Recognized Obligation Payment Schedule (ROPS 16-17) - Summary Filed for the July 1, 2016 through June 30, 2017 Period

Successor Agency:	Orange County
County:	Orange

Currer	nt Period Requested Funding for Enforceable Obligations (ROPS Detail)	16	-17A Total	16	6-17B Total	ROPS 16-17 Total
Α	Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding Sources (B+C+D):	\$	-	\$	- \$	-
В	Bond Proceeds Funding		-		-	-
С	Reserve Balance Funding		-		-	-
D	Other Funding		-		-	-
E	Enforceable Obligations Funded with RPTTF Funding (F+G):	\$	4,927,324	\$	4,949,148 \$	9,876,472
F	Non-Administrative Costs		4,741,987		4,763,811	9,505,798
G	Administrative Costs		185,337		185,337	370,674
Н	Current Period Enforceable Obligations (A+E):	\$	4,927,324	\$	4,949,148 \$	9,876,472

Certification of Oversight Board Chairman: Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

William G. Steiner	Chair	
Name		Title
/s/ William G. Steiner		1/28/2016
Signature		Date

Orange County Recognized Obligation Payment Schedule (ROPS 16-17) - ROPS Detail

July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

							(IXebt	nt Amount	s in Whole Dol	iais)										
A B	С	D	E	F	G	Н	ı	J	К	L M	N	0	Р	Q	R	S	Т	U	V	W
											16-17A						16-17B			ļ
										Non-Redevelopment Property (Non-RPTTF)	Tax Trust Fund	RPTT	F		Non-Redeve	elopment Property 1 (Non-RPTTF)	Tax Trust Fund	RPT	TF	
			Contract/Agreement	_			Total Outstanding		ROPS 16-17					16-17A						16-17B
Item # Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 35,847,291	Retired	Total \$ 9,876,472	Bond Proceeds Reserve Balance \$ - \$ -	Other Funds	Non-Admin \$ 4,741,987 \$	Admin 185,337	Total \$ 4,927,324	Bond Proceeds \$ -	Reserve Balance	Other Funds	Non-Admin \$ 4,763,811	Admin \$ 185,337 \$	Total \$ 4,949,148
2 Agency Administration 3 Annexation Agreement	Admin Costs Miscellaneous	1/1/2014 7/6/1999	6/30/2014 12/31/2099	County of Orange City of Lake Forest	Staff Salaries, Benefits, etc. Property Tax Allocation	SAH/NDAPP NDAPP	320,000 4,716,921	N N	\$ 320,000 \$ 4,716,921			4.716.921	160,000	\$ 160,000 \$ 4,716,921					160,000	\$ 160,000 \$ -
4 Annexation Agreement (interest)	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Interest Earned On Property	NDAPP	1,7 10,021	N	\$ -			1,7 10,021		\$ -						\$ -
5 Special Counsel	Professional Services	6/23/2009	12/31/2099	Burke, Williams, Sorensen	Tax Allocation Special Counsel to Successor Agency	SAH/NDAPP		N	\$ -					\$ -						\$ -
6 Special Counsel	Professional Services	6/23/2009	12/31/2099	Goldfarb & Lipman	Special Counsel to Successor Agency	SAH/NDAPP		N	\$ -					\$ -						\$ -
		7/1/1996	9/30/2016	County General Fund		SAH/NDAPP		N	•					¢.						•
18 Bankruptcy Recovery Contribution 19 Bond Debt Service Project Cost	Miscellaneous Fees	3/1/2002	9/1/2023	County of Orange	Per Health and Safety Code 33670.9 Treasury Investment Charge	SAH/NDAPP SAH/NDAPP	5,512		\$ 5,512			2,756		\$ 2,756				2,756		\$ 2,756
20 Bond Debt Service Project Cost	Fees	3/1/2002	9/30/2015	Treasurer/Tax Collector David Taussig & Associates	Bond Continuing Disclosure Service	SAH/NDAPP		Y	\$ -					\$ -						\$ -
21 Bond Debt Service Project Cost	Fees	8/1/2014	7/31/2019	BLX	Arbitrage Calculation and Reporting	SAH/NDAPP	920	N	\$ 920			460		\$ 460				460		\$ 460
22 Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	US Bank	Bank Trustee Service	SAH/NDAPP SAH/NDAPP	6,670	N	\$ 6,670			2,875		\$ 2,875				3,795		\$ 3,795 \$ 8,625
23 Bond Debt Service Project Cost	Fees	4/23/2013	4/22/2016	Rauth	Bond Counsel		17,250		,			8,625		\$ 8,625				8,625		
24 General Counsel - Debt Service 25 Bond Administration	Fees Fees	4/23/2013 3/1/2002	4/18/2013 9/1/2023	Orrick, Herrington, Sutcliffe County of Orange	Bond Counsel Staff Salaries and Benefits	SAH/NDAPP SAH/NDAPP	17,250 50,674		\$ 17,250 \$ 50,674			8,625	25,337	\$ 8,625 \$ 25,337				8,625	25,337	\$ 8,625 \$ 25,337
27 Housing Entity Admin Allowance 41 2014 Tax Allocation Bonds	Admin Costs Bonds Issued After 12/31/10	7/1/2014	7/1/2018 9/1/2023		Admin Fee per AB 471 Principal and Interest Debt service for	CVH	18,985,750	N N	\$ 2,713,750					¢ -				2,713,750	·	\$ 2,713,750
41 2014 Tax Allocation Bonds	Bolius Issueu Alter 12/31/10	1/9/2014	9/1/2023	U.S. Balik	2014 Santa Ana Heights Tax Allocation	SAH	16,963,730	IN	φ 2,713,730					φ -				2,713,730		φ 2,713,730
42 2014 Tax Allocation Bonds	Bonds Issued After 12/31/10	9/20/2014	9/1/2022	U.S. Bank	Bonds. Principal and Interest Debt service for	NDAPP	11,722,894	N	\$ 2,024,075					\$ -				2,024,075		\$ 2,024,075
43 Bond Debt Service Project Cost	Fees	12/1/2015	12/1/2018	Applied Best Practices	2014 NDAPP Tax Allocation Bonds Bond Continuing Disclosure Service	SAH/NDAPP	3,450	N	\$ 3,450			1,725		\$ 1,725				1,725		\$ 1,725
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July 1, 2016 through June 30, 2017

(Report Amounts in Whole Dollars)

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										16-17A				16-17B						
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF) RPTTF			TTF		Non-Redevelopment Property (Non-RPTTF)	ax Trust Fund	RPTTF			
Item #	Drainet Name/Debt Obligation		Contract/Agreement		Davisa	Description/Project Coops	Decinat Area	Total Outstanding	ROPS 16-17	Dand Drassada	Decemie Belence	Other Funds	Non-Admin	Admin	16-17A Total	Dand Drassada Dassaya Dalana	Other Funda	Non-Admin	Admin	16-17B Total
104	Project Name/Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation Ret	ed lotal	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	t otal	Bond Proceeds Reserve Balance	Other Funds	Non-Admin	Admin	t otal
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106								N	\$	-					\$ -					\$ -
107						·		N	\$	-					\$ -					\$ -

Orange County Recognized Obligation Payment Schedule (ROPS 16-17) - Report of Cash Balances (Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see CASH BALANCE TIPS SHEET

or w	when payment from property tax revenues is required by an enforce	ble obligation. F	or tips on how to	complete the R	eport of Cash Bal	ances Form, s	ee <u>CASH BALANC</u>	CE TIPS SHEET
Α	В	С	D	E	F	G	н	I
		Bond P	roceeds	Reserve	Balance	Other	RPTTF	
	Cash Balance Information by ROPS Period	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
ROF	PS 15-16A Actuals (07/01/15 - 12/31/15)							
	Beginning Available Cash Balance (Actual 07/01/15)						6,960,788	
	Revenue/Income (Actual 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015						8,751,198	
3	Expenditures for ROPS 15-16A Enforceable Obligations (Actual 12/31/15)							
4	Retention of Available Cash Balance (Actual 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						2,307,339 6,353,056	
5	ROPS 15-16A RPTTF Balances Remaining			No entry required			0,000,000	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,051,591	
ROF	PS 15-16B Estimate (01/01/16 - 06/30/16)		<u>, </u>			<u> </u>	, ,	
7	Beginning Available Cash Balance (Actual 01/01/16) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ -	\$ -	\$ -	\$ 6,353,056	\$ -	\$ 7,051,591	
8	Revenue/Income (Estimate 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016						89,315	
9	Expenditures for ROPS 15-16B Enforceable Obligations (Estimate 06/30/16)						171,012	
	Retention of Available Cash Balance (Estimate 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)						·	
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ -	\$ -	\$ -	\$ 6,353,056	\$ -	\$ 6,969,894	

	Orange County Recognized Obligation Payment Schedule (ROPS 16-17) - Notes July 1, 2016 through June 30, 2017
Item #	Notes/Comments