012				
		2013						
	Source of Funds #3	2014						
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed		
DH-2 Affordability of Decent Housing									
DH-2 (2)	Specific Objective: Rehabilitatoin Multi-Unit Residencial Matrix Code: 14b National Objective: LMH	Source of Funds #1 CDBG \$563,736	Performance Indicator #1 Affordable Housing Units Produced	2010	33	94	285%		
		Source of Funds #2		2011	33	22	67%		
				2012	33	22	67%		
				2013	54		0%		
		Source of Funds #3		2014	59	146	247%		
		MULTI-YEAR GOAL				143	284	199%	
		Specific Annual Objective: Rehabilitation of 54 Muti-Unit Residencial through energy efficiency improvments.		Source of Funds #1	Performance Indicator #2	2010			
				Source of Funds #2		2011			
						2012			
	2013								
	Source of Funds #3		2014						
	MULTI-YEAR GOAL					0			
		Source of Funds #1	Performance Indicator #3	2010					
		Source of Funds #2		2011					
				2012					
2013									
Source of Funds #3		2014							
MULTI-YEAR GOAL					0				



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed		
DH-2 Affordability of Decent Housing									
DH-2 (3)	Specific Objective: Increase homeownership opportunities for low- and moderate-income households. Matrix Code: 12 National Objective: N/A	Source of Funds #1 \$1,620,906 Home Funds	Performance Indicator #1 Households assisted	2010	4	6	150%		
				2011	4	2	50%		
		Source of Funds #2		2012	3	1	33%		
				2013	2	0	0%		
		Source of Funds #3		2014	2	3	150%		
		MULTI-YEAR GOAL				15	12	80%	
		Source of Funds #1		Performance Indicator #2	2010				
					2011				
		Source of Funds #2			2012				
		2013							
	Source of Funds #3	2014							
	MULTI-YEAR GOAL					0			
	Specific Annual Objective: Homeownership assistance to 2 to 4 low- or moderate- income households.	Source of Funds #1	Performance Indicator #3	2010					
				2011					
		Source of Funds #2		2012					
		2013							
Source of Funds #3		2014							
MULTI-YEAR GOAL					0				



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1 (1)	Specific Objective: Improve and maintain facilities for homeless persons. Matrix Code: 03C Objective: LMA National	Source of Funds #1 CDBG \$372,750	Performance Indicator #1: improvement projects completed	2010	2	3	150%	
				2011	2	1	50%	
		Source of Funds #2		2012	2	0	0%	
				2013	2	0	0%	
		Source of Funds #3		2014	2	0	0%	
		MULTI-YEAR GOAL				10	4	40%
		Source of Funds #1	Performance Indicator #2	2010				
				2011				
		Source of Funds #2		2012				
				2013				
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: 1 homeless facility improvements.	Source of Funds #1	Performance Indicator #3	2010				
				2011				
		Source of Funds #2		2012				
		2013						
	Source of Funds #3	2014						
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1(2)	Specific Objective: Maintain the availability and accessibility of facilities and services for homeless persons and persons at risk of homelessness. Matrix Code: 03T National Objective: LMC	Source of Funds #1 ESG \$230,664	Performance Indicator #1: Persons assisted by homeless facility	2010	1	2	200%	
		Funds #2 Rapid Rehousing \$80,733		2011	1	2	200%	
		Source of Funds #3 CDBG \$399,118		2012	1	2	200%	
				2013	1	2	200%	
				2014	1	2	200%	
		MULTI-YEAR GOAL				5	10	200%
	Specific Annual Objective: Assist with operating costs for 2 homeless facilities.	Source of Funds #4 HMIS \$ 11,533	Performance Indicator #2	2010				
		Source of Funds #5		2011				
				2012				
				2013				
				2014				
		MULTI-YEAR GOAL					0	
		Source of Funds #1	Performance Indicator #3	2010				
		Source of Funds #2		2011				
		Source of Funds #3		2012				
		2013						
			2014					
	MULTI-YEAR GOAL					0		



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1(3)	Specific Objective: Provide services 45 homeless. Matrix Code: 03T National Objective: LMC	Source of Funds #1 CDBG \$92,150	Performance Indicator #1: persons provided services	2010	125	564	451%	
				2011	125	0	0%	
		Source of Funds #2		2012	125	164	131%	
				2013	125	50	40%	
		Source of Funds #3	2014	125	45	36%		
		MULTI-YEAR GOAL				625	564	90%
		Source of Funds #1	Performance Indicator #2	2010				
				2011				
		Source of Funds #2		2012				
		2013						
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: Provide transportatoin to Emergency Shelter and services for 45 homeless.	Source of Funds #1	Performance Indicator #3	2010				
				2011				
	Source of Funds #2	2012						
	2013							
Source of Funds #3	2014							
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1(4)	Specific Objective: Provide services and assistance for low- and moderate-income and/or special needs persons. Matrix Code: 05 National Objective: LMA	Source of Funds #1 CDBG \$ 87,300	Performance Indicator #1: persons provided services	2010	1600	9720	608%	
				2011	1600	2000	125%	
		Source of Funds #2		2012	1600	2800	175%	
				2013	1600	2279	142%	
		Source of Funds #3	2014	1600	2428	152%		
		MULTI-YEAR GOAL				8000	19227	240%
		Source of Funds #1	Performance Indicator #2	2010				
				2011				
		Source of Funds #2		2012				
				2013				
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: 1) Provide services to 1,600 low- and moderate-income and/or special needs seniors and youths and 2 community centers.	Source of Funds #1	Performance Indicator #3	2010				
				2011				
	Source of Funds #2	2012						
		2013						
Source of Funds #3		2014						
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1 (5)	Specific Objective: Improve and maintain sidewalk for low- and moderate- income and/or special needs persons. Matrix Code: 03K National Objective: LMA	Source of Funds #1 CDBG \$1,178,955	Performance Indicator #1: Low and moderate income persons in census tract	2010	4	4	100%	
				2011	4	5	125%	
		Source of Funds #2		2012	4	3	75%	
				2013	4	0	0%	
		Source of Funds #3		2014	4	4	100%	
		MULTI-YEAR GOAL				20	16	80%
		Source of Funds #1	Performance Indicator #2	2010				
				2011				
		Source of Funds #2		2012				
				2013				
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: 3 sidewalk improvements for 20,446 people.	Source of Funds #1	Performance Indicator #3	2010				
				2011				
		Source of Funds #2		2012				
		2013						
Source of Funds #3		2014						
MULTI-YEAR GOAL					0			

Summary of Specific Annual Objectives

New Specific Objective

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1 (6)	Specific Objective: Improve and maintain sidewalk for low- and moderate- income and/or special needs persons. Matrix Code: 03J National Objective: LMA	Source of Funds #1 CDBG \$103,664	Performance Indicator #1: Low and moderate income persons in census tract	2010	4	4	100%	
				2011	4	1	25%	
		Source of Funds #2		2012	1	1	100%	
				2013	4	1	25%	
		Source of Funds #3		2014	1	1	100%	
		MULTI-YEAR GOAL				14	8	57%
		Source of Funds #1	Performance Indicator #2	2010				
				2011				
		Source of Funds #2		2012				
				2013				
		Source of Funds #3		2014				
		MULTI-YEAR GOAL					0	
		Source of Funds #1	Performance Indicator #3	2010				
				2011				
		Source of Funds #2		2012				
		2013						
	Source of Funds #3	2014						
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: 1 Water/Sewer improvements for 1786 people.							

Summary of Specific Annual Objectives

New Specific Objective

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1 (7)	Specific Objective: Improve and maintain sidewalk for low- and moderate- income and/or special needs persons. Matrix Code: 03A LMA National Objective:	Source of Funds #1 CDBG \$70,412	Performance Indicator #1: Low and moderate income persons in census tract	2010	4	4	100%	
		Source of Funds #2		2011	4	1	25%	
				2012	1	1	100%	
		Source of Funds #3		2013	4	1	25%	
				2014	2	1	50%	
		MULTI-YEAR GOAL				15	8	53%
		Specific Annual Objective: 1 Senior Center Improvements.	Source of Funds #1	Performance Indicator #2	2010			
			Source of Funds #2		2011			
					2012			
			Source of Funds #3		2013			
	2014							
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: 1 Senior Center Improvements.	Source of Funds #1	Performance Indicator #3	2010				
		Source of Funds #2		2011				
				2012				
Source of Funds #3		2013						
		2014						
MULTI-YEAR GOAL					0			



Summary of Specific Annual Objectives

Specific Obj. #	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
O-1 Other								
O-1 (1)	Specific Objective: Program planning and administration	Source of Funds #1 CDBG \$ 601,322.28	Performance Indicator #1	2010	0	0	100.00%	
				2011	0	0		
				2012	0	0		
		2013		0	0			
		2014	0	0				
		MULTI-YEAR GOAL				0	0	
		Source of Funds #2 HOME \$95,465	Performance Indicator #2	2010				
				2011				
				2012				
	2013							
	2014							
	MULTI-YEAR GOAL					0		
	Specific Annual Objective: Program planning and administration	Source of Funds #3 ESG \$18,703	Performance Indicator #3	2010				
				2011				
				2012				
2013								
2014								
MULTI-YEAR GOAL					0			

XIII. INTEGRATED DISBURSEMENT AND INFORMATION SYSTEM (IDIS) REPORTS

	IDIS CAPER Reports
A.	CDBG Financial Summary Report (PR26)
B.	Summary of Accomplishments CDBG and HOME (PR23)
C.	CDBG Activity Summary Report (PR03)
D.	Summary of Consolidated Plan Projects for Report Year 2012-13 (PR06)
E.	CDBG Performance Measures Report (PR83)
F.	ESG Program Financial Summary Report (PR91)
G.	Status of HOME Activities Report (PR22)
H.	HOME Match Report and HOME Annual Performance Report
I.	ESG Supplement to the CAPER – CR60, CR65, CR70, CR75

OC COMMUNITY SERVICES

Program Year 2014-15

Consolidated Annual Performance
and Evaluation Report

A. CDBG Financial Summary Report

IDIS-PR26



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,094,954.39
02 ENTITLEMENT GRANT	3,042,788.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	201,321.37
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(309,410.39)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,029,653.37

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,673,434.80
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,673,434.80
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	648,822.28
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,322,257.08
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,707,396.29

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	413,961.22
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,259,473.58
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,673,434.80
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: 2013 PY: 2014
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	8,425,190.22
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	8,425,190.22
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	486,418.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	486,418.00
32 ENTITLEMENT GRANT	3,042,788.00
33 PRIOR YEAR PROGRAM INCOME	309,410.39
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	3,352,198.39
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.51%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	648,822.28
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	648,822.28
42 ENTITLEMENT GRANT	3,042,788.00
43 CURRENT YEAR PROGRAM INCOME	201,321.37
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	3,905.35
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	3,248,014.72
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.98%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	19	2056	Aliso Meadows Rehabilitation Project-City of Laguna Hills	14B	LMH	\$80,000.00
2013	22	2078	Multi-Family Rehabilitation Program - City of Brea	14B	LMH	\$99,926.32
2014	1	2062	Phase X Energy Efficiency Improvement Project - City of Laguna Woods	14B	LMH	\$147,634.90
2014	11	2061	Aliso Meadows Rehabilitation Project - City of Laguna Hills	14B	LMH	\$86,400.00
				14B	Matrix Code	<u>\$413,961.22</u>
Total						\$413,961.22

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	18	2079	5744859	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$705.04
2014	18	2079	5773562	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$1,175.06
2014	18	2079	5781669	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$1,410.08
2014	18	2079	5787502	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$157.39
2014	18	2079	5797027	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$783.38
2014	18	2079	5798336	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$12,458.94
2014	18	2079	5817316	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$1,822.13
2014	18	2079	5827178	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$1,358.19
2014	18	2079	5837257	Brea Senior Center Accessibility Phase II - City of Brea	03A	LMC	\$7,487.92
2014	20	2081	5744859	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$548.36
2014	20	2081	5781669	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$587.53
2014	20	2081	5787502	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$367.69
2014	20	2081	5797027	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$705.04
2014	20	2081	5817316	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$1,410.08
2014	20	2081	5827178	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$1,566.75
2014	20	2081	5846752	Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills	03A	LMC	\$65,227.00
					03A	Matrix Code	<u>\$97,770.58</u>
2013	20	2058	5726278	Community Center Improvements	03E	LMA	\$2,077.14
2013	20	2058	5731501	Community Center Improvements	03E	LMA	\$727.61
2013	20	2058	5744859	Community Center Improvements	03E	LMA	\$1,179.66
2013	20	2058	5758510	Community Center Improvements	03E	LMA	\$3,932.40
2013	20	2058	5773562	Community Center Improvements	03E	LMA	\$1,874.44
2013	20	2058	5781669	Community Center Improvements	03E	LMA	\$1,335.69
2013	20	2058	5787502	Community Center Improvements	03E	LMA	\$850.82
2013	20	2058	5797027	Community Center Improvements	03E	LMA	\$7,319.69
2013	20	2058	5809509	Community Center Improvements	03E	LMA	\$426.27
2013	20	2058	5817316	Community Center Improvements	03E	LMA	\$3,376.52
2014	16	2073	5827178	Community Center Improvements - OC Community Services	03E	LMA	\$5,567.13
2014	16	2073	5830753	Community Center Improvements - OC Community Services	03E	LMA	\$4,805.50
					03E	Matrix Code	<u>\$33,472.87</u>
2014	24	2080	5744859	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$509.19
2014	24	2080	5773562	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$705.04
2014	24	2080	5781669	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$1,958.44
2014	24	2080	5787502	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$856.81



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	24	2080	5797027	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$705.04
2014	24	2080	5807906	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$40,599.20
2014	24	2080	5809509	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$470.02
2014	24	2080	5817316	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$1,801.76
2014	24	2080	5827178	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$4,691.17
2014	24	2080	5842064	Belmont Street Sewer Improvements - City of Cypress	03J	LMA	\$5,736.80
					03J	Matrix Code	\$58,033.47
2014	19	2082	5744859	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$1,057.56
2014	19	2082	5758510	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$1,096.73
2014	19	2082	5773562	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$1,214.23
2014	19	2082	5781669	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$156.67
2014	19	2082	5787502	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$952.00
2014	19	2082	5793906	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$126,000.00
2014	19	2082	5797027	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$2,115.11
2014	19	2082	5809509	Apartment Row Alley Improvement Project-Continued - City of Los Alamitos	03K	LMA	\$3,487.70
2014	21	2083	5731501	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,360.30
2014	21	2083	5744859	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,410.08
2014	21	2083	5773562	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,135.89
2014	21	2083	5781669	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,410.08
2014	21	2083	5787502	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,901.78
2014	21	2083	5797027	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,410.07
2014	21	2083	5817316	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,410.08
2014	21	2083	5827178	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$1,115.83
2014	21	2083	5839287	Pedestrian Accessibility Improvements Project Phase III - City of Placentia	03K	LMA	\$350,000.00
2014	22	2084	5731501	Street Reconstruction Project - City of Stanton	03K	LMA	\$1,058.01
2014	22	2084	5744859	Street Reconstruction Project - City of Stanton	03K	LMA	\$1,057.56
2014	22	2084	5758510	Street Reconstruction Project - City of Stanton	03K	LMA	\$1,331.74
2014	22	2084	5773562	Street Reconstruction Project - City of Stanton	03K	LMA	\$1,410.08
2014	22	2084	5781669	Street Reconstruction Project - City of Stanton	03K	LMA	\$1,331.74
2014	22	2084	5787502	Street Reconstruction Project - City of Stanton	03K	LMA	\$609.26
2014	22	2084	5797027	Street Reconstruction Project - City of Stanton	03K	LMA	\$430.86
2014	22	2084	5809509	Street Reconstruction Project - City of Stanton	03K	LMA	\$1,880.10
2014	22	2084	5817316	Street Reconstruction Project - City of Stanton	03K	LMA	\$2,663.47
2014	22	2084	5827178	Street Reconstruction Project - City of Stanton	03K	LMA	\$7,057.99
2014	22	2084	5842061	Street Reconstruction Project - City of Stanton	03K	LMA	\$325,000.00
					03K	Matrix Code	\$841,064.92
2014	7	2077	5739581	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$10,789.19
2014	7	2077	5739586	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$3,684.74
2014	7	2077	5744848	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$11,604.13
2014	7	2077	5761219	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$17,211.49
2014	7	2077	5771811	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$36,304.36
2014	7	2077	5777356	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$37,985.59



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2014	7	2077	5791075	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$34,754.13
2014	7	2077	5794591	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$89,085.48
2014	7	2077	5808426	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$65,548.89
2014	8	2066	5821345	Emergency Cold Weather Shelter - City of Laguna Beach	03T	LMC	\$62,150.00
2014	8	2066	5821349	Emergency Cold Weather Shelter - City of Laguna Beach	03T	LMC	\$30,000.00
					03T	Matrix Code	\$399,118.00
2014	9	2068	5744835	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,787.86
2014	9	2068	5744837	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,591.24
2014	9	2068	5746899	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,730.68
2014	9	2068	5757906	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,937.91
2014	9	2068	5773136	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,853.20
2014	9	2068	5783560	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,889.68
2014	9	2068	5789865	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,896.40
2014	9	2068	5793909	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,852.45
2014	9	2068	5810044	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$5,110.58
2014	12	2067	5751988	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$5,581.49
2014	12	2067	5751991	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,576.41
2014	12	2067	5756292	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,129.22
2014	12	2067	5764629	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,193.88
2014	12	2067	5773137	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,310.25
2014	12	2067	5779533	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,655.17
2014	12	2067	5789867	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,203.58
					05	Matrix Code	\$87,300.00
2013	2	2037	5731501	Neighborhood Preservation Program	14A	LMH	\$2,035.96
2013	2	2037	5737537	Neighborhood Preservation Program	14A	LMH	\$16,830.00
2013	2	2037	5739955	Neighborhood Preservation Program	14A	LMH	\$15,043.50
2013	2	2037	5743819	Neighborhood Preservation Program	14A	LMH	\$9,000.00
2013	2	2037	5749120	Neighborhood Preservation Program	14A	LMH	\$1,870.00
2013	2	2037	5751674	Neighborhood Preservation Program	14A	LMH	\$1,671.50
2013	2	2037	5755075	Neighborhood Preservation Program	14A	LMH	\$1,000.00
2013	2	2037	5787502	Neighborhood Preservation Program	14A	LMH	\$5,575.56
2013	2	2037	5787892	Neighborhood Preservation Program	14A	LMH	\$32.34
2013	4	2039	5787284	Single Family Housing Rehabilitation Program - Cypress	14A	LMH	\$1,403.50
2013	5	2040	5730290	Single Family Rehabilitation Program - Brea	14A	LMH	\$34,324.00
2013	5	2040	5730295	Single Family Rehabilitation Program - Brea	14A	LMH	\$36,020.00
2013	5	2040	5730298	Single Family Rehabilitation Program - Brea	14A	LMH	\$7,000.00
2013	5	2040	5755073	Single Family Rehabilitation Program - Brea	14A	LMH	\$7,000.00
2013	5	2040	5764624	Single Family Rehabilitation Program - Brea	14A	LMH	\$31,786.50
2013	5	2040	5771798	Single Family Rehabilitation Program - Brea	14A	LMH	\$6,516.07
2014	2	2065	5744859	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$3,462.75
2014	2	2065	5758510	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$4,135.53



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2014	2	2065	5773562	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$401.72
2014	2	2065	5787922	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$7,532.16
2014	2	2065	5791529	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$17,077.50
2014	2	2065	5791533	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$11,610.00
2014	2	2065	5791540	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$17,820.00
2014	2	2065	5795230	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$840.50
2014	2	2065	5800765	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$17,649.00
2014	2	2065	5800766	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$1,290.00
2014	2	2065	5800769	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$1,897.50
2014	2	2065	5800770	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$1,980.00
2014	2	2065	5810043	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$1,961.00
2014	2	2065	5811774	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$17,010.00
2014	2	2065	5824263	Neighborhood Preservation Program - OC Community Services	14A	LMH	\$1,890.00
2014	3	2064	5731501	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$831.29
2014	3	2064	5742314	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$29,090.00
2014	3	2064	5751939	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$34,645.00
2014	3	2064	5762932	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$17,670.00
2014	3	2064	5773562	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$1,331.73
2014	3	2064	5775750	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$27,830.00
2014	3	2064	5782828	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$15,020.00
2014	3	2064	5787502	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$2,979.65
2014	3	2064	5792973	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$13,260.00
2014	3	2064	5797027	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$1,876.76
2014	3	2064	5800725	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$16,430.00
2014	3	2064	5809509	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$1,702.72
2014	3	2064	5817316	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$999.70
2014	3	2064	5825573	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$6,780.00
2014	3	2064	5825574	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$14,140.00
2014	3	2064	5827178	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$2,878.15
2014	3	2064	5833125	Leisure World Bathroom Accessibility Program - City of Seal Beach	14A	LMH	\$5,135.00
2014	4	2060	5731501	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$1,360.30
2014	4	2060	5744859	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$705.04



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2014	4	2060	5758510	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$1,175.06
2014	4	2060	5773562	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$391.69
2014	4	2060	5787502	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$332.79
2014	4	2060	5797027	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$705.04
2014	4	2060	5817316	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$156.67
2014	4	2060	5832194	Single-Family Rehabilitation Program - City of Cypress	14A	LMH	\$2,512.50
2014	5	2059	5731501	Single-Family Rehabilitation - City of Brea	14A	LMH	\$831.29
2014	5	2059	5744859	Single-Family Rehabilitation - City of Brea	14A	LMH	\$705.04
2014	5	2059	5773562	Single-Family Rehabilitation - City of Brea	14A	LMH	\$1,018.38
2014	5	2059	5781669	Single-Family Rehabilitation - City of Brea	14A	LMH	\$470.02
2014	5	2059	5787502	Single-Family Rehabilitation - City of Brea	14A	LMH	\$1,556.22
2014	5	2059	5797027	Single-Family Rehabilitation - City of Brea	14A	LMH	\$626.70
2014	5	2059	5800720	Single-Family Rehabilitation - City of Brea	14A	LMH	\$40,602.93
2014	5	2059	5800723	Single-Family Rehabilitation - City of Brea	14A	LMH	\$12,207.00
2014	5	2059	5809509	Single-Family Rehabilitation - City of Brea	14A	LMH	\$1,488.41
2014	5	2059	5817316	Single-Family Rehabilitation - City of Brea	14A	LMH	\$313.34
2014	5	2059	5833129	Single-Family Rehabilitation - City of Brea	14A	LMH	\$53,488.73
2014	6	2063	5744859	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$496.48
2014	6	2063	5758510	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$1,573.88
2014	6	2063	5773562	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$4,378.26
2014	6	2063	5781669	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$1,226.76
2014	6	2063	5787502	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$1,342.94
2014	6	2063	5797027	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$1,781.68
2014	6	2063	5839761	Housing Rehabilitation Program - City of Placentia	14A	LMH	\$135,000.00
					14A	Matrix Code	\$742,713.74
Total							\$2,259,473.58

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	7	2077	5739581	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$10,789.19
2014	7	2077	5739586	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$3,684.74
2014	7	2077	5744848	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$11,604.13
2014	7	2077	5761219	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$17,211.49
2014	7	2077	5771811	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$36,304.36
2014	7	2077	5777356	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$37,985.59
2014	7	2077	5791075	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$34,754.13
2014	7	2077	5794591	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$89,085.48
2014	7	2077	5808426	Armory Emergency Shelter Program-Mercy House	03T	LMC	\$65,548.89
2014	8	2066	5821345	Emergency Cold Weather Shelter - City of Laguna Beach	03T	LMC	\$62,150.00
2014	8	2066	5821349	Emergency Cold Weather Shelter - City of Laguna Beach	03T	LMC	\$30,000.00
					03T	Matrix Code	\$399,118.00
2014	9	2068	5744835	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,787.86
2014	9	2068	5744837	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,591.24
2014	9	2068	5746899	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,730.68
2014	9	2068	5757906	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,937.91
2014	9	2068	5773136	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,853.20
2014	9	2068	5783560	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,889.68
2014	9	2068	5789865	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,896.40



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	9	2068	5793909	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$4,852.45
2014	9	2068	5810044	El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)	05	LMA	\$5,110.58
2014	12	2067	5751988	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$5,581.49
2014	12	2067	5751991	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,576.41
2014	12	2067	5756292	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,129.22
2014	12	2067	5764629	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,193.88
2014	12	2067	5773137	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,310.25
2014	12	2067	5779533	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,655.17
2014	12	2067	5789867	Midway City Community Services and Education Center - Abrazar, Inc.	05	LMA	\$6,203.58
					05	Matrix Code	\$87,300.00
Total							\$486,418.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	13	2070	5726278	OC Community Services Administration of CDBG	21A		\$39,241.01
2014	13	2070	5731501	OC Community Services Administration of CDBG	21A		\$67,563.24
2014	13	2070	5744859	OC Community Services Administration of CDBG	21A		\$72,820.40
2014	13	2070	5758510	OC Community Services Administration of CDBG	21A		\$61,662.08
2014	13	2070	5773562	OC Community Services Administration of CDBG	21A		\$106,121.20
2014	13	2070	5781669	OC Community Services Administration of CDBG	21A		\$51,735.50
2014	13	2070	5787502	OC Community Services Administration of CDBG	21A		\$84,173.04
2014	13	2070	5797027	OC Community Services Administration of CDBG	21A		\$52,266.43
2014	13	2070	5809509	OC Community Services Administration of CDBG	21A		\$46,420.10
2014	13	2070	5817316	OC Community Services Administration of CDBG	21A		\$8,769.42
2014	13	2070	5827178	OC Community Services Administration of CDBG	21A		\$4,804.96
2014	13	2070	5830753	OC Community Services Administration of CDBG	21A		\$5,744.90
					21A	Matrix Code	\$601,322.28
2014	10	2069	5745810	Orange County Fair Housing Education, Counseling & Enforcement - OC Fair Housing Council, Inc.	21D		\$12,605.28
2014	10	2069	5788619	Orange County Fair Housing Education, Counseling & Enforcement - OC Fair Housing Council, Inc.	21D		\$11,333.98
2014	10	2069	5811282	Orange County Fair Housing Education, Counseling & Enforcement - OC Fair Housing Council, Inc.	21D		\$11,439.88
2014	10	2069	5840681	Orange County Fair Housing Education, Counseling & Enforcement - OC Fair Housing Council, Inc.	21D		\$12,120.86
					21D	Matrix Code	\$47,500.00
Total							\$648,822.28

OC COMMUNITY SERVICES

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Consolidated Annual Performance and Evaluation Report

B. Summary of Accomplishments
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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Housing	Rehab; Single-Unit Residential (14A)	2	\$120,647.15	8	\$622,066.59	10	\$742,713.74
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	5	\$413,961.22	5	\$413,961.22
	Total Housing	2	\$120,647.15	13	\$1,036,027.81	15	\$1,156,674.96
Public Facilities and Improvements	Senior Centers (03A)	1	\$27,358.13	1	\$70,412.45	2	\$97,770.58
	Homeless Facilities (not operating costs) (03C)	1	\$0.00	0	\$0.00	1	\$0.00
	Neighborhood Facilities (03E)	2	\$10,372.63	1	\$23,100.24	3	\$33,472.87
	Water/Sewer Improvements (03J)	0	\$0.00	1	\$58,033.47	1	\$58,033.47
	Street Improvements (03K)	0	\$0.00	4	\$841,064.92	4	\$841,064.92
	Total Public Facilities and Improvements	4	\$37,730.76	7	\$992,611.08	11	\$1,030,341.84
	Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	3	\$399,118.00	3
	Public Services (General) (05)	0	\$0.00	5	\$87,300.00	5	\$87,300.00
	Total Public Services	0	\$0.00	8	\$486,418.00	8	\$486,418.00
General Administration and Planning	General Program Administration (21A)	1	\$0.00	2	\$601,322.28	3	\$601,322.28
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	\$0.00	2	\$47,500.00	2	\$47,500.00
	Total General Administration and Planning	1	\$0.00	4	\$648,822.28	5	\$648,822.28
Grand Total		7	\$158,377.91	32	\$3,163,879.17	39	\$3,322,257.08



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	12	237	249
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	146	146
	Total Housing		12	383	395
Public Facilities and Improvements	Senior Centers (03A)	Public Facilities	0	652	652
	Homeless Facilities (not operating costs) (03C)	Public Facilities	0	0	0
	Neighborhood Facilities (03E)	Public Facilities	0	11,738	11,738
	Water/Sewer Improvements (03J)	Persons	0	1,914	1,914
	Street Improvements (03K)	Persons	0	31,712	31,712
	Total Public Facilities and Improvements		0	46,016	46,016
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	4,842	4,842
	Public Services (General) (05)	Persons	0	23,690	23,690
	Total Public Services		0	28,532	28,532
Grand Total			12	74,931	74,943



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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Hispanic		Total Hispanic Households	
		Total Persons	Persons		
Housing	White	0	0	334	68
	Black/African American	0	0	8	4
	Asian	0	0	40	0
	American Indian/Alaskan Native & White	0	0	2	0
	Black/African American & White	0	0	2	0
	Other multi-racial	0	0	9	3
	Total Housing		0	0	395
Non Housing	White	3,867	627	0	0
	Black/African American	604	14	0	0
	Asian	143	1	0	0
	American Indian/Alaskan Native	591	488	0	0
	Native Hawaiian/Other Pacific Islander	176	108	0	0
	American Indian/Alaskan Native & White	48	32	0	0
	Asian & White	13	4	0	0
	Black/African American & White	16	2	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	16	8	0	0
	Other multi-racial	234	97	0	0
	Total Non Housing	5,708	1,381	0	0
Grand Total	White	3,867	627	334	68
	Black/African American	604	14	8	4
	Asian	143	1	40	0
	American Indian/Alaskan Native	591	488	0	0
	Native Hawaiian/Other Pacific Islander	176	108	0	0
	American Indian/Alaskan Native & White	48	32	2	0
	Asian & White	13	4	0	0
	Black/African American & White	16	2	2	0
	Amer. Indian/Alaskan Native & Black/African Amer.	16	8	0	0
	Other multi-racial	234	97	9	3
	Total Grand Total	5,708	1,381	395	75



ORANGE COUNTY

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	84	8	0
	Low (>30% and <=50%)	56	19	0
	Mod (>50% and <=80%)	31	4	0
	Total Low-Mod	171	31	0
	Non Low-Mod (>80%)	2	0	0
	Total Beneficiaries	173	31	0
Non Housing	Extremely Low (<=30%)	0	0	3,028
	Low (>30% and <=50%)	0	0	168
	Mod (>50% and <=80%)	0	0	59
	Total Low-Mod	0	0	3,255
	Non Low-Mod (>80%)	0	0	15
	Total Beneficiaries	0	0	3,270



ORANGE COUNTY
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$1,774,291.31	89	89
Total, Rentals and TBRA	\$1,774,291.31	89	89
Grand Total	\$1,774,291.31	89	89

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed			
	0% - 30%	31% - 50%	Total 0% - 60%	Total 0% - 80%
Rentals	41	48	89	89
Total, Rentals and TBRA	41	48	89	89
Grand Total	41	48	89	89

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
Total, Rentals and TBRA	0
Grand Total	0



ORANGE COUNTY

Home Unit Completions by Racial / Ethnic Category

	Rentals		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	64	6	64	6
Black/African American	2	0	2	0
Asian	5	0	5	0
American Indian/Alaskan Native & White	2	2	2	2
Other multi-racial	16	9	16	9
Total	89	17	89	17

OC COMMUNITY SERVICES

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C. CDBG Activity Summary Report

IDIS-PR03



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PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 2 - CDBG COMMITTED FUNDS ADJUSTMENT

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 01/01/0001

Description:

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$50,263,644.74	\$0.00	\$0.00
		1984	B84UC060504		\$0.00	\$5,401,000.00
		1985	B85UC060504		\$0.00	\$5,217,413.00
		1988	B88UC060504		\$0.00	\$4,459,000.00
		1989	B89UC060504		\$0.00	\$4,616,000.00
		1990	B90UC060504		\$0.00	\$4,507,000.00
		1991	B91UC060504		\$0.00	\$5,036,000.00
		1992	B92UC060504		\$0.00	\$5,415,000.00
		1993	B93UC060504		\$0.00	\$6,361,000.00
		1994	B94UC060504		\$0.00	\$5,427,000.00
		1995	B95UC060504		\$0.00	\$3,789,231.74
		1996	B96UC060504		\$0.00	\$35,000.00
Total	Total			\$50,263,644.74	\$0.00	\$50,263,644.74

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		



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Black/African American & White:	0	0							
American Indian/Alaskan Native & Black/African American:	0	0							
Other multi-racial:	0	0							
Asian/Pacific Islander:	0	0							
Hispanic:	0	0							
Total:	0	0	0	0	0	0	0	0	0
Female-headed Households:	0								

<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 403 - CITY OF LOS ALAMITOS-ADA IMPROVEMENTS

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: Neighborhood Facilities (03E) **National Objective:** LMA

Initial Funding Date: 08/01/1993

Description:
 TO MODIFY EXISTING FACILITIES TO ACCOMMODATE INDIVIDUALSWITH DISABILITIES.
 (KC41441)

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$4,270.00	\$0.00	\$0.00
		1995	B95UC060504		\$0.00	\$4,270.00
Total	Total			\$4,270.00	\$0.00	\$4,270.00

Proposed Accomplishments

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
1994	PROJECT COMPLETE; BALANCE OF FUNDS TRANSFER TO CDBG UNPROGRAMMED FUNDS BAL \$4,270 EX \$4,270 BAL \$0	
1998	PROJECT COMPLETE; BALANCE OF FUNDS TRANSFER TO CDBG UNPROGRAMMED FUNDS BAL \$4,270 EX \$4,270 BAL \$0	
2001	PROJECT COMPLETE; BALANCE OF FUNDS TRANSFER TO CDBG UNPROGRAMMED FUNDS2/13/02 MATRIX CLEAN UP, ACCOMPLISHMENTS, REPORT YEAR CORRECTED. BAL \$4,270 EX \$4,270 BAL \$0	



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PGM Year: 2013
Project: 0001 - Phase X Energy Efficient Improvements-City of Laguna Woods
IDIS Activity: 2036 - Phase X Energy Efficient Improvements

Status: Completed 7/17/2014 6:05:30 PM **Objective:** Provide decent affordable housing
Location: 386 Avenida Castilla Unit D Laguna Woods, CA 92637-3777 **Outcome:** Affordability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 09/09/2013

Description:

Funds will used to provide energy efficient improvments for multi-residential units owned and occupied by very low-low income seniors.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$119,364.30	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$119,364.30
	PI	Pre-2015		\$26,070.42	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$455.96
		2013	B13UC060504		\$0.00	\$25,614.46
Total	Total			\$145,434.72	\$0.00	\$145,434.72

Proposed Accomplishments

Housing Units : 54

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	46	1	0	0	46	1	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	4	0	0	0	4	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
Total:	52	1	0	0	52	1	0	0

Female-headed Households: 42 0 42

Income Category:

	Owner	Renter	Total	Person
Extremely Low	49	0	49	0
Low Mod	3	0	3	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	52	0	52	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	<p>For the period from July 1, 2013 - September 30, 2013, 6 residential units occupied by low income seniors were completed. The project installed 22 dual pane low-e glass windows. cw 10/15/13</p> <p>For the period from September 30, 2013 - December 3, 2013 - 17 residential units occupied by low income seniors were completed. Total to date: 23 residential units. The project installed 46 dual pane low-e glass windows and 5 energy efficient doors. cw 1/15/14</p> <p>Tor the period from December 3, 2013 - February 14, 2014 - 16 residential units occupied by low income seniors were completed. Total to date: 39 residential units. The project installed 87 dual pane low-e glass windows and 14 energy efficient door and 3 heat pumps. 4/18/14 cw</p> <p>For the period from February 14, 2014 - March 27, 2014 - 8 residential units occupied by low income seniors were completed. Total to date: 46 residential units. The project installed 100 dual pane low-e glass windows and 18 energy efficient door and 3 heat pumps. 4/29/14 cw</p> <p>For the period from March 27, 2014 - April 28, 2014 (Final GPR) - 6 additional residential units occupied by low income seniors were completed. Project total completion: 52 residential units. The project installed 110 dual pane low-e galss windows and 22 energy efficient doors and 5 heat pumps. cw 5/30/14</p> <p>Final GPR - Project total completion: 52 residential units. Activity completed in IDIS, \$365.28 was reprogrammed. cw 7/17/14</p>	



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PGM Year: 2013
Project: 0002 - Neighborhood Preservation Program-OC Community Services
IDIS Activity: 2037 - Neighborhood Preservation Program

Status: Completed 4/14/2015 6:55:41 PM **Objective:** Provide decent affordable housing
Location: 9712 Guinida Ln Anaheim, CA 92804-5335 **Outcome:** Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/10/2013

Description:
 Funds will be used to provide single-family rehabilitation loans and grants to income-qualified individuals residing in the County's unincorporated areas and participating cities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$122,364.93	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$74,072.54
		2013	B13UC060504		\$42,671.31	\$48,292.39
	PI	Pre-2015		\$26,207.41	\$0.00	\$0.00
		2013	B13UC060504		\$0.00	\$15,819.86
		2014	B14UC060504		\$10,387.55	\$10,387.55
Total	Total			\$148,572.34	\$53,058.86	\$148,572.34

Proposed Accomplishments

Housing Units : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	3	0	0	4	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0	0
Total:	5	3	0	0	5	3	0	0	0

Female-headed Households: 2 0 2

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	4	0	4	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Increased funding by an additional \$5,757.69 (reprogrammed funding from IDIS #2022). cw 10/21/13	
	8/13/14 - Rehabilitation on 5 single family homes have been completed. Rehab. for 2 roof grants and 1 ADA Grant are pending. Additionally, 14 Mobile Homes with a total of \$274,890.00 utilizing CalHome funds have been completed. cw 8/13/14	
	Completed activity in IDIS. 5 family homes have been completed. Any pending activities will be completed the following year. cw 4/14/15	



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PGM Year: 2013
Project: 0003 - Leisure World Bathroom Accessibility Program-City of Seal Beach
IDIS Activity: 2038 - Leisure World Bathroom Accessibility Program/Seal Beach

Status: Completed 7/14/2014 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 13141 Shawnee Ln Apt 267J Seal Beach, CA 90740-3419 **Outcome:** Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/09/2013

Description:
 Funds will be used to provide grants to income qualified, disabled seniors to improve bathroom accessibility and safety by converting the tubshower into an accessible shower stall.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$171,102.37	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$169,863.65
		2013	B13UC060504		\$0.00	\$1,238.72
	PI	Pre-2015		\$21,497.63	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$898.58
		2013	B13UC060504		\$0.00	\$20,599.05
Total	Total			\$192,600.00	\$0.00	\$192,600.00

Proposed Accomplishments

Housing Units : 69

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	74	4	0	0	74	4	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	16	0	0	0	16	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	2	0	0	0	2	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
Total:	93	4	0	0	93	4	0	0

Female-headed Households: 56 0 56

Income Category:

	Owner	Renter	Total	Person
Extremely Low	34	0	34	0
Low Mod	41	0	41	0
Moderate	18	0	18	0
Non Low Moderate	0	0	0	0
Total	93	0	93	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	For the period from July 1 - August 31, 2013 - Rehabilitation activities are as follows: high boy toilet replacements & ADA accessible walk-in shower/tubs. 4 units have been completed and 27 others are in various stages of construction, obligated \$73,708 to date. cw 10/15/13	
	9/1/13 - 9/30/13 - 25 units have been completed and 36 others are in various stages of construction, obligated \$141,212.16 to date. cw 10/31/13	
	10/1/13 - 10/31/13 - 48 units have been completed and 21 others are in various stages of construction, obligated \$155,337.79 to date cw 1/15/14	
	11/1/13 - 11/30/13 - 39 units have been completed and 31 others are in various stages of construction, obligated \$150,643.68 to date. cw 12/2/13	
	12/1/13 - 12/31/13 - 73 units have been completed and 13 others are in various stages of construction, obligated \$150,643.68 to date. cw 2/19/14	
	1/1/14 - 1/31/14 - 81 units have been completed and 9 others are in various stages of construction, obligated \$178,252.08 to date. cw 3/12/14	
	2/1/14 - 2/28/14 - 86 units have been completed and 4 others are in various stages of construction, obligated \$179,827.44 to date. cw 4/17/14	
	3/1/14 - 3/31/14 - 87 units have been completed and 3 others are in various stages of construction, obligated \$179,827.44 to date. cw 4/17/14	
	4/1/14 - 4/30/14 - 90 units have been completed and 3 others are in various stages of construction, obligated \$179,220. to date. cw 5/30/14	
	5/1/14 - 5/31/14 - 92 units have been completed and 1 other is awaiting paperwork, obligated \$80,000. to date. cw 6/18/14	
	Final year-end GPR - Bathroom modifications were completed on 93 units. cw 7/1/14	



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PGM Year: 2013
Project: 0004 - Single Family Housing Rehabilitation Program-City of Cypress
IDIS Activity: 2039 - Single Family Housing Rehabilitation Program - Cypress

Status: Completed 4/14/2015 6:06:27 PM **Objective:** Provide decent affordable housing
Location: 6426 San Andres Ave Cypress, CA 90630-5324 **Outcome:** Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/09/2013

Description:

Funds will be used to support the HOME Enhancement Program HELP II, which provides forgivable loans up to \$20,000 to income qualified homeowners in order to assist them with home improvements.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$136,584.02	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$113,839.93
		2013	B13UC060504		\$1,403.50	\$22,744.09
	PI	Pre-2015		\$15,337.07	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$871.98
		2013	B13UC060504		\$0.00	\$14,465.09
Total	Total			\$151,921.09	\$1,403.50	\$151,921.09

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	3	0	0	0	3	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	1	0	0	1	1	0	0



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Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	6	1	0	0	6	1	0	0

Female-headed Households: 2 0 2

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	4	0	4	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	<p>For the period from July 1, 2013 - September 30, 2013 - The rehabilitation program is ongoing and several applicants are nearing the loan approval phase. Construction management fees were incurred for five (5) program applicants. Loan processing fees were also paid for one loan that funded in September. cw 10/15/13</p> <p>For the period from October 1 - 31, 2013 - The rehabilitation program is ongoing and several applicants are in the construction phase. Construction management fees were incurred for eight (8) program applicants. Loan processing fees were also paid for one loan that funded in October. cw 12/17/13</p> <p>For the period from November 1 - December 31, 2013 - Three income qualified households received rehabilitation loans. Specific improvements undertaken included: roof replacement (2), exterior painting (3), water heater installation (2), lead paint abatement (1), interior painting (1), fencing (1), GFCI installation and electrical repair (3), and smoke and carbon monoxide detector installation (3). In addition, construction management and loan processing fees were incurred for program applicants.</p> <p>For the period from January 1 - February 28, 2014 - Two income qualified households received rehabilitation loans. Specific improvements undertaken included: roof replacement (1), exterior painting (1), window replacement (2), Furnace & A/C installation, thermostat replacement (2), bathroom renovation (1), flooring installation (1), GFCI installation and electrical repair (1), and smoke and carbon monoxide detector installation (1). In addition, construction management and loan processing fees were incurred for program applicants.</p> <p>For the period from March 1 - March 31, 2014 - One income qualified household received rehabilitation loans. Specific improvements undertaken included: exterior painting window replacement, Kitchen renovation, flooring installation. In addition, construction management and Notice of Completion recording fees were incurred for program applicants.</p> <p>Final GPR (July 1 - December 31, 2014) - A total of six income qualified households have received rehabilitation loans through the cumulative contract period. cw 2/3/15</p> <p>Completed activity in IDIS. Reprogrammed \$415.98. cw 4/14/15</p>	



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PGM Year: 2013
Project: 0005 - Single Family Rehabilitation-City of Brea
IDIS Activity: 2040 - Single Family Rehabilitation Program - Brea

Status: Completed 4/14/2015 5:28:00 PM **Objective:** Provide decent affordable housing
Location: 5700 Carbon Canyon Rd Spc 110 Brea, CA 92823-7024 **Outcome:** Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/09/2013

Description:

Funds will be used for rehabilitation of single family low and very-low income owner occupied residences through the following activities: roof repair & replacement, window repair & replacement, electrical & plumbing issues, carport repair.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$134,899.40	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$53,013.97
		2013	B13UC060504		\$73,785.43	\$81,885.43
	PI	Pre-2015		\$55,800.60	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$1,102.64
		2013	B13UC060504		\$0.00	\$5,836.82
		2014	B14UC060504		\$48,861.14	\$48,861.14
	Total	Total		\$190,700.00	\$122,646.57	\$190,700.00

Proposed Accomplishments

Housing Units : 18

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	20	7	0	0	20	7	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0



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Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	20	7	0	0	20	7	0	0
Female-headed Households:	13		0		13			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	20	0	20	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	20	0	20	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	One or more of the following rehabilitation activities were completed: roof repairs & replacement, window repair & replacement, repair electrical & plumbing issues, carport repairs. 10/28/13 - 1/24/14 - Three rehabilitations were completed. cw 4/29/14 1/24/14 - 3/24/14 - One rehabilitation was completed cw 4/29/14 3/24/14 - 5/21/14 - Two rehabilitations were completed. cw 6/3/14 5/21/14 - 7/25/14 - Four rehabilitations were completed. cw 9/17/14 7/25/14 - 8/14/14 - Four rehabilitations were completed. cw 9/17/14 8/14/14 - 9/2/14 - One rehabilitation was completed. cw 9/17/14 9/1/14 - 11/1/14 - One additional rehabilitation was completed. cw 11/18/14 11/1/14 - 12/1/14 - Three additional rehabilitation was completed. cw 12/1/14 - 12/31/14 (Final GPR) - One additional rehabilitation was completed. cw 1/16/15 Closed out activity in IDIS. Reprogrammed \$5,273.68. cw 4/14/15	



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PGM Year: 2013
Project: 0006 - Housing Rehabilitation Grant Program-City of Placentia
IDIS Activity: 2041 - Housing Rehabilitation Grant Program - Placentia

Status: Completed 8/26/2014 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 820 Cardinal St Placentia, CA 92870-6801 **Outcome:** Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 09/09/2013

Description:

Funds will be used to provide housing rehabilitation grants to income eligible single family property owners.
 The project is needed because of the aging housing stock, low- and fixed-income homeowners and preservation of neighborhoods.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$139,662.76	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$76,392.76
		2013	B13UC060504		\$0.00	\$63,270.00
	PI	Pre-2015		\$6,137.24	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$620.07
		2013	B13UC060504		\$0.00	\$5,517.17
Total	Total			\$145,800.00	\$0.00	\$145,800.00

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	15	7	0	0	15	7	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0



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Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	15	7	0	0	15	7	0	0

Female-headed Households: 9 0 9

Income Category:

	Owner	Renter	Total	Person
Extremely Low	8	0	8	0
Low Mod	7	0	7	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	15	0	15	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	<p>For the period from 7/1/13 - 12/30/13 - A total of ten (10) single family resident will be completed by the ned of the fiscal year. A total ot two (2) were completed during this reporting period. An additional three(3) applilications are currently under review and pending application approval. Rehabilitation activities are the following: replace roofing, ADA accessibility, energy efficiency improvements, window replacement, painting and graffiti removal from private properties. 1/15/14</p> <p>For the period from 1/1/14 - 3/31/14 - A total of ten (10) single family resident will be completed by the end of the fiscal year. A total of two (7) were completed during this reporting period. An additional three(3) applications are currently under review and pending application approval. cw 6/3/14</p> <p>Final GPR - period from 4/1/14 - 6/30/14 - An additional six (6) were completed during this reporting period. Total completed: 15 cw 8/13/14</p>	



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PGM Year: 2013
Project: 0008 - Street Reconstruction Project-City of Stanton
IDIS Activity: 2042 - Street Reconstruction Project - Stanton

Status: Completed 7/17/2014 12:00:00 AM
Location: Citywide Stanton, CA 90680

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Street Improvements (03K) **National Objective:** LMA

Initial Funding Date: 09/09/2013

Description:
 This project involves removal of existing pavement, design and total reconstruction of City streets and removal and replacement of concrete sidewalks, swales, crosswalks, curbs and gutters and construction of pedestrian accessibility ramps.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$313,084.54	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$13,084.54
		2013	B13UC060504		\$0.00	\$300,000.00
	PI	Pre-2015		\$10,915.46	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$607.95
		2013	B13UC060504		\$0.00	\$10,307.51
Total	Total			\$324,000.00	\$0.00	\$324,000.00

Proposed Accomplishments
 People (General) : 14,154
 Total Population in Service Area: 15,290
 Census Tract Percent Low / Mod: 69.00

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Final GPR - Project is completed. The project has reconstructed a total of 10,872 lineal feet of residential streets/curbs and has assisted a total of 14,154 persons of which 9,889 are of low to moderate income. cw 7/1/14	



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PGM Year: 2013
Project: 0010 - Emergency Cold Weather Shelter-City of Laguna Beach
IDIS Activity: 2044 - Emergency Cold Weather Shelter/City of Laguna Beach

Status: Completed 7/17/2014 12:00:00 AM **Objective:** Create suitable living environments
Location: 20652 Laguna Canyon Rd Laguna Beach, CA 92651-1137 **Outcome:** Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding Date: 09/09/2013

Description:
 Funds will be used to provide homeless person emergency shelter and services.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$48,500.00	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$41,029.00
		2013	B13UC060504		\$0.00	\$7,471.00
Total	Total			\$48,500.00	\$0.00	\$48,500.00

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	173	22
Black/African American:	0	0	0	0	0	0	17	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	9	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	12	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	214	22



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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	214
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	214
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Final Year End GPR - Met goal of housing 45 homeless individuals each night at the alternate sleeping location and transporting the general homeless to and from the shelter each day. Total served: 214 cw 6/3/14	



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PGM Year: 2013
Project: 0011 - Midway City Community Services Center-Abrazar, Inc.
IDIS Activity: 2045 - Midway City Community Services Center/Abrazar

Status: Completed 8/26/2014 12:00:00 AM **Objective:** Create suitable living environments
Location: 14900 Park Ln Midway City, CA 92655-1128 **Outcome:** Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMA

Initial Funding Date: 09/09/2013

Description:
 Funds will be used to provide low income people social services at the Midway City Community Center. Abrazar , Inc. will be responsible for the delivery of intergenerational social services, recreational, educational and cultural program as well as health and nutritional services and referrals.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$20,443.64	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$20,443.64
	PI	Pre-2015		\$23,206.36	\$0.00	\$0.00
		2013	B13UC060504		\$0.00	\$23,206.36
Total	Total			\$43,650.00	\$0.00	\$43,650.00

Proposed Accomplishments
 People (General) : 665
 Total Population in Service Area: 8,446
 Census Tract Percent Low / Mod: 61.70

Annual Accomplishments



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Years	Accomplishment Narrative	# Benefitting
2013	<p>7/1/13 - 7/31/13 - Provided the following services to 921 unduplicated clients: translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch to 150 youth and held the PRIDE SUMMER CAMP program to over 100 children. Continued to provide free tax preparation service to the community (served over 900 clients this year) and re-enrolled clients into all programs for the new fiscal year. cw 10/18/13</p> <p>8/1/13 - 8/31/13 - Provided the following services to for an additional 130 unduplicated clients for a total of 1051 unduplicated clients translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch to 150 youth and held the PRIDE SUMMER CAMP program to over 100 children. Continued to provide free tax preparation service to the community . cw 10/18/13</p> <p>9/1/13 - 9/30/13 - Provided services to additional 49 unduplicated clients for a total of 1100 unduplicated by providing translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch and held the PRIDE SUMMER CAMP program. Continued to provide free tax preparation service to the community. cw 10/28/13</p> <p>During 10/1/13 - 10/31/13 - Provided services to additional 58 unduplicated clients for a total of 1158 unduplicated by providing translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch and held the PRIDE SUMMER CAMP program. Continued to provide free tax preparation service to the community. cw 1/15/14</p> <p>During 11/1/13 - 11/30/13 - Provided services to additional 27 unduplicated clients for a total of 1185 unduplicated by providing translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch and held the PRIDE SUMMER CAMP program. Continued to provide free tax preparation service to the community. cw 1/15/14</p> <p>During 12/1/13 - 12/31/13 - Provided services to additional 52 unduplicated clients for a total of 1237 unduplicated by providing translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch and held the PRIDE SUMMER CAMP program. Continued to provide free tax preparation service to the community. cw 2/19/14</p> <p>During 1/1/14 - 1/31/14 - Provided services to additional 40 unduplicated clients for a total of 1277 unduplicated by providing translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch and held the PRIDE SUMMER CAMP program. Continued to provide free tax preparation service to the community. cw 3/3/14</p> <p>During 2/1/2014-6/30/2014 - Provided translation, document preparation, emergency food, health and wellness activities, etc. Additionally, provided free breakfast and lunch and held the PRIDE SUMMER CAMP program. Continued to provide free tax preparation service to the community for an additional 248 unduplicated clients for a total of 1525 unduplicated clients. This Final GPR was received at the end of the contract reporting period. cf 8/25/14</p>	



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PGM Year: 2013
Project: 0013 - El Modena Family Resource Center - CAPOC
IDIS Activity: 2047 - El Modena Family Resource Center/CAPOC

Status: Completed 7/29/2014 12:00:00 AM
Location: 18672 E Center Ave Orange, CA 92869-3520

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMA

Initial Funding Date: 09/10/2013

Description:

Funds will be used to provide services to 850 low-income seniors and youth. The services include case management and youth services, homeless, and at risk of homelessness, who resides in the county island of El Modena and address neighborhood conditions and barriers to self-sufficiency as well as promoting livable/able community.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$32,737.88	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$32,737.88
	PI	Pre-2015		\$10,912.12	\$0.00	\$0.00
		2013	B13UC060504		\$0.00	\$10,912.12
Total	Total			\$43,650.00	\$0.00	\$43,650.00

Proposed Accomplishments

People (General) : 807
 Total Population in Service Area: 3,292
 Census Tract Percent Low / Mod: 70.30

Annual Accomplishments



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Years	Accomplishment Narrative	# Benefitting
2013	<p>7/1/13 - 7/31/13-Social Services(SS): Orange County Health Care Agency Women Infants and Children(OCHCA-WIC) 22; Orange County Social Services Agency -OCSSA-MediCal/Food Stamps 15; 2nd Harvest Brown Bag 46; Crisis Counseling 1, Indiv Counseling 3, Parenting Class 3; Support Services (SPS): Accessing Services 11; Case Mgmt. 6; Emergency Food 14; Employment Asst 1; Health Insurance 5; Senior Program 4, Total 131 served cw 10/15/13</p> <p>8/1/13 - 8/31/13-SS:OCHCA-WIC 20; OCSSA-MediCal/Food Stamps 10; YMCA 35; 2nd Harvest Brown Bag 36; Crisis Counseling 2, Indiv Counseling 2, Group Counseling 7; SPS: Accessing Services 14; Case Mgmt. 7; Emergency Food 14; Employment Asst 1; Health Insurance 3; Backpacks for Success 166; Teen Program 16;Senior Program 5, Total 338 served cw 10/15/13</p> <p>9/1/13 - 9/30/13-SS:Rancho Santiago Community College District - RSCCD-ESL 12; OCHCA-WIC 13; OCSSA-MediCal/Food Stamps 8; Youth Karate 48; YMCA 1; 2nd Harvest Brown Bag 29; F.A.C.E.S Crisis 4, Individual 2, Family 1, Group 2, Personal Empowerment 2; SPS: Accessing Services 5; Case Mgmt. 11; Emergency Food 12; Health Insurance 4; Backpacks for Success 2; Teen Program 1; Senior Program 16, Total 173 served cw 10/31/13</p> <p>10/1/13 - 10/31/13-SS:RSCCD-ESL 19; OCHCA-WIC 16; OCSSA-MediCal/Food Stamps 10; OC Dept of Education/ACCESS 9; 2nd Harvest Brown Bag 5; F.A.C.E.S Crisis 2, Individual 1, Family 3, SPS: Accessing Services 5; Case Mgmt. 6; Emergency Food 7; Health Insurance 5; Senior Program 3, Total 91 served cw 10/31/13</p> <p>11/1/13 - 11/30/13-SS:OCHCA-WIC 7; OCSSA-MediCal/Food Stamps 11; Thanksgiving Baskets 213; OC Dept of Education/ACCESS 3; 2nd Harvest Brown Bag 6; F.A.C.E.S Family 2; Personal Empowerment 3, SPS: Accessing Services 3; Case Mgmt. 9; Emergency Food 16; Employment Assistance 1; Health Insurance 2; Senior Program 1, Total 277 served cw 10/31/13</p> <p>12/1/13 - 12/31/13-SS:RSCCD-ESL 6; OCHCA-WIC 16; OCSSA-MediCal/Food Stamps 2; F.A.C.E.S Crisis 4; F.A.C.E.S Family 3; SPS: Accessing Services 8; Case Mgmt. 5; Emergency Food 7; Health Insurance 2; OC Toy Collaborative 191; Payless Shoes Event 68; Total 312 served cw 2/21/14</p> <p>1/1/14 - 1/31/14 - SS:RSCCD-ESL 3; OCHCA-WIC 28; OCSSA-MediCal/Food Stamps 8; OC Dept of Education/ACCESS 1; 2nd Harvest Brown Bag 3; F.A.C.E.S Crisis 3; F.A.C.E.S Individual 4; F.A.C.E.S Group 1; F.A.C.E.S Parenting 3; F.A.C.E.S Personal Empowerment 3; SPS: Accessing Services 18; Case Mgmt. 8; Emergency Food 9; Employment Assistance 3; Health Insurance 3; Teen Program 1 Total: 99 served cw 4/15/14</p> <p>2/1/14 - 2/28/14 - SS:RSCCD-ESL 2; OCHCA-WIC 14; OCSSA-MediCal/Food Stamps 4; VITA Tax Assistance 42; OC Dept of Education/ACCESS 1; YMCA of Orange 2; 2nd Harvest Brown Bag 27; F.A.C.E.S Crisis 2; F.A.C.E.S Individual 6; F.A.C.E.S Family 1; F.A.C.E.S Parenting 1; F.A.C.E.S Personal Empowerment 4; SPS: Accessing Services 3; Case Mgmt. 11; Emergency Food 4; Employment Assistance 1; Health Insurance 2; Total: 127 served cw 4/15/14</p> <p>3/1/14 - 3/31/14 - SS:RSCCD-ESL 3; OCHCA-WIC 19; OCSSA-MediCal/Food Stamps 9; VITA Tax Assistance 29; OC Dept of Education/ACCESS 3; 2nd Harvest Brown Bag 13; F.A.C.E.S Crisis 3; F.A.C.E.S Individual 3; F.A.C.E.S Personal Empowerment 1; SPS: Accessing Services 6; Case Mgmt. 8; Emergency Food 11; Health Insurance 5; Total: 113 served cw 4/29/14</p> <p>Final GPR - Total: 1944, provided additional assistance to the following: April - 127, May - 49 and June 107. cw 7/24/14</p>	



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PGM Year: 2013
Project: 0014 - Fair Housing Education, Counseling, and Enforcement-OC Fair Housing Council, Inc.
IDIS Activity: 2048 - Fair Housing Education, Counseling and Enforcement/OC Fair Housing Council, Inc.

Status: Completed 8/26/2014 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)
National Objective:

Initial Funding Date: 09/10/2013

Description:
 Funds will be used to provide 1,904 low income people with fair housing education, counseling, enforcement services, and landlord-tenant counseling to households regarding fair housing laws or alleged discrimination.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$27,303.67	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$25,155.92
		2013	B13UC060504		\$0.00	\$2,147.75
	PI	Pre-2015		\$20,196.33	\$0.00	\$0.00
		2013	B13UC060504		\$0.00	\$20,196.33
Total	Total			\$47,500.00	\$0.00	\$47,500.00

Proposed Accomplishments

Actual Accomplishments

<i>Number assisted:</i>	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		



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Total: 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2013
Project: 0016 - OC Community Services Administration of CDBG
IDIS Activity: 2049 - OC Community Services Administration of CDBG

Status: Completed 9/16/2014 7:41:58 PM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 09/10/2013

Description:
 County will use funds for overall program administration of HUD-Sponsored Urban County programs.
 Includes salaries, benefits, supplies, and materials.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$537,118.62	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$236,225.26
		2013	B13UC060504		\$0.00	\$300,893.36
	PI	Pre-2015		\$81,895.01	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$6,551.34
		2013	B13UC060504		\$0.00	\$75,343.67
Total	Total			\$619,013.63	\$0.00	\$619,013.63

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		



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Hispanic:						0	0		
Total:						0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2013
Project: 0009 - Armory Emergency Shelter Program-Mercy House
IDIS Activity: 2051 - Armory Emergency Shelter Program-Mercy House

Status: Completed 7/23/2014 12:00:00 AM
Location: 400 S Brookhurst Rd 612 East Warner Ave Santa Ana, CA 92707 Fullerton, CA 92833-3206
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
National Objective: LMC

Initial Funding Date: 09/10/2013

Description:
 Funds will be used to provide operational and supportive services for the homeless clients using the National Guard Armories and/or alternate site within Orange County.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$310,983.00	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$233,287.75
		2013	B13UC060504		\$0.00	\$77,695.25
Total	Total			\$310,983.00	\$0.00	\$310,983.00

Proposed Accomplishments

People (General) : 400

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,333	300
Black/African American:	0	0	0	0	0	0	254	7
Asian:	0	0	0	0	0	0	55	1
American Indian/Alaskan Native:	0	0	0	0	0	0	224	186
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	21	6
American Indian/Alaskan Native & White:	0	0	0	0	0	0	21	14
Asian White:	0	0	0	0	0	0	5	0
Black/African American & White:	0	0	0	0	0	0	9	2
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	6	2
Other multi-racial:	0	0	0	0	0	0	82	53
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	2,010	571



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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	2,010
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	2,010
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2013	<p>Invoice #1 and #4 - shelter program is a seasonal program starting 11/13/13 (MA 3/19/14)</p> <p>Invoice #7 - 419 homeless persons were assisted (nov) jc</p> <p>Invoice #11 - 515 homeless persons were assisted (dec) jc</p> <p>Invoice #17 - 381 homeless persons were assisted (jan) jc</p> <p>Invoice #23 - 327 homeless persons were assisted (feb) jc</p> <p>Invoice #29 - 288 homeless persons were assisted (march) jc</p> <p>Invoice #35 - 80 homeless persons were assisted (april) jc</p> <p>Invoice #41 - With the leverage of other armory funding sources, a total of 2010 homeless persons were given overnight shelter. Armory closed on April 12. jc</p> <p>The Armory Emergency Shelter Program offered hot meals, showers, clothing, blankets, a safe place to sleep, and shelter from the winter weather, as well as other supportive services. Funds have been expended and armory closed April 12th. Final GPR data inputted through Invoice #41. Closed out activity in IDIS cw 7/23/14</p>	



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PGM Year: 2013
Project: 0019 - Aliso Meadows Rehabilitation Project-City of Laguna Hills
IDIS Activity: 2056 - Aliso Meadows Rehabilitation Project-City of Laguna Hills

Status: Completed 4/14/2015 5:41:59 PM **Objective:** Provide decent affordable housing
Location: 25802 Via Lomas, #198 Laguna Hills, CA 92653-6028 **Outcome:** Affordability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 09/10/2013

Description:

Funds will be used to continue extensive exterior repairs to units of very low to low/moderate income owner occupied and rental units.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$82,237.06	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$1,253.18
		2013	B13UC060504		\$80,000.00	\$80,983.88
	PI	Pre-2015		\$3,362.94	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$151.14
		2013	B13UC060504		\$0.00	\$3,211.80
Total	Total			\$85,600.00	\$80,000.00	\$85,600.00

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	4	3	9	8	13	11	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	1	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



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Hispanic:	0	0	0	0	0	0	0	0
Total:	4	3	10	8	14	11	0	0
Female-headed Households:	2		3		5			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	5	7	0
Low Mod	0	3	3	0
Moderate	2	2	4	0
Non Low Moderate	0	0	0	0
Total	4	10	14	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Final GPR - Exterior rehabilitation of 14 multi-family units suffering from moderate to severe deterioration of exterior features including exterior siding, roofing, water heater closets, and termite damage. cw 3/2/15 Closed out in IDIS. All funds were expended. cw 4/14/15	



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PGM Year: 2013
Project: 0020 - Community Center Improvements
IDIS Activity: 2058 - Community Center Improvements

Status: Completed 8/11/2015 4:55:16 PM
Location: 18672 E Center Ave Orange, CA 92869-3520

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Neighborhood Facilities (03E) **National Objective:** LMA

Initial Funding Date: 01/10/2014

Description:
 Funds will be used for Public Facility improvements for two community centers serving low-moderate Orange County residents in El Modena and Midway City.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$33,214.67	\$0.00	\$0.00
		2012	B12UC060504		\$0.00	\$5,820.34
		2013	B13UC060504		\$17,646.58	\$27,394.33
	PI	Pre-2015		\$6,785.33	\$0.00	\$0.00
		2013	B13UC060504		\$0.00	\$1,331.67
		2014	B14UC060504		\$5,453.66	\$5,453.66
Total	Total		\$40,000.00	\$23,100.24	\$40,000.00	

Proposed Accomplishments
 Public Facilities : 2
 Total Population in Service Area: 11,738
 Census Tract Percent Low / Mod: 64.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	7/1/13 - 6/23/15 (Final GPR) - Improvements to El Modena Community Center include water leak in electrical room, repaired outlets in staff restroom and kitchen, repaired lighting in parking lot, upstairs flooring resealed due to leak, repair of freezer & refrigerator for food storage for meal program. Improvements to Midway City Community Center include repair of overhead lights and electrical outlets, repair of freezer/refrigerator for food storage for meal program, repair drinking fountain in park, runner for gate replaced, wood fence replaced due to wind damage, repaired air conditioner in community center cw 8/11/15	



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PGM Year: 2014
Project: 0005 - Single Family Rehabilitation-City of Brea
IDIS Activity: 2059 - Single-Family Rehabilitation - City of Brea

Status: Open
Location: 1235 Glen Lake Ave Brea, CA 92821-2855

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to implement a Single-Family Rehabilitation program to lowvery-low income qualified households with low interest loans to improve and preserve supply of affordable housing.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$192,600.00	\$0.00	\$0.00
		2013	B13UC060504		\$113,308.06	\$113,308.06
Total	Total			\$192,600.00	\$113,308.06	\$113,308.06

Proposed Accomplishments

Housing Units : 18

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	12	3	0	0	12	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	12	3	0	0	12	3	0	0



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Female-headed Households: 4 0 4

Income Category:

	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	7	0	7	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	12	0	12	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	12/1/14 - 1/1/15 - Three units were rehabilitated. cw 4/16/15	
	1/1/15 - 2/27/15 - Two units were rehabilitated. cw 4/16/15	
	2/28/15 - 6/30/15 - 7 units were rehabilitated. cw 8/3/15	



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PGM Year: 2014
Project: 0004 - Single Family Housing Rehabilitation Program-City of Cypress
IDIS Activity: 2060 - Single-Family Rehabilitation Program - City of Cypress

Status: Open
Location: Citywide Cypress, CA 90630
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to implement HELP Program, a program that assist income qualified owner-occupied homeowners to correct health and safety items and make approved exterior and interior improvements.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$155,520.00	\$0.00	\$0.00
		2013	B13UC060504		\$7,339.09	\$7,339.09
		2014	B14UC060504		\$0.00	\$0.00
Total	Total			\$155,520.00	\$7,339.09	\$7,339.09

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0



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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	1/1/15 - 6/30-15 - The rehabilitation program is ongoing and several applicants are proceeding through the loan approval process. cw 7/23/15 7/1/15 - 7/31/15 - The rehabilitation program is still ongoing and several applicants are proceeding through the loan approval process. A progress payment was made for completed improvements. Loan processing and construction management fees were also paid. cw 9/14/15	



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PGM Year: 2014
Project: 0011 - Aliso Meadows Rehabilitation Project-City of Laguna Hills
IDIS Activity: 2061 - Aliso Meadows Rehabilitation Project - City of Laguna Hills

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 25832 Via Lomas Unit 53 Laguna Hills, CA 92653-6028 **Outcome:** Affordability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:

Funds will be used for extensive exterior repairs to units of very low to low/moderate income owner occupied and rental units.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$86,400.00	\$0.00	\$0.00
		2013	B13UC060504		\$6,400.00	\$6,400.00
		2014	B14UC060504		\$80,000.00	\$80,000.00
Total	Total			\$86,400.00	\$86,400.00	\$86,400.00

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	7	5	5	5	12	10	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	7	5	5	5	12	10	0	0



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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	3	5	0
Low Mod	2	2	4	0
Moderate	1	0	1	0
Non Low Moderate	2	0	2	0
Total	7	5	12	0
Percent Low/Mod	71.4%	100.0%	83.3%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	7/1/14 - 6/30/15 (Final GPR) - Exterior rehabilitation of 12 multi-family units suffering from moderate to severe deterioration of exterior features including exterior siding, roofing, water heater closets and termite damage. cw 9/17/15	



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PGM Year: 2014
Project: 0001 - Phase X Energy Efficient Improvements-City of Laguna Woods
IDIS Activity: 2062 - Phase X Energy Efficiency Improvement Project - City of Laguna Woods

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 583 Avenida Majorca Unit A Laguna Woods, CA 92637-6705 **Outcome:** Affordability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:
 Funds will be used for residential units owned and occupied by very low-low income seniors.
 The scope of work included additional insulation, new dual pane low-e glass windows, doors, ceiling fans, heat pumps, and other energy efficient improvements as required.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$135,874.19	\$0.00	\$0.00
		2013	B13UC060504		\$135,874.19	\$135,874.19
	PI	Pre-2015		\$11,760.71	\$0.00	\$0.00
		2014	B14UC060504		\$11,760.71	\$11,760.71
Total	Total			\$147,634.90	\$147,634.90	\$147,634.90

Proposed Accomplishments

Housing Units : 54

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	48	3	0	0	48	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	3	0	0	0	3	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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Total:	52	3	0	0	52	3	0	0
Female-headed Households:	37		0		37			
<i>Income Category:</i>								
	Owner	Renter	Total	Person				
Extremely Low	48	0	48	0				
Low Mod	4	0	4	0				
Moderate	0	0	0	0				
Non Low Moderate	0	0	0	0				
Total	52	0	52	0				
Percent Low/Mod	100.0%		100.0%					

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	<p>7/1/14 - 10/3/14 - 14 residential units occupied by low income seniors were completed. The project installed 35 dual pane low-e glass windows, 8 energy efficient doors and 3 heat pumps. cw 11/5/14</p> <p>10/3/14 - 12/12/14 - 13 residential units occupied by low income senior were completed. The project installed 31 dual pane low-e glass windows, 3 energy efficient doors and 6 heat pumps. cw 1/13/15</p> <p>12/12/14 - 2/3/15 - 7 residential units occupied by low income senior were completed. The project installed 19 dual low-e glass windows, 4 energy efficient doors and 1 heat pump. cw 2/19/15</p> <p>2/3/15 - 5/16/15 - 16 residential units occupied by low income senior were completed. The project installed 54 dual pane low-e glass windows, 5 energy efficient doors and 4 hear pump. cw 7/7/15 *Correction was made, previously stated 17 units, 1 unit was completed next reporting.</p> <p>5/17/15 - 6/26/15 (Final GPR) - 1 residential unit occupied by low income senior was completed. The total for this project are as follows: installed 128 dual pane low-e glass windows, 20 energy efficient doors and 14 heat pumps. cw 8/5/15</p>	



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PGM Year: 2014
Project: 0006 - Housing Rehabilitation Grant Program-City of Placentia
IDIS Activity: 2063 - Housing Rehabilitation Program - City of Placentia

Status: Completed 6/30/2015 12:00:00 AM
Location: 707 Glenlake Dr Placentia, CA 92870-6402

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to provide grants to income eligible single family property owners for aging housing stock, low-and fixed-income homeowners and preservation of neighborhoods.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$145,800.00	\$0.00	\$0.00
		2013	B13UC060504		\$10,800.00	\$10,800.00
		2014	B14UC060504		\$135,000.00	\$135,000.00
Total	Total			\$145,800.00	\$145,800.00	\$145,800.00

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	10	0	0	0	10	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	10	0	0	0	10	0	0	0



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Female-headed Households: 5 0 5

<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low	6	0	6	0
Low Mod	4	0	4	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	10	0	10	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	Final GPR (7-1-14 - 6-30-15) - A total of ten (10) single family rehabilitations were completed. cw 8/17/15 Closed out in IDIS. Activity completed. cw 9/10/15	



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PGM Year: 2014
Project: 0003 - Leisure World Bathroom Accessibility Program-City of Seal Beach
IDIS Activity: 2064 - Leisure World Bathroom Accessibility Program - City of Seal Beach

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 1180 Oakmont Rd Apt 51G Seal Beach, CA 90740-3640 **Outcome:** Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to assist income qualified seniors with installing ADA compliant grab bars and high-boy toilets.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$171,266.15	\$0.00	\$0.00
		2013	B13UC060504		\$171,266.15	\$171,266.15
	PI	Pre-2015		\$21,333.85	\$0.00	\$0.00
		2014	B14UC060504		\$21,333.85	\$21,333.85
Total	Total			\$192,600.00	\$192,600.00	\$192,600.00

Proposed Accomplishments

Housing Units : 69

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	62	6	0	0	62	6	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	15	0	0	0	15	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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Total:			79	6	0	0	79	6	0	0
Female-headed Households:			55		0		55			
<i>Income Category:</i>										
	Owner	Renter	Total	Person						
Extremely Low	20	0	20	0						
Low Mod	39	0	39	0						
Moderate	20	0	20	0						
Non Low Moderate	0	0	0	0						
Total	79	0	79	0						
Percent Low/Mod	100.0%		100.0%							

Annual Accomplishments



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Years	Accomplishment Narrative	# Benefitting
2014	<p>For the period from July 1 - September 30, 2014 - 36 residents have been approved and are in different stages of bathroom modification, twelve (12) have been completed. cw 11/5/14</p> <p>For the period from October 1 - October 31, 2014 - 47 residents have been approved and are in different stages of bathroom modification, 17 additional units have been completed for a total completion of 29 units. cw 11/14/14</p> <p>For the period from November 1 - November 30, 2014 - 55 residents have been approved and are in different stages of bathroom modification, 7 additional units have been completed for a total completion of 36 units. cw 12/23/14</p> <p>For the period from December 1 - December 31, 2014 - 55 residents have been approved and are in different stages of bathroom modification, 13 additional units have been completed for a total completion of 49 units. cw 2/2/15</p> <p>For the period from January 1 - January 31, 2015 - 68 residents have been approved and are in different stages of bathroom modification, 6 additional units have been completed for a total completion of 55 units. cw 12/23/14</p> <p>For the period from February 1 - February 28, 2015 - 77 residents have been approved and are in different stages of bathroom modification, 6 additional units have been completed for a total completion of 61 units. cw 3/26/15</p> <p>For the period from March 1 - March 31, 2015 - 77 residents have been approved and are in different stages of bathroom modification, 7 additional units have been completed for a total completion of 68 units. cw 4/15/15</p> <p>For the period from April 1 - April 30, 2015 - 78 residents have been approved and are in different stages of bathroom modification, 3 additional units have been completed for a total completion of 71 units. cw 7/6/15</p> <p>For the period May 1 - May 31, 2015 - 79 residents have been approved and are in different stages of bathroom modification, 6 additional units have been completed for a total completion of 77 units. cw 7/6/15</p> <p>For the period June 1 - June 30, 2015 - 79 bathroom modifications for seniors in Seal Beach have been completed. cw 7/27/15</p> <p>Final GPR - for period 7/1/14 - 6/30/15 - Complete 79 bathroom modifications for seniors in Seal Beach; met goal to complete 60 - 85 bathroom modifications. cw 8/10/15</p>	



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PGM Year: 2014
Project: 0002 - Neighborhood Preservation Program-OC Community Services
IDIS Activity: 2065 - Neighborhood Preservation Program - OC Community Services

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Provide decent affordable housing
Location: 7781 Harhay Ave Midway City, CA 92655-1515 **Outcome:** Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 08/06/2014

Description:

Funds will be used to provide income qualified homeowners of single family structure and mobile homes with low interest loans and grants to correct health and safety items, provided ADA accessibility, and improve the curb appeal by making exterior improvements.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$106,557.66	\$0.00	\$0.00
		2013	B13UC060504		\$106,557.66	\$106,557.66
Total	Total			\$106,557.66	\$106,557.66	\$106,557.66

Proposed Accomplishments

Housing Units : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	7	4	0	0	7	4	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	2	2	0	0	2	2	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	9	6	0	0	9	6	0	0



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Female-headed Households: 3 0 3

Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	0	0	0	0
Moderate	7	0	7	0
Non Low Moderate	0	0	0	0
Total	9	0	9	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	7/1/14 - 4/21/15 - 3 Roof grants have been completed. Within the rehabilitation program (NPP), an additional 19 State HCD (CalHome) funded mobile home rehabilitation have been completed. cw 4/21/15 Final GPR (7/1/14 - 6/30/15) - Nine units were completed, 8 roof grants and 1 ADA. Project completed, reprogrammed \$1,442.34 and closed out in IDIS. cw 8/19/15	



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PGM Year: 2014
Project: 0008 - Emergency Cold Weather Shelter-City of Laguna Beach
IDIS Activity: 2066 - Emergency Cold Weather Shelter - City of Laguna Beach

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Create suitable living environments
Location: 20652 Laguna Canyon Rd Laguna Beach, CA 92651-1137 **Outcome:** Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T) **National Objective:** LMC

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to provide homeless person with services and shelter including sleeping area, showers, meals, laundry, case management and transportation to and from the shelter.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$92,150.00	\$0.00	\$0.00
		2013	B13UC060504		\$92,150.00	\$92,150.00
Total	Total			\$92,150.00	\$92,150.00	\$92,150.00

Proposed Accomplishments

People (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	537	58
Black/African American:	0	0	0	0	0	0	51	0
Asian:	0	0	0	0	0	0	9	0
American Indian/Alaskan Native:	0	0	0	0	0	0	17	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	10	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	12	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	636	58
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	636
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	636
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013		
2014	For the period July 1, 2014 - June 30, 2015 Met goals of 45 homeless individuals each night at the alternate sleeping location and transportation to and from the shelter each day. CF 7/30/15 Final GPR - Beneficiary information was added. Close-out completed. cw 9/16/15	



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PGM Year: 2014
Project: 0012 - Midway City Community Services Center-Abrazar, Inc.
IDIS Activity: 2067 - Midway City Community Services and Education Center - Abrazar, Inc.

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Create suitable living environments
Location: 14900 Park Ln Midway City, CA 92655-1128 **Outcome:** Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMA

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to provide low income people social services at Midway City Community Center including intergenerational social services, recreational, educational and cultural program as well as health and nutritional services and referrals.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$39,744.65	\$0.00	\$0.00
		2013	B13UC060504		\$39,744.65	\$39,744.65
	PI	Pre-2015		\$3,905.35	\$0.00	\$0.00
		2014	B14UC060504		\$3,905.35	\$3,905.35
Total	Total			\$43,650.00	\$43,650.00	\$43,650.00

Proposed Accomplishments

People (General) : 665
 Total Population in Service Area: 8,446
 Census Tract Percent Low / Mod: 61.70

Annual Accomplishments



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Years	Accomplishment Narrative	# Benefitting
2014	<p>7/1/14 - 7/31/14 - Provided services to the 914 unduplicated clients. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and continued to provide free tax preparation service for the community. cw 11/14/14</p> <p>8/1/14 - 8/30/14 - Provided services to an additional 158 unduplicated clients for a total of 1072. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and continued to provide free tax preparation service for the community. cw 11/14/14</p> <p>9/1/14 - 9/30/14 - Provided services to an additional 89 unduplicated clients for a total of 1161. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and will be launching a supper program in October 2014 and have been planning and providing information to the community about this program. cw 11/26/14</p> <p>10/1/14 - 10/31/14 - Provided services to an additional 93 unduplicated clients for a total of 1254. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and will be launching a supper program in October 2014 and are providing approx. 500 meals at this center and over 2,000 including sites of the center. cw 12/23/14</p> <p>11/1/14 - 11/30/14 - Provided services to an additional 62 unduplicated clients for a total of 1316. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and implemented a new dinner program to provide free dinner for all youth 18 and under. The meals are served 5 days a week and is open to all youth in the community. cw 1/23/15</p> <p>12/1/14 - 12/31/14 - Provided services to an additional 52 unduplicated clients for a total of 1368. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and continued the new dinner program to provide free dinner for all youth 18 and under. The meals are served 5 days a week and is open to all youth in the community. cw 2/6/15</p> <p>1/1/15 - 1/31/15 - Provided services to an additional 45 unduplicated clients for a total of 1413. These clients received multiple services (translation, document preparation, emergency food, health and wellness activities, etc.) Additionally provided free breakfast and lunch to 150 youth (18 year and under) and held the Pride Summer Camp Program for over 100 children and continued the new dinner program to provide free dinner for all youth 18 and under. The meals are served 5 days a week and is open to all youth in the community. cw 3/16/15</p> <p>Final GPR (7/1/14 - 6/30/15) - Provided service to 1413 unduplicated clients. Additionally, provided free breakfast and lunch and held the PRIDE Program, provided dinner program to youths 18 and under. These meals were served 5 days a week. cw 8/11/15</p>	



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PGM Year: 2014
Project: 0009 - El Modena Family Resource Center - CAPOC
IDIS Activity: 2068 - El Modena Family Resource Center - Community Action Partnership of OC (CAPOC)

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Create suitable living environments
Location: 18672 E Center Ave Orange, CA 92869-3520 **Outcome:** Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMA

Initial Funding Date: 08/06/2014

Description:

Funds will be used to provide services to low-income seniors and youth.
 The services include case management, education, recreational and cultural programming, health services, employment information and referrals, youth services, senior services and services to the homeless and at risk of homelessness.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$43,650.00	\$0.00	\$0.00
		2013	B13UC060504		\$43,650.00	\$43,650.00
Total	Total			\$43,650.00	\$43,650.00	\$43,650.00

Proposed Accomplishments

People (General) : 807
 Total Population in Service Area: 3,292
 Census Tract Percent Low / Mod: 67.83

Annual Accomplishments



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Years	Accomplishment Narrative	# Benefitting
2014	<p>7/1/14 - 7/31/14 - Social Services (SS): OCHCA-WIC 15; Grandma's House of Hope/Nana's Kids 4; 2nd Harvest-Brown Bag 11; SeniorServ 2; F.A.C.E.S. Crisis Counseling 2, Family Counseling 1, Personal Empowerment 7, Total SS: 42; Support Services (SPS): Accessing Paperwork 29; Case Mgmt/Family Advocacy 9; Emergency Food 8; Health Insurance 1; Senior Program 2, Total SPS: 49 cw 11/5/14</p> <p>8/1/14 - 8/31/14 - SS: OCHCA-WIC 13; OCSSA-MediCal & Food Stamps 12; Grandma's House of Hope/Nana's Kids 23; YMCA 22; 2nd Harvest-Brown Bag 33; SeniorServ 9; F.A.C.E.S. Crisis Counseling 2, Individual 1, Family Counseling 1, Group Counseling 10, Personal Empowerment 4, Total SPS: 130; Support Services: Accessing Services 15; Case Mgmt/Family Advocacy 6; Emergency Food 5; Backpacks for Success 176; Teen Program 15; Senior Program 9, Total SPS: 226</p> <p>9/1/14 - 9/30/14 - SS: RSCCD-ESL 18; OCHCA-WIC 16; OCSSA-MediCal & Food Stamps 17; OC Dept of Education/ACCESS 20; Grandma's House of Hope/Nana's Kids 2; YMCA 9; 2nd Harvest-Brown Bag 19; SeniorServ 1; F.A.C.E.S. Crisis Counseling 2, Individual Counseling 2, Family Counseling 1, Parenting Class 3, Personal Empowerment 3, Total SS: 113; SPS: Accessing Services 18; Case Mgmt/Family Advocacy 9; Emergency Food 3; Health Insurance 1; Senior Program 1, Total SPS: 32 cw 11/5/14</p> <p>10/1/14 - 10/31/14 - SS: OCHCA-WIC 20; OCSSA-MediCal & Food Stamps 7; Youth Karate Class 19; Grandma's House of Hope/Nana's Kids 3; 2nd Harvest-Brown Bag 33; SeniorServ 13; F.A.C.E.S. Crisis Counseling 4, Family Counseling 1, Parenting Class 4, Personal Empowerment 2, Total SS: 106; SPS: Accessing Services 17; Case Mgmt/Family Advocacy 5; Emergency Food 4; Employment Assistance 1; Health Insurance 2; Teen Program 1; Senior Program 9, Total SPS: 39 cw 12/8/14</p> <p>11/1/14 - 11/30/14 - SS: OCHCA-WIC 7; OCSSA-MediCal & Food Stamps 11; Grandma's House of Hope/Nana's Kids 3; 2nd Harvest-Brown Bag 6; SeniorServ 2; F.A.C.E.S. Crisis Counseling 1, Individual Counseling 1, Personal Empowerment 2, Total SS: 33; SPS: Accessing Services 13; Deferred Action (DACA) 2; Case Mgmt/Family Advocacy 2; Emergency Food 2; Financial Literacy 11; Thanksgiving Food Baskets 300; Senior Program 2, Total SPS: 332 cw 1/23/15</p> <p>12/1/14 - 12/31/14 - SS: OCHCA-WIC 9; OCSSA-MediCal & Food Stamps 10; 2nd Harvest-Brown Bag 3; F.A.C.E.S. Crisis Counseling 6, Group Counseling 3, Total SS: 40; SBS: Accessing Services 12; Case Mgmt/Family Advocacy 13; Emergency Food 1; Employment Assistance 1; OC Toy Collaborative 188, Total SBS: 215 cw 2/4/15</p> <p>1/1/15 - 1/31/15 - SS: OCHCA-WIC 17; OCSSA-MediCal & Food Stamps 16; 2nd Harvest Brown Bag 13; F.A.C.E.S. Individual 1; Parenting Class 4; Person Empowerment 3; Total SS 54; SPS: Accessing Services 16; Case Mgmt/Family Advocacy 11; Emergency Food 20; Employment Assistance 3; Health Insurance 2; Payless Shoes Grant Recipients 35; Total SPS: 87 cw 3/30/15</p> <p>2/1/15 - 2/28/15 - SS: OCHCA-WIC 9; OCSSA-MediCal & Food Stamps 10; VITA Tax Assistance/My Free Taxes 42; 2nd Harvest-Brown Bag 10; F.A.C.E.S. Crisis Counseling 3, Individual 1; Group Counseling 6, Parenting Class 4; Person Empowerment Program 3; Total SS: 88; SPS: Other Support Services 3; Accessing Services 4; Deferred Action (DACA) 1; Case Mgmt/Family Advocacy 5; Emergency Food 22; Employment Assistance 1; Health Insurance 1, Total SPS: 37 cw 2/4/15</p> <p>3/1/15 - 3/31/15 - Through various program, the following were assisted: Social Services 109; Support Services 27 cw 5/14/15</p> <p>4/1/15 - 4/30/15 - Through various programs, the following were assisted: Social Services 45; Support Services 36 cw 7/6/15</p> <p>5/1/15 - 5/31/15 Through various programs, the following were assisted: Social Services 149; Support Services 30 cw 7/6/15</p> <p>Final GPR - 7/1/14 - 6/30/15 - In FY 2014-15, the total assisted are as follows: Social Services 1015; Support Services 1189; Total served: 2204, cw 8/10/15</p>	



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PGM Year: 2014
Project: 0010 - Fair Housing Education, Counseling, and Enforcement-OC Fair Housing Council, Inc.
IDIS Activity: 2069 - Orange County Fair Housing Education, Counseling & Enforcement - OC Fair Housing Council, Inc.

Status: Completed 6/30/2015 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)
National Objective:

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to provide fair housing education, counseling, enforcement services, and landlord-tenant counseling to households regarding fair housing laws or alleged discrimination and will provide Analysis of Impediments to Fair Housing (AI).

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$47,500.00	\$0.00	\$0.00
		2013	B13UC060504		\$35,379.14	\$35,379.14
		2014	B14UC060504		\$12,120.86	\$12,120.86
Total	Total			\$47,500.00	\$47,500.00	\$47,500.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0



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Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2014
Project: 0013 - OC Community Services Administration of CDBG
IDIS Activity: 2070 - OC Community Services Administration of CDBG

Status: Completed 6/30/2015 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 08/06/2014

Description:

County will use funds for overall program administration of HUD-Sponsored Urban County programs including salaries, benefits, supplies, and materials.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$546,542.61	\$0.00	\$0.00
		2013	B13UC060504		\$546,542.61	\$546,542.61
	PI	Pre-2015		\$54,779.67	\$0.00	\$0.00
		2014	B14UC060504		\$50,874.32	\$50,874.32
Total	Total			\$601,322.28	\$597,416.93	\$597,416.93

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0



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Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2014
Project: 0016 - Community Center Improvements - OC Community Services
IDIS Activity: 2073 - Community Center Improvements - OC Community Services

Status: Open
Location: 18672 E Center Ave Orange, CA 92869-3520

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Neighborhood Facilities (03E) **National Objective:** LMA

Initial Funding Date: 08/07/2014

Description:
 Funds will be used for Public Facility improvements for two community centers serving low-moderate Orange County residents in El Modena and Midway City.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$75,600.00	\$0.00	\$0.00
		2013	B13UC060504		\$10,372.63	\$10,372.63
Total	Total			\$75,600.00	\$10,372.63	\$10,372.63

Proposed Accomplishments
 Public Facilities : 2
 Total Population in Service Area: 11,738
 Census Tract Percent Low / Mod: 64.10

Annual Accomplishments
 No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2014
Project: 0007 - Armory Emergency Shelter Program-Mercy House
IDIS Activity: 2077 - Armory Emergency Shelter Program-Mercy House

Status: Completed 6/30/2015 12:00:00 AM
Location: 400 S Brookhurst Rd 612 East Warner Ave, Santa Ana, CA 9270 Fullerton, CA 92833-3206

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
National Objective: LMC

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to provide operational and supportive services for the homeless clients using the National Guard Armories and/or alternate site within Orange County.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$298,822.41	\$0.00	\$0.00
		2013	B13UC060504		\$298,822.41	\$298,822.41
	PI	Pre-2015		\$8,145.59	\$0.00	\$0.00
		2014	B14UC060504		\$8,145.59	\$8,145.59
Total	Total			\$306,968.00	\$306,968.00	\$306,968.00

Proposed Accomplishments

People (General) : 400

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1,229	216
Black/African American:	0	0	0	0	0	0	273	7
Asian:	0	0	0	0	0	0	44	0
American Indian/Alaskan Native:	0	0	0	0	0	0	338	302
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	141	102
American Indian/Alaskan Native & White:	0	0	0	0	0	0	27	18
Asian White:	0	0	0	0	0	0	8	4
Black/African American & White:	0	0	0	0	0	0	7	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	10	6
Other multi-racial:	0	0	0	0	0	0	119	43
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



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Total: 0 0 0 0 0 0 2,196 698

Female-headed Households: 0 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	2,196
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	2,196
Percent Low/Mod	100.0%			

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	<p>During the month of March, Mercy House was able to provide 258 additional unduplicated individuals with 9,717 bed nights of service. As of April 15, 2015 the program has provided 44,205 total bed nights (25,396 at Fullerton, 18,809 at Santa Ana) to 2,072 unduplicated clients (1,445 men, 606 women and 21 children.</p> <p>Final GPR (7/1/14 - 6/30/15) - This year Mercy House was able to open the Armory on November 14, 2014 and keep it open through April 15, 2015 for a total of 153 nights of operations. This year, the program served 2,196 unduplicated individuals, 44,033 bed nights of service. This includes a portion of families with children that were provided shelter and services using County funds at alternated sites to the Armory Emergency Shelter sites.</p>	



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PGM Year: 2013
Project: 0022 - Multi-Family Rehabilitation - City of Brea
IDIS Activity: 2078 - Multi-Family Rehabilitation Program - City of Brea

Status: Completed 4/14/2015 5:22:33 PM
Location: 125 E Acacia St Apt A Brea, CA 92821-6565

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 02/18/2014

Description:
 Funds will be used rehabilitation multi-unit complex for low income households.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$109,926.32	\$0.00	\$0.00
		2013	B13UC060504		\$99,926.32	\$109,926.32
Total	Total			\$109,926.32	\$99,926.32	\$109,926.32

Proposed Accomplishments

Housing Units : 16

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	16	13	16	13	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	16	13	16	13	0	0
Female-headed Households:	0		6		6			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	14	14	0
Moderate	0	2	2	0
Non Low Moderate	0	0	0	0
Total	0	16	16	0
Percent Low/Mod		100.0%	100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	November 6 - 17, 2014 - Rehabilitation was started on various units (125, 131, 137, and 211 E. Acacia Ave, Brea) cw 12/23/14	
	November 17, 2014 - December 31, 2014 (Final GPR) - Sixteen units were rehabilitated at 125, 131, 137 & 211 E. Acacia Ave, Brea. The project is now completed. cw 2/19/15	
	Closed out activity in IDIS. \$1,073.68 reprogrammed. cw 4/14/15	



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PGM Year: 2014
Project: 0018 - Brea Senior Center Improvement Project Phase II - City of Brea
IDIS Activity: 2079 - Brea Senior Center Accessibility Phase II - City of Brea

Status: Open **Objective:** Create suitable living environments
Location: 500 Sievers Ave Brea, CA 92821-5357 **Outcome:** Availability/accessibility
Matrix Code: Senior Centers (03A) **National Objective:** LMC

Initial Funding Date: 08/06/2014

Description:
 Funds will be used to bring the Senior Center parking area into compliance with current ADA requirements.
 Phase II will complete the implementation of this project.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$103,680.00	\$0.00	\$0.00
		2013	B13UC060504		\$27,358.13	\$27,358.13
Total	Total			\$103,680.00	\$27,358.13	\$27,358.13

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0



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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	7/1/14 - 3/6/15 - Project is in final stages of design and is anticipated to be completed by the end of March. Construction is anticipated to begin in/around late April. cw 4/13/15 3/6/15 - 6/28/15 - Finalizing the design costs, including architectural and electrical design and documentation, as well as bidding/negotiations. Construction is anticipated to begin shortly. cw 7/23/15	



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PGM Year: 2014
Project: 0024 - Belmont Street Sewer Improvements-City of Cypress
IDIS Activity: 2080 - Belmont Street Sewer Improvements - City of Cypress

Status: Completed 6/30/2015 12:00:00 AM
Location: 8600 Belmont St Cypress, CA 90630-2163

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Water/Sewer Improvements (03J) **National Objective:** LMA

Initial Funding Date: 08/06/2014

Description:

Funds will be used for repair and replacement of a 340 linear foot section of sewer line located in the 8600 block of Belmont Street.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$17,434.27	\$0.00	\$0.00
		2013	B13UC060504		\$11,697.47	\$11,697.47
		2014	B14UC060504		\$5,736.80	\$5,736.80
	PI	Pre-2015		\$40,599.20	\$0.00	\$0.00
		2014	B14UC060504		\$40,599.20	\$40,599.20
Total	Total			\$58,033.47	\$58,033.47	\$58,033.47

Proposed Accomplishments

People (General) : 1,786
 Total Population in Service Area: 1,914
 Census Tract Percent Low / Mod: 59.80

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	For the period from January 1 - March 31, 2015 - repair and rehabilitation of a damaged 340 linear foot sewer section on Belmont Street was completed. cw 5/6/15	
	For the period from April 1 - June 30, 2015 (Final GPR) - completed project for repair and rehabilitation of a damaged 340 liner foot sewer section on Belmont Street was accepted by the City Council. cw 8/20/15	
	Reprogrammed \$103,966.53 - project cost was substantially lower than estimate. cw 8/27/15	



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PGM Year: 2014
Project: 0020 - Florence Sylvester Senior Center Rehabilitation-City of Laguna Hills
IDIS Activity: 2081 - Florence Sylvester Senior Center Rehabilitation - City of Laguna Hills

Status: Completed 6/30/2015 12:00:00 AM **Objective:** Create suitable living environments
Location: 23721 Moulton Pkwy Laguna Hills, CA 92653-1913 **Outcome:** Availability/accessibility
Matrix Code: Senior Centers (03A) **National Objective:** LMC

Initial Funding Date: 08/06/2014

Description:

Funds will be used to rehabilitate the senior center by removal of landscaping and replace with hardscape to create safe staging for Meals on Wheels program; and remove fluorescent light fixtures and replace with energy efficient fixtures.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$70,412.45	\$0.00	\$0.00
		2013	B13UC060504		\$5,185.45	\$5,185.45
		2014	B14UC060504		\$65,227.00	\$65,227.00
Total	Total			\$70,412.45	\$70,412.45	\$70,412.45

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	595	31
Black/African American:	0	0	0	0	0	0	9	0
Asian:	0	0	0	0	0	0	34	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	9	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	652	32



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Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	410
Low Mod	0	0	0	168
Moderate	0	0	0	59
Non Low Moderate	0	0	0	15
Total	0	0	0	652
Percent Low/Mod				97.7%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Final GPR (7/1/14 - 6/30/15) - A contractor was selected and the contract awarded on February 11, 2015. Construction began in March 2015 on replacing the existing light fixtures with energy efficient lighting. Construction also began at that time on the installation of the audio/video system and replacing the landscaping with hardscape to create a new Meals on Wheels staging area. All construction was completed by May 2015. cw 8/11/15 Activity came is under estimated cost. Reprogrammed \$10,587.55. Closed out activity. cw 9/17/15	



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PGM Year: 2014
Project: 0022 - Street Reconstruction Project-City of Stanton
IDIS Activity: 2084 - Street Reconstruction Project - City of Stanton

Status: Completed 6/30/2015 12:00:00 AM
Location: Citywide Stanton, CA 90680

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Street Improvements (03K) **National Objective:** LMA

Initial Funding Date: 08/06/2014

Description:
 Funds will be used for removal of existing pavement, design and total reconstruction of 30 City streets and removal and replacement of concrete sidewalks, swales, curbs and gutters and construction of 16 pedestrian accessibility ramps.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$346,125.00	\$0.00	\$0.00
		2013	B13UC060504		\$18,830.81	\$18,830.81
		2014	B14UC060504		\$325,000.00	\$325,000.00
Total	Total			\$346,125.00	\$343,830.81	\$343,830.81

Proposed Accomplishments

People (General) : 5,173
 Total Population in Service Area: 5,173
 Census Tract Percent Low / Mod: 60.50

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	For the period from 4/1/15 - 6/6/15 (Final GPR) - reconstructed a total of 10,202 lineal feet of residential street and has assigned a total of 5,173 of which 3,041 are of low to moderate income. cw 8/20/15 Closed out in IDIS. Activity completed. cw 9/10/15	



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PGM Year: 2014
Project: 0023 - Year Round Emergency Shelter & Multi-Service Center-OC Community Services
IDIS Activity: 2085 - Year Round Emergency Shelter & Multi-Service Center - OC Community Services

Status: Open
Location: Regional Santa Ana, CA 92705
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Homeless Facilities (not operating costs) (03C) **National Objective:** LMC

Initial Funding Date: 08/06/2014

Description:
 Funds will be used for the acquisition/rehabilitation of a facility(ies) to be used as a regional low threshold year round emergency shelter & Multi-Service Center.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$997,500.00	\$0.00	\$0.00
Total	Total			\$997,500.00	\$0.00	\$0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	The County of Orange has located a potential site and is moving forward in acquiring the site. CF 7/28/2015	



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Total Funded Amount:	\$57,238,299.60
Total Drawn Thru Program Year:	\$55,857,887.43
Total Drawn In Program Year:	\$3,322,257.08

OC COMMUNITY SERVICES

Program Year 2014-15

Consolidated Annual Performance
and Evaluation Report

D. Summary of Consolidated Plan
Projects for Report Year 2012-13

IDIS-PR06

U.S. DEPARTMENT OF HOUSING AND
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PR06 - Summary of Consolidated Plan
Projects for Report Year

IDIS

Plan IDIS
Year Project **Project Title and Description**

2014 1	Phase X Energy Efficient Improvements-City of Laguna Woods	Funds will be used to provide energy efficient improvements for multi-residential units owned and occupied by very low-low income seniors.
2	Neighborhood Preservation Program-OC Community Services	Funds will be used to provide single-family rehabilitation loans and grants to income-qualified individuals residing in the County's unincorporated areas and participating cities.
3	Leisure World Bathroom Accessibility Program-City of Seal Beach	Funds will be used to provide grants to income qualified, disabled seniors to improve bathroom accessibility and safety by converting the tub/shower into an accessible shower stall.
4	Single Family Housing Rehabilitation Program-City of Cypress	Funds will be used to support the Home Enhancement Program or HELP II, which provides forgivable loans up to \$20,000 to income eligible homeowners in order to assist them with home improvements.
5	Single Family Rehabilitation-City of Brea	Funds will be used for rehabilitation of single family low/very low-income owner occupied residences.
6	Housing Rehabilitation Grant Program-City of Placentia	Funds will be used to provide housing rehabilitation grants to income eligible single family property owners. The project is needed because of the aging housing stock, low- and fixed-income homeowners and preservation of neighborhoods.
7	Armory Emergency Shelter Program-Mercy House	Funds will be used to provide operational and supportive services for the homeless clients using the National Guard Armories and/or alternate sites within Orange County.
8	Emergency Cold Weather Shelter-City of Laguna Beach	Funds will be used to operate emergency shelter(s).
9	El Modena Family Resource Center - CAPOC	Funds will be used to provide social services programming. CAPOC will be responsible for the delivery of intergenerational social services including: recreational, educational and cultural programming, health services, employment information and referrals, and senior citizen activities.
10	Fair Housing Education, Counseling, and Enforcement-OC Fair Housing Council, Inc.	Funds will be used to provide fair housing education, counseling, enforcement services, and landlord-tenant counseling to households regarding fair housing laws or alleged discrimination and will provide Analysis of Impediments to Fair Housing (AI).
11	Aliso Meadows Rehabilitation Project-City of Laguna Hills	Funds will be used to continue extensive exterior repairs to units of very low to low/moderate income owner occupied and rental units.
12	Midway City Community Services Center-Abrazar, Inc.	Funds will be used to provide social services programming at the Community Center. Abrazar, Inc. will be responsible for delivery of continuous support of existing social services programs for residents within the immediate neighborhoods. Services provided include: educational, recreational and cultural programming, transportation, senior citizen programming, employment, health and medical information and referrals.

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 Projects for Report Year

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IDIS

Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
CDBG	\$145,800.00	\$147,634.90	\$147,634.90	\$0.00	\$147,634.90
CDBG	\$108,000.00	\$106,557.66	\$106,557.66	\$0.00	\$106,557.66
CDBG	\$192,600.00	\$192,600.00	\$192,600.00	\$0.00	\$192,600.00
CDBG	\$155,520.00	\$155,520.00	\$7,339.09	\$148,180.91	\$7,339.09
CDBG	\$192,600.00	\$192,600.00	\$113,308.06	\$79,291.94	\$113,308.06
CDBG	\$145,800.00	\$145,800.00	\$145,800.00	\$0.00	\$145,800.00
CDBG	\$304,075.00	\$306,968.00	\$306,968.00	\$0.00	\$306,968.00
CDBG	\$92,150.00	\$92,150.00	\$92,150.00	\$0.00	\$92,150.00
CDBG	\$43,650.00	\$43,650.00	\$43,650.00	\$0.00	\$43,650.00
CDBG	\$47,500.00	\$47,500.00	\$47,500.00	\$0.00	\$47,500.00
CDBG	\$86,400.00	\$86,400.00	\$86,400.00	\$0.00	\$86,400.00
CDBG	\$43,650.00	\$43,650.00	\$43,650.00	\$0.00	\$43,650.00

U.S. DEPARTMENT OF HOUSING AND
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IDIS

Plan IDIS
Year Project **Project Title and Description**

Plan IDIS Year Project	Project Title and Description	
2014 13	OC Community Services Administration of CDBG	County will use funds for overall program administration of HUD-Sponsored Urban County programs. Includes salaries, benefits, supplies, and materials.
14	OC Community Services Administration of HOME	County will use funds for administration of HOME funded affordable housing activities
15	ESG14 Orange County	County will use funds for overall program administration of HUD-Sponsored Urban County programs. Includes salaries, benefits, supplies, and materials. Funds will be used to provide operational and supportive services for the homeless clients using the National Guard Armories and/or alternate sites within Orange County. Armory Emergency Shelter Program - Mercy House Transitional Shelter.
16	Community Center Improvements - OC Community Services	Funds will be used for Public Facility improvements for two community centers serving low-moderate Orange County residents in El Modena and Midway City.
17	OCCS Affordable Housing - HOME	County will use funds for development of housing opportunities
18	Brea Senior Center Improvement Project Phase II - City of Brea	Funds will be used for improving handicapped accessibility at the Brea Senior Center.
19	Apartment Row Alley Improvements Project-City of Los Alamitos	Funds will be used for removal of deteriorated sections of an alley in Apartment Row.
20	Florence Sylvester Senior Center Rehabilitation-City of Laguna Hills	Funds will be used to make improvements for increased accessibility, and to reduce energy consumption by replacing energy-efficient fixtures at the Florence Sylvester Senior Center.
21	Pedestrian Accessibility Improvement Project Phase III - City of Placentia	Funds will be used for curb ramps, sidewalks, and other appurtenant street improvements in low to moderate income census tract utilized by disabled persons.
22	Street Reconstruction Project-City of Stanton	Funds will be used for the design and reconstruction of City streets and pedestrian accessibility ramps.
23	Year Round Emergency Shelter & Multi-Service Center-OC Community Services	The project will utilize funding for the acquisition/rehabilitation of a facility to be used as a regional low threshold year round emergency shelter.
24	Belmont Street Sewer Improvements-City of Cypress	Funds will be used for repair and replacement of a 340 linear foot section of sewer line located in the 8600 block of Belmont Street.

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PR06 - Summary of Consolidated Plan
Projects for Report Year

IDIS

Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
CDBG	\$557,202.00	\$601,322.28	\$601,322.28	\$0.00	\$601,322.28
HOME	\$94,900.00	\$125,284.88	\$117,079.12	\$8,205.76	\$117,079.12
HESG	\$238,897.00	\$249,366.53	\$223,503.18	\$25,863.35	\$223,503.18
CDBG	\$60,000.00	\$75,600.00	\$10,372.63	\$65,227.37	\$10,372.63
HOME	\$1,034,103.00	\$745,000.00	\$153,384.61	\$591,615.39	\$153,384.61
CDBG	\$103,680.00	\$103,680.00	\$27,358.13	\$76,321.87	\$27,358.13
CDBG	\$136,080.00	\$136,080.00	\$136,080.00	\$0.00	\$136,080.00
CDBG	\$81,000.00	\$70,412.45	\$70,412.45	\$0.00	\$70,412.45
CDBG	\$372,750.00	\$372,750.00	\$361,154.11	\$11,595.89	\$361,154.11
CDBG	\$346,125.00	\$346,125.00	\$343,830.81	\$2,294.19	\$343,830.81
CDBG	\$372,750.00	\$997,500.00	\$0.00	\$997,500.00	\$0.00
CDBG	\$162,000.00	\$58,033.47	\$58,033.47	\$0.00	\$58,033.47

OC COMMUNITY SERVICES

Program Year 2014-15

Consolidated Annual Performance and Evaluation Report

E. CDBG Performance Measures
Reports

IDIS-PR83

OC COMMUNITY SERVICES

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F. ESG Program Financial Summary

IDIS-PR91



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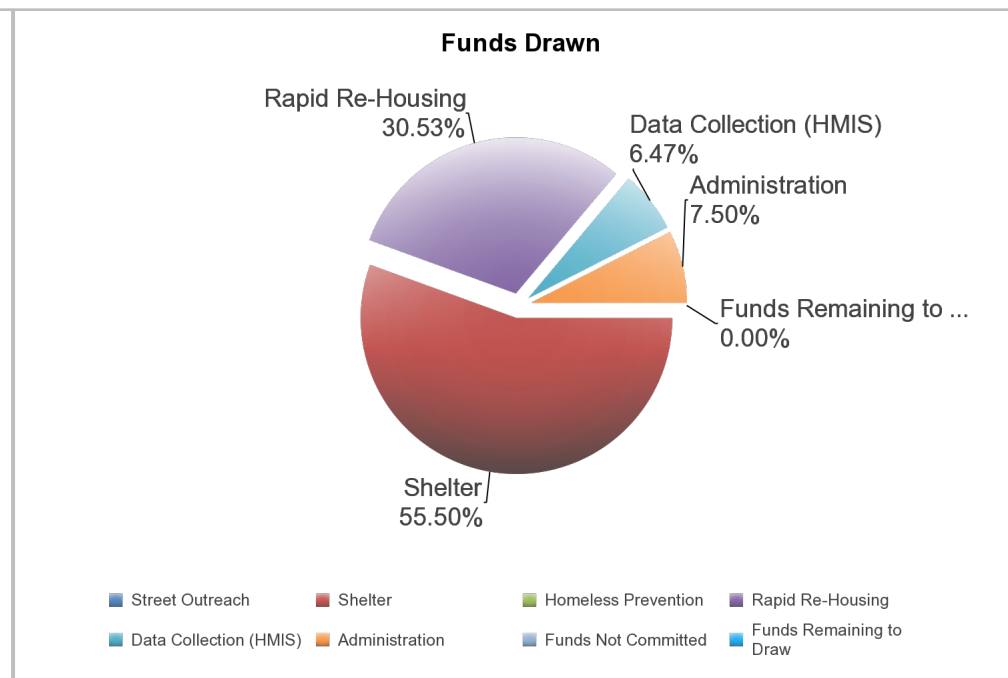
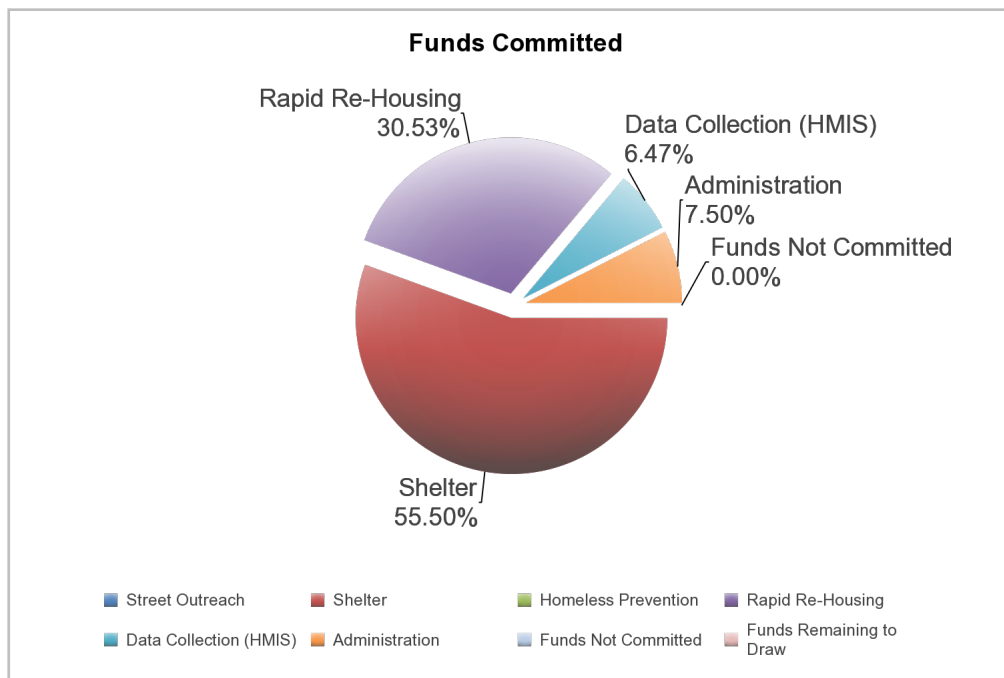
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ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E13UC060504	\$219,373.00	\$219,372.98	\$0.02	0.00%	\$219,372.98	100.00%	\$0.02	0.00%

ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$121,752.00	55.50%	\$121,752.00	55.50%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$66,964.00	30.53%	\$66,964.00	30.53%
Data Collection (HMIS)	\$14,204.00	6.47%	\$14,204.00	6.47%
Administration	\$16,452.98	7.50%	\$16,452.98	7.50%
Funds Not Committed	\$0.02	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$0.02	0.00%
Total	\$219,373.00	100.00%	\$219,373.00	100.00%





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24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$219,373.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E13UC060504	\$219,372.98	08/20/2013	08/20/2015	(34)	\$0.02

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$121,752.00	\$0.00	\$121,752.00	55.50%	\$165,631.00	\$121,752.00	55.50%

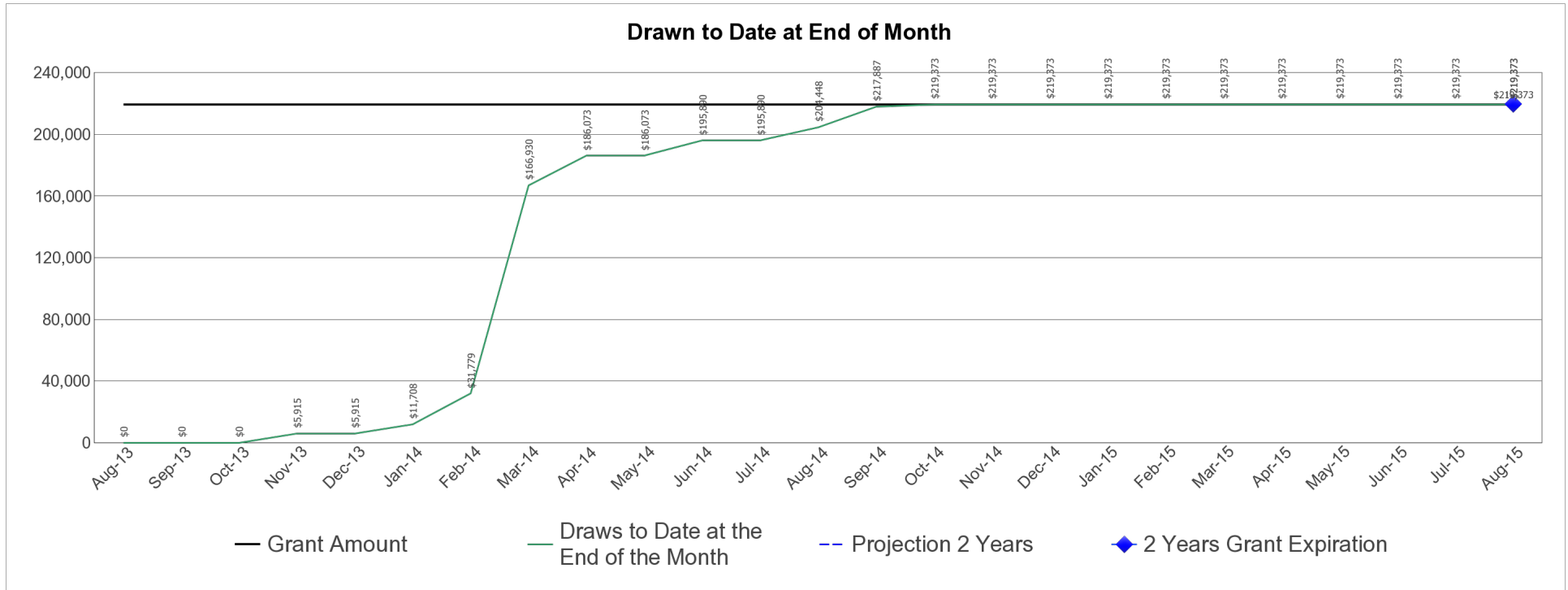


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ESG Draws By Month (at the total grant level):

Grant Amount: 219,373.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2013	\$0.00	\$0.00	0.00%	0.00%
12/31/2013	\$5,915.33	\$5,915.33	2.70%	2.70%
03/31/2014	\$161,014.40	\$166,929.73	73.40%	76.09%
06/30/2014	\$28,960.55	\$195,890.28	13.20%	89.30%
09/30/2014	\$21,996.32	\$217,886.60	10.03%	99.32%
12/31/2014	\$1,486.38	\$219,372.98	0.68%	100.00%
03/31/2015	\$0.00	\$219,372.98	0.00%	100.00%
06/30/2015	\$0.00	\$219,372.98	0.00%	100.00%
09/30/2015	\$0.00	\$219,372.98	0.00%	100.00%



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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
ORANGE COUNTY	Shelter	\$121,752.00	\$121,752.00
	Rapid Re-Housing	\$66,964.00	\$66,964.00
	Data Collection (HMIS)	\$14,204.00	\$14,204.00
	Administration	\$16,452.98	\$16,452.98
	Total	\$219,372.98	\$219,372.98
	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%



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ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Shelter	ORANGE COUNTY
Rapid Re-Housing	ORANGE COUNTY
Data Collection (HMIS)	ORANGE COUNTY
Administration	ORANGE COUNTY



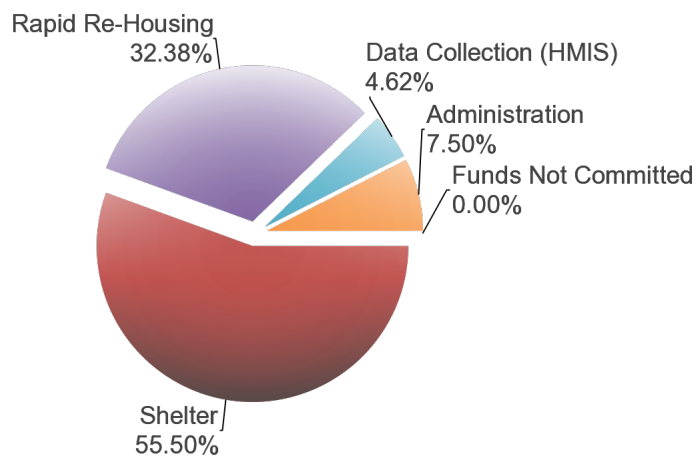
ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E14UC060504	\$249,367.00	\$249,366.53	\$0.47	0.00%	\$240,849.07	96.58%	\$8,517.93	3.42%

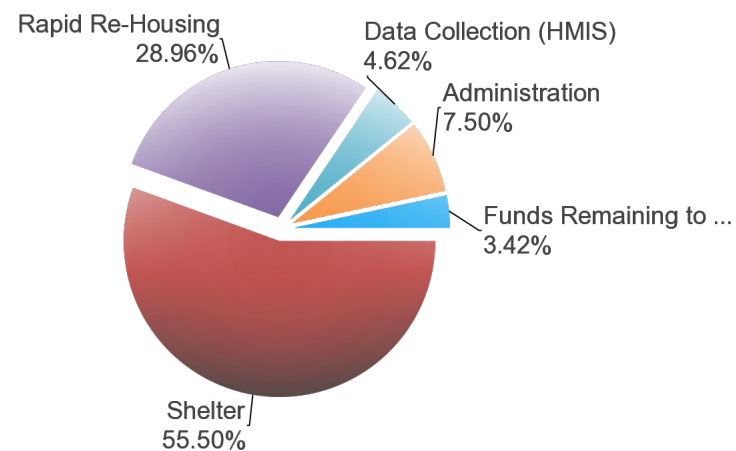
ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$0.00	0.00%	\$0.00	0.00%
Shelter	\$138,398.00	55.50%	\$138,398.00	55.50%
Homeless Prevention	\$0.00	0.00%	\$0.00	0.00%
Rapid Re-Housing	\$80,733.00	32.38%	\$72,215.54	28.96%
Data Collection (HMIS)	\$11,533.00	4.62%	\$11,533.00	4.62%
Administration	\$18,702.53	7.50%	\$18,702.53	7.50%
Funds Not Committed	\$0.47	0.00%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$8,517.93	3.42%
Total	\$249,367.00	100.00%	\$249,367.00	100.00%

Funds Committed



Funds Drawn



Street Outreach Shelter Homeless Prevention Rapid Re-Housing
 Data Collection (HMIS) Administration Funds Not Committed Funds Remaining to Draw

Street Outreach Shelter Homeless Prevention Rapid Re-Housing
 Data Collection (HMIS) Administration Funds Not Committed Funds Remaining to Draw



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24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$249,367.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E14UC060504	\$240,849.07	07/21/2014	07/21/2016	302	\$8,517.93

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$138,398.00	\$0.00	\$138,398.00	55.50%	\$165,631.00	\$138,398.00	55.50%

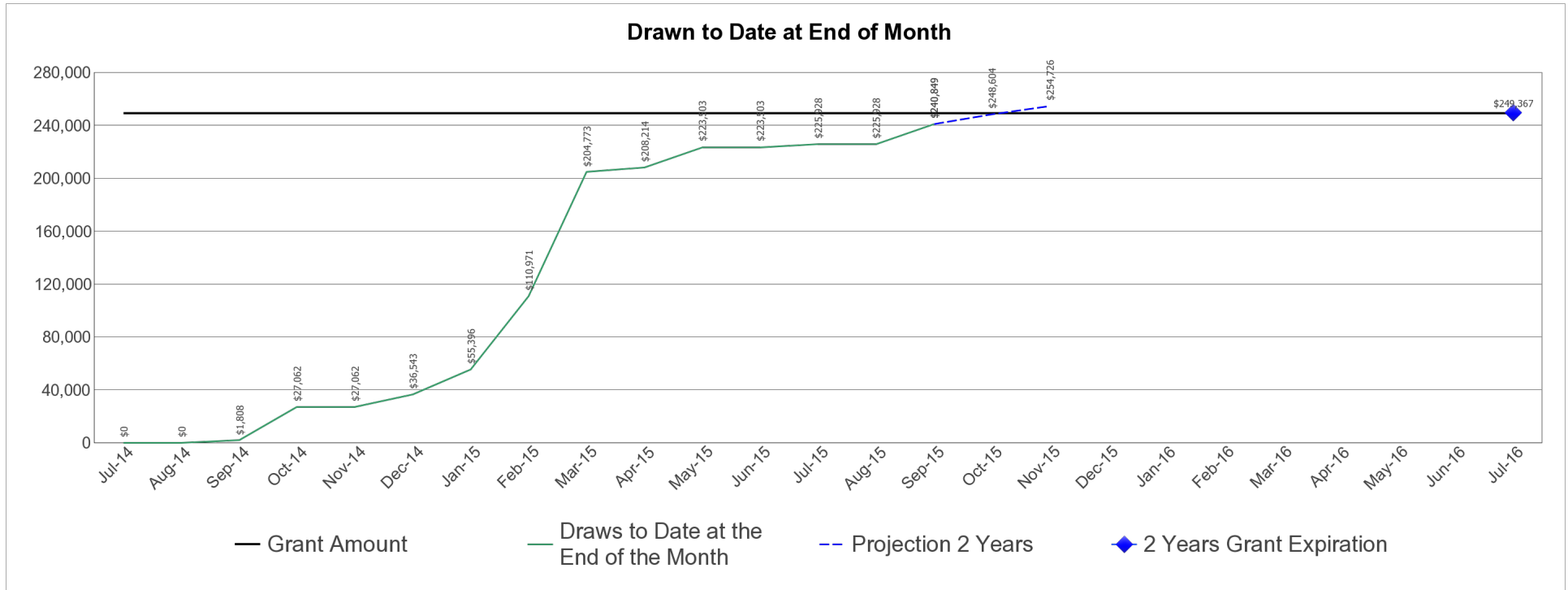


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ESG Draws By Month (at the total grant level):

Grant Amount: 249,367.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2014	\$1,808.01	\$1,808.01	0.73%	0.73%
12/31/2014	\$34,735.02	\$36,543.03	13.93%	14.65%
03/31/2015	\$168,229.79	\$204,772.82	67.46%	82.12%
06/30/2015	\$18,730.36	\$223,503.18	7.51%	89.63%
09/30/2015	\$17,345.89	\$240,849.07	6.96%	96.58%



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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
ORANGE COUNTY	Shelter	\$138,398.00	\$138,398.00
	Rapid Re-Housing	\$80,733.00	\$72,215.54
	Data Collection (HMIS)	\$11,533.00	\$11,533.00
	Administration	\$18,702.53	\$18,702.53
	Total	\$249,366.53	\$240,849.07
	Total Remaining to be Drawn		\$8,517.46
	Percentage Remaining to be Drawn		3.42%



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR91 - ESG Financial Summary
ORANGE COUNTY, CA
2014

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ESG Subrecipients by Activity Category

Activity Type	Subrecipient
Shelter	ORANGE COUNTY
Rapid Re-Housing	ORANGE COUNTY
Data Collection (HMIS)	ORANGE COUNTY
Administration	ORANGE COUNTY

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G. Status of HOME Activities Report

IDIS-PR22



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Status of HOME Activities - Entitlement
 ORANGE COUNTY, CA

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	ACQUISITION AND REHABILITATION	2087	8329 Lola Ave , Stanton CA, 90680	Completed	09/14/15	1	1	10/28/14	\$250,000.00	\$250,000.00	100.00%
Rental	ACQUISITION AND REHABILITATION	2088	283 Laurel Ave , Brea CA, 92821	Completed	09/14/15	1	1	10/28/14	\$250,000.00	\$250,000.00	100.00%
Rental	ACQUISITION AND REHABILITATION	2089	802 Mathewson Ave , Placentia CA, 92870	Completed	09/14/15	1	1	11/04/14	\$245,000.00	\$245,000.00	100.00%
Rental	ACQUISITION AND NEW CONSTRUCTION	2002	9602 Ball Rd , Anaheim CA, 92804	Completed	12/08/14	29	11	05/23/11	\$3,199,169.64	\$3,199,169.64	100.00%
Rental	ACQUISITION AND NEW CONSTRUCTION	2057	8911 Katella Ave , Anaheim CA, 92804	Open	07/16/15	26	11	06/19/13	\$1,490,000.00	\$1,460,292.92	98.01%
Rental	ACQUISITION AND NEW CONSTRUCTION	2086	9051 Katella Ave , Anaheim CA, 92804	Open	07/16/15	11	11	04/14/14	\$2,079,500.00	\$2,072,980.53	99.69%

OC COMMUNITY SERVICES

Program Year 2014-15

Consolidated Annual Performance
and Evaluation Report

H. HOME Match Report and
HOME Annual Performance Report

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Match Contributions for Federal Fiscal Year (yyyy) 2014/2015
--

Part I Participant Identification

1. Participant No. (assigned by HUD) UOG06059		2. Name of the Participating Jurisdiction County of Orange/OC Community Services		3. Name of Contact (person completing this report) John Viafora	
5. Street Address of the Participating Jurisdiction 1300 S. Grand Ave., Bldg B				4. Contact's Phone Number (include area code) 714-480-2820	
6. City Santa Ana		7. State CA	8. Zip Code 92705		

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	\$88,163,920	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	\$2,353,094	
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$ 90,517,014
4. Match liability for current Federal fiscal year			\$ 601,645
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$ 89,915,369

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
Premier Housing Svcs	06/30/2015	\$285,409						\$285,409
Next Gen Developmnt	06/30/2015	\$308,338						\$308,338
HBCV, L.L.C.	06/30/2015	\$302,247						\$302,247
Stonegate I	04/29/2015	\$891,900						\$891,900
Stonegate II	04/29/2015	\$565,200						\$565,200

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Home Matching Liability Report

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ORANGE COUNTY, CA

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1998	25.0%	\$2,045,854.36	\$1,888,418.12	\$472,104.53
1999	25.0%	\$1,256,683.57	\$1,105,815.00	\$276,453.75
2000	25.0%	\$689,480.72	\$539,380.72	\$134,845.18
2001	25.0%	\$160,400.00	\$0.00	\$0.00
2002	25.0%	\$320,690.22	\$115,485.39	\$28,871.34
2003	25.0%	\$1,610,467.41	\$1,430,287.69	\$357,571.92
2004	25.0%	\$1,047,522.74	\$869,872.39	\$217,468.09
2005	25.0%	\$1,076,667.57	\$835,301.86	\$208,825.46
2006	25.0%	\$1,758,841.05	\$1,616,017.43	\$404,004.35
2007	25.0%	\$2,044,960.40	\$1,866,558.32	\$466,639.58
2008	25.0%	\$3,947,508.64	\$3,819,383.66	\$954,845.91
2009	25.0%	\$2,844,323.08	\$2,672,305.40	\$668,076.35
2010	25.0%	\$1,857,581.12	\$1,663,517.34	\$415,879.33
2011	25.0%	\$530,645.30	\$374,421.64	\$93,605.41
2012	25.0%	\$5,173,766.73	\$4,924,872.76	\$1,231,218.19
2013	25.0%	\$348,781.86	\$0.00	\$0.00
2014	25.0%	\$2,647,218.33	\$2,406,577.26	\$601,644.31

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
	Starting	Ending	

Part I Participant Identification

1. Participant Number	2. Participant Name		
3. Name of Person completing this report		4. Phone Number (Include Area Code)	
5. Address	6. City	7. State	8. Zip Code

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number					
2. Dollar Amounts					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number						
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost	Minority Business Enterprises (MBE)			f. White Non-Hispanic
Households Displaced	a. Total	b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	f. White Non-Hispanic
1. Parcels Acquired						
2. Businesses Displaced						
3. Nonprofit Organizations Displaced						
4. Households Temporarily Relocated, not Displaced						
5. Households Displaced - Number						
6. Households Displaced - Cost						

OC COMMUNITY SERVICES

Program Year 2014-15

Consolidated Annual Performance and Evaluation Report

I. ESG Supplement to the CAPER

IDIS-CR60, CR65, CR70, CR75

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	ORANGE COUNTY
Organizational DUNS Number	009657602
EIN/TIN Number	956000928
Identify the Field Office	LOS ANGELES
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Santa Ana/Anaheim/Orange County CoC

ESG Contact Name

Prefix
First Name
Middle Name
Last Name
Suffix
Title

ESG Contact Address

Street Address 1
Street Address 2
City
State
ZIP Code
Phone Number
Extension
Fax Number
Email Address

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2014
	CAPER

Program Year End Date

06/30/2015

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name

City

State

Zip Code

DUNS Number

Is subrecipient a victim services provider

Subrecipient Organization Type

ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 1 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	24
Children	11
Don't Know/Refused/Other	0
Missing Information	0
Total	35

Table 2 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	2,116
Children	80
Don't Know/Refused/Other	0
Missing Information	0
Total	2,196

Table 3 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 4 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2,140
Children	91
Don't Know/Refused/Other	0
Missing Information	0
Total	2,231

Table 5 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	1,543
Female	670
Transgender	0
Don't Know/Refused/Other	18
Missing Information	0
Total	2,231

Table 6 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	91
18-24	143
25 and over	1,997
Don't Know/Refused/Other	0
Missing Information	0
Total	2,231

Table 7 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	172	0	0	172
Victims of Domestic Violence	425	0	3	422
Elderly	158	0	0	158
HIV/AIDS	29	0	2	27
Chronically Homeless	408	0	0	408
Persons with Disabilities:				
Severely Mentally Ill	580	0	7	573
Chronic Substance Abuse	367	0	1	366
Other Disability	877	0	7	870
Total (Unduplicated if possible)	3,016	0	20	2,996

Table 8 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	61,200
Total Number of bed-nights provided	44,801
Capacity Utilization	73.20%

Table 9 – Shelter Capacity

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

County staff with all other ESG jurisdictions in the County, meet on a monthly basis to discuss policies and procedures for Homeless Management Information System (HMIS) and best practices to allocate ESG funds for the program year. Additionally, County staff, along with other ESG recipients jurisdictions, continue to use a set of mutually agreed upon forms: intake forms, client participation agreements, checklists for monitoring and evaluating project and agency performance, and reimbursement forms for purposes of consistency and streamlining the process for all applicable parties. Staff also consult with the CoC and attends their meetings to discuss issues/concerns, development of area-wide intake assessment, written standards and best practices for meeting the needs of the homeless population.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 10 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Expenditures for Rental Assistance	95,051	65,478	66,964
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	95,051	65,478	66,964

Table 11 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
Essential Services	0	0	0
Operations	162,944	121,752	121,752
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	162,944	121,752	121,752

Table 12 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2012	2013	2014
HMIS	13,582	14,204	14,204
Administration	22,017	16,453	16,453
Street Outreach	0	0	0

Table 13 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2012	2013	2014
730,854	293,594	217,887	219,373

Table 14 - Total ESG Funds Expended

11f. Match Source

	2012	2013	2014
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	149,931
State Government	173,469	136,374	0
Local Government	25,498	46,510	19,500
Private Funds	178,485	25,000	61,233
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	377,452	207,884	230,664

Table 15 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2012	2013	2014
1,546,854	671,046	425,771	450,037

Table 16 - Total Amount of Funds Expended on ESG Activities